

FY10/FY11 BUDGET OVERVIEW  
FOR BOARD OF REGENTS  
MAY 13, 2009

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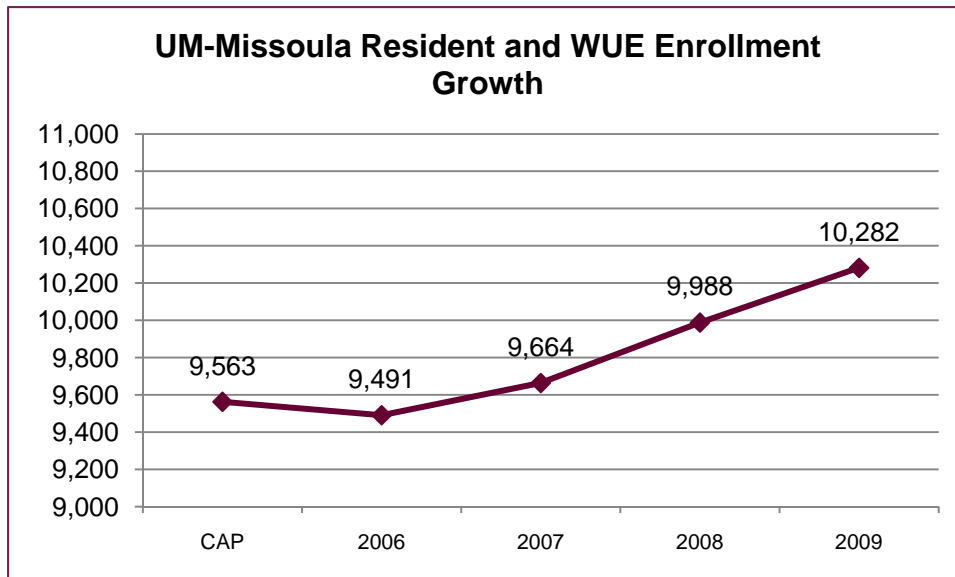


The University of  
**Montana**

# MISSOULA CURRENT CAMPUS STATUS



- **Enrollment Growth – Resident and WUE students added beyond CAP enrollment level:**  
Missoula 719 – at an unfunded cost of \$1.6 million per year
- **Quality & Access**
  - Responsive new programs, including Communicative Sciences, Climate Change minor, and Energy Technology (COT)
  - Freshmen retention has improved from 70% to 72% over the last four years
  - Distance Ed enrollment nearly tripled – over 2,700 UM-Missoula students enrolled Fall 08
- **Faculty Productivity**
  - Research per Faculty FTE well in excess of national benchmarks for most disciplines
  - Only 20 FT tenured faculty added in Missoula since 2005 despite enrollment growth of 834 FTE students



## ***FY10/11 Indicators:***

- ***Undergraduate admissions volume steady or up in most categories***
- ***Housing applications similar to last year***
- ***Graduate applications up***

# MISSOULA

## PL EXPENSES, REVENUES & GAP



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	FY10	FY11
<b>FY09 NET Base Budget</b>	<b>133,250,525</b>	<b>133,250,525</b>
<b>Annualized Salaries</b>	<b>787,343</b>	<b>787,343</b>
<b>Payplan</b>	<b>550,000</b>	
<b>Health Insurance Increases</b>	<b>982,677</b>	<b>1,983,895</b>
<b>Faculty Promotions and Merit/Market Adjustments</b>	<b>428,022</b>	<b>856,044</b>
<b>Utilities</b>	<b>341,500</b>	<b>548,300</b>
<b>O&amp;M</b>	<b>707,689</b>	<b>766,459</b>
<b>State Services, IT Fixed Costs, and Other Operating Inflation</b>	<b>299,904</b>	<b>936,114</b>
<b>Library Acquisitions</b>	<b>342,995</b>	<b>713,430</b>
<b>TOTAL Expenditures</b>	<b>137,690,655</b>	<b>139,842,110</b>
<b>Continuing Base Tuition</b>	<b>81,883,610</b>	<b>81,883,610</b>
<b>Miscellaneous Revenues</b>	<b>2,141,304</b>	<b>2,141,304</b>
<b>State HB2, HB13 and HB645</b>	<b>51,135,074</b>	<b>53,004,903</b>
<b>HB2 Reduction</b>	<b>(835,474)</b>	<b>(848,087)</b>
<b>NR PLA Share</b>	<b>932,427</b>	<b>1,384,233</b>
<b>TOTAL Revenues</b>	<b>135,256,941</b>	<b>137,565,963</b>
<b>PRESENT LAW REVENUE GAP</b>	<b>(2,433,714)</b>	<b>(2,276,147)</b>

# MISSOULA PROPOSED ACTIONS

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- Reduce travel by 25% - \$560k
- Reduce institutional equipment purchases by 33% - \$1million
- Reduce departmental operating budgets by 3-5% - \$500k
- Reduce or defer filling positions, including faculty, police officers, accountants, secretaries, carpenters, electricians, etc. - \$3.1 million
- *Library and IT inflation must be maintained through reallocation (\$1.4 million)*
- Defer maintenance and upkeep on all categories of buildings and grounds - \$250k
- Reduce state funded Athletic grants in aid – FY-11 - \$200k
- Significantly reduce staff development/training programs – \$25k
- Eliminate the faculty market pool and classified career ladder pool - \$512k

# MISSOULA IMPACT ON STUDENTS & FACULTY



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- Reduced Instructional Faculty
    - Fewer class sections offered, courses offered on a less frequent basis, increased class sizes, fewer courses during Summer and Winter sessions, increased probability of extending years to graduation, lower retention and graduation rates
  - Diminished instructional experience because of reduced instruction equipment & supplies purchases
  - Reduced breadth of course offerings
  - Fewer staff to provide student support services
    - advising, counseling, financial aid assistance
  - Fewer staff to maintain campus environment

# FORESTRY CONSERVATION EXPERIMENT STATION IMPACT



- 
- Biennial funding reduction of **\$133k**, on a base budget of \$1.2 million.
  - Only \$150k of the budget is Operating; the remainder is salaries and benefits.
  - A budget cut of at least \$67k per year is indicated, which would probably have to come from faculty. *(only 2 existing staff members, and two part-time administrators in current complement)*
  - Only alternatives are reallocation, either from Lubrecht, or from the College of Forestry. Collateral impact on Lubrecht would be diminution of the Demonstration Project and other state-wide public services