

**The University of Montana
Board of Regents Authority
Annual Status Report
May 2010**

Line #	BOR Item #	Auth Date	Expire Date	BOR Item Title	Authority Amount	Governor's Consent		Funding Source	Fund Raising Yes/No	Annual Projected O&M Costs		Architect	Status
						Req. Y/N	Date			Amount	Funding Source		
UM- Missoula													
1	Pending	May-10		Move LaPeak; Lommasson Building	\$ 300,000	N	N/A	Auxiliary	No	N/A		Inkstone	Planning
2	Pending	May-10		Dining Services Kitchen HVAC Improvements; Lommasson Building	\$ 1,300,000	N	N/A	Auxiliary	No	N/A		JM Engineering	Planning
3	146-1001-R0110	Jan-10		Replace Residence Life Maintenance Shop	\$ 600,000	N	N/A	Auxiliary	No	N/A		Gavin Hanks	Planning
4	145-1003-R1109	Nov-09		Planning Renovation of Dining Services in Lommasson	\$ 75,000	N	N/A	Auxiliary	No	N/A		Inkstone	Planning
5	145-1002-R1109	Nov-09		Replace Elevators in Aber and Jesse Hall	\$ 600,000	N	N/A	Auxiliary	No	N/A		P&C	Planning
6	144-1003-R0909	Sep-09		Construct Bus Storage Facility	\$ 450,000	N	N/A	InterCap Loan/Auxiliary	No	\$ 12,000	Campus	Gavin Hanks	Under Construction
7	144-1001-R0809	Sep-09		Series I and II Revenue Bonds - Backflow Prevention	\$ 1,500,000	N	N/A	Bonds	No	N/A		DJ&A	Under Construction
8	142-1016-R0309	Mar-09	Mar-12	Increase Project Authorization for ISB	\$22,800,000 (8ML inc.)	N	N/A	Bonds	No	\$ 431,000	Campus	Studio Forma	Pursuing CO6 funds to complete a portion of the 2nd floor the 3rd 4th floors and the basement
10	140-1002-R0908	Sep-08	Sep-11	Increase Authority for Native American Center	\$10,000,000 (\$4.5ML incr.)	N	N/A	University Unrestricted	Yes	see below	State	LA Olsen	Near Completion
11	138-1004-R0308	Mar-08	Mar-11	Planning for Intercollegiate Athletic Building Projects: 1) New building for academic center/computer lab, offices & meeting rooms 2) Locker room renovation 3) Indoor practice facility	\$75,000	N	N/A	Private	Yes	N/A	N/A	Undecided	Planning
12	137-1004-R1107	Nov-07	Nov-10	Increase Authority for Phyllis Washington Education Center (Budget Amendment)	\$12,000,000 (\$4.5ML incr.)	N	N/A	Private	Yes	\$264,600	PL Request	OZ	Near Completion
13	128-1012-R0905	Sep-05	Sep-08	Executive Education Building Construction - Gilkey (Planning Authorization BOR 124-1004-R0904)	\$5,100,000	Y	11/02/05	Private	Yes	\$98,000	Campus	LPW Architects	Fundraising/Also Governor letter for construction
14	128-1004-R0705	Jul-05	Jul-08	Auxiliary Portion of Steam & Condensate Line Replacement (Series J)	\$1,800,000	N	N/A	Bonds	No	N/A	N/A	3 Rivers	Phase I & II Complete Beginning Phase IIA
15	127-1008-R0505	May-05	May-08	Native American Studies Building - Additional Authority	\$6,000,000	N	N/A	Private & University Unrestricted Funds	Yes	\$165,000	State	LA Olsen	Near Completion
UM- Butte													
16	144-1504-R0909	Sep-09		Expand HPER Building Mtech	\$3,000,000	N	N/A	Auxiliary InterCap Loan Student Fees	No	\$ 11,000	Auxiliary	Think One	Planning
17	141-1501-R1108	Nov-08	Nov-11	Authorization to re-appropriate the Balance from the Petroleum Engineering/MBMG Bldg to Upgrade Existing Campus Bldgs	\$2,000,000	N	N/A	HB540/59th HB4/60th University Funds Private	Yes	N/A	N/A	CWG Arch/ Helena	Under Construction
18	136-1504-R0707	Jul-07	Jul-10	Authorization for Greenhouse Removal and Construction (Reclamation & Development Grant - DNRC)	\$289,922	N	N/A	HB7/60th LEG (DNRC)	No	N/A	N/A	Hinick & Assoc.	Under Construction
UM- Dillon													
19	139-1601-R0508	May-08	May-11	Life Safety Improvements PE Complex, UMW	\$400,000	N	N/A	Campus Funds/ InterCap Loan	No	N/A	N/A	D. Lund/ 3 Rivers	Under Construction
UM- Helena COT													

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Completed Projects & Expired Authority

Line #	BOR Item #	Auth Date	Expire Date	BOR Item Title	Authority Amount	Governor's Consent		Funding Source	Fund Raising Yes/No	Annual Projected		Architect	Status
						Req. Y/N	Date			Amount	Funding Source		
UM- Missoula													
a	136-1007-R0907	Sep-07	Sep-10	Authorization to Construct "Think Tank" Coffee Shop	\$500,000	N	N/A	Auxiliary	No	\$5,000	Campus	MMW	Complete
b	132-1006-R0906	Sep-06	Sep-09	Increase in Project Authorization for the Inter-Disciplinary Science Building	\$13,800,000 (\$1,800,000 incr.)	Y	08/15/05	Bonds	No	\$672,520	Campus	Studio Forma	Complete
c	128-1004-R0705	Jul-05	Jul-08	Interdisciplinary Research Facility (Series J)	\$12,000,000	Y	08/15/05	Bonds	No	\$431,000	Campus	Studio Forma	Complete
UM- Butte													
UM- Dillon													

Reverted	Year	Legislature	Bill #	Project #	Revised Fiscal Year 2010 The University of Montana - Legislative Appropriation Status					LRBP Funding	Authority Only	BOR Authority	Authorized to Other Agencies	Total	Non-LRBP Funding Source	Funding Status	O&M Co-sis (FY 09 Base)	O&M Funding	Project Status	Notes	
General Spending Authority/Deferred Maint/Energy (oldest to newest)																					
	2003	57th	HB5	UM															Spray Booth Project Pending (~\$24,300)	50/50 Split with MSU (Revise to \$550K / MUS)	
	2007	59th	HB5	UM															UMM Main Hall Work Pending (~\$10,000)	\$995,000 Split 50/50 with MSU	
Y	2007	59th	HB5	UM															\$211,207 Unallocated	Reverted	
	2009	60th	HB4	UM																\$3,600,000 Split 50/50 with MSU	
	2009	60th	HB4	UM																\$2,000,000 Split 50/50 with MSU	
	2009	60th	HB4	UM																\$153,988 Unallocated	
	2011	61st	HB5	UM																\$500,000 Unallocated Authority Only	
	2011	61st	HB5	UM																\$4,600,000 Split 50/50 with MSU	
	2011	61st	HB5	UM																\$16,800,000 Split 50/50 with MSU	
	2011	61st	HB5	UM																\$8,697,000 Split 50/50 with MSU	
	2011	61st	HB5	UM																\$4,927,000 Unallocated	
Major Projects - Missoula																					
	2011	61st	HB5	UM	29-01-01	*	UMM - Backflow Devices (Deferred Maint) (amt revised 10/13/09)	\$274,000												Under Construction	Western Montana Engineering/Western Interstate
	2009	59th	HB5	UMM		*	Reallocation from Steam Tunnel Project	\$225,000													
	2011	61st	HB5	UM		*	ARRA Grant Loan - (General Spending Authority & BOR)		\$321,700												
	2011	61st	HB5	UM		*	ARRA Grant (Forgiven) - (General Spending Authority & BOR)		\$416,300												
							Total	\$499,000	\$738,000	\$0	\$0	\$0	\$1,237,000								
Y	2009	60th	HB4	UMM			Clapp Building Renovation Reallocation to West Cell Block Project	\$821,000 (\$121,000)													Complete
							Total	\$700,000	\$0	\$0	\$0	\$0	\$700,000								Reverted
	2007	59th	HB5	UMM			College of Technology Construction/Consolidate Campus		\$24,500,000				\$24,500,000	Unidentified	LRPB Request	\$818,000	Requesting State Funds	Preliminary Design Complete	Requesting LRBP Funding from 62nd Legislature		
	2009	60th	HB4	UMM			COT Long-Range Planning	\$500,000					\$500,000					Programming	Studioforma Architects Appointed		
	2005	58th	HB5	UMM			Crown of the Continent Eco Interpretive Center/Nature Trail		\$3,700,000				\$3,700,000	Unidentified		Unknown		Fund Raising	Project on hold pursuing funding		
							Education Addition - Planning BOR#128-1009-R0905						\$75,000	Private							
	2009	60th	HB4	UMM	26-01-01		Education Building	\$7,500,000					\$7,500,000	Private		\$354,000	Reallocation of UM Funds	Near Completion			
	2009	60th	HB4	UM		*	General Spending Authority - Capital Improvements		\$1,500,000				\$1,500,000								
	2009	59th	HB5	UMM		*	Steam Tunnel Reallocation	\$25,000					\$25,000								
							Budget Amendment to increase to \$12ML (12/18/07)		\$4,500,000				\$4,500,000	Private							
	2011	61st	HB5	UM		*	Window Replacement (Deferred Maintenance)	\$100,000					\$100,000								
	2011	61st	HB5	UM		*	UMM - Education Addtl Authority (12/10/09)		\$70,946				\$70,946								
							Total	\$125,000	\$13,570,946	\$75,000	\$0	\$0	\$13,770,946								
	2007	59th	HB5	UMM			Forestry Complex		\$20,000,000				\$20,000,000	Unidentified		Unknown		Preliminary Design Complete	Pursuing Federal Funding		
	2007	59th	HB5	UMM			Gallery Space (Montana Museum of Art & Culture)		\$6,000,000				\$6,000,000	Private	\$500,000 Private Funds Raised (Spring 2010)	\$278,000	Unidentified	Schematic Design Complete	A&E Architects		
Y	2007	59th	HB5	UMM	23-01-06-01		Health Science HVAC Upgrade Phase 2 Transferred to Phase I of Project (6/17/05)	\$965,150 (\$400,475)					\$965,150 (\$400,475)							Complete	
							Total	\$564,675	\$0	\$0	\$0	\$564,675								Reverted	
							Interdisciplinary Science BOR # 128-1004-R0705						\$12,000,000								
							ISB/OCHE Bldg Transfer BOR # 128-1004-R0705						\$500,000								
							Interdisciplinary Science BOR # 132-1006-R0906						\$1,800,000								

Reverted Year	Year	Legislature	Bill #	UMM	Project #	Project #	Revised Fiscal Year 2010 The University of Montana - Legislative Appropriation Status	LRBP Funding	Authority Only	BOR Authority	Authorized to Other Agencies	Total	Non-LRBP Funding Source	Funding Status	O&M Co-sis (FY 09 Base)	O&M Funding	Project Status	Notes	
	2007	59th	HB5	UMM	25-01-09		Interdisciplinary Science Bldg - Research Lab Authority		\$500,000			\$500,000							
	2011	61st	HB5	UMM			Interdisciplinary Science (ISB) Finish Out*		\$8,000,000	see note*		\$8,000,000	Unidentified						
							Total	\$0	\$8,500,000	\$14,300,000	\$0	\$22,800,000							
							*Also covered in BOR #141-1016-R0309)												
	2003	57th	HB5	UMM	20-01-05-01		Law Building Renovation/ Expansion (43,000 GSF)		\$5,000,000			\$5,000,000	Grant/Private & Campus		\$388,000	Reallocation of UM Funds	Near Completion		
	2007	59th	HB5	UMM			Law Building ADA Improvements/Renovation/Expansion	\$500,000				\$500,000							
	2009	60th	HB4	UMM			Law School Addition	\$4,200,000	\$5,050,000			\$9,250,000	Grant/Private & Campus						
	2009	60th	HB4	UM			General Authority/Deferred Maint		\$67,300			\$67,300							
	2009	60th	HB4	UM			ADA/Code/Deferred Maint (PARTV Ground Water & Pipe Upsizing)	\$300,000				\$300,000							
	2009	60th	HB4	UM			General Authority - Eddy Ave Paving (7/28/09)		\$31,867			\$31,867							
							Total	\$5,000,000	\$10,149,167	\$0	\$0	\$15,149,167							
							Main Hall Roof/Masonry												
	2009	60th	HB4	UM	25-01-03	*	Deferred Maintenance - 60th	\$494,426				\$494,426							
						*	Main Hall Roof (project total ~\$1,420,664)	\$100,000				\$100,000							
						*	Main Hall Sky Lights (9/24/09 Whaley email)	\$40,000				\$40,000							
						*	Main Hall Supplemental Masonry (Warfle)	\$5,716				\$5,716							
							Roof Funds - 06-07 Building Program (A&E)				\$514,630	\$514,630							
							A&E Reserve Funds				\$300,000	\$300,000							
							State Roofing Funds from NAS				\$27,160	\$27,160							
							Total	\$640,142	\$0	\$0	\$841,790	\$1,481,932							
	2001	56th	HB5	UMM	27-01-10		Native American Study Center (11,000)		\$3,500,000			\$3,500,000	Grant/Private & Campus		\$264,000	State Funded	Near Completion		
	2007	59th	HB5	UMM			Native American Study Center		\$2,500,000			\$2,500,000							
							Budget Amendment (9/2/08)		\$4,000,000			\$4,000,000							
							Total	\$0	\$10,000,000	\$0	\$0	\$10,000,000							
	2009	60th	HB4	UMM			Parking Structure		\$5,000,000			\$5,000,000	Unidentified				On Hold	Funding not currently available	
	2007	59th	HB5	UMM			Research Lab Facility - Additional Floors		\$3,000,000			\$3,000,000							
					UM 07-09		McGill Addition - Ruby Lab (Federal Grant Funds)		(\$1,583,407)	Grant/Private & Campus		(\$1,583,407)		\$18,000	Campus	Complete			
						*	Interdisciplinary Science Bldg (Additional 12/07)		(\$500,000)	Grant/Private & Campus		(\$500,000)				Complete			
							Total	\$0	\$916,593	\$0	\$0	\$916,593							
							Skaggs Basement Renovation						Grant/Private & Campus						
	2009	60th	HB4	UM	23-01-07-01	*	UMM - Skaggs Basement Renovations (Gen Auth-revised 3/22/10)		\$806,930			\$806,930							
	2009	60th	HB5	UM		*	UMM - Skaggs Addtl Authority for Basement (Gen Auth 3/19/10)		\$2,369			\$2,369							
							Total	\$0	\$809,299	\$0	\$0	\$809,299							
							Skaggs Basement Renovation - ARRA Funds												
	2009	60th	HB5	UM	23-01-07-02	*	UMM - ARRA Funds for Skaggs Basement-(Gen Auth 3/22/10)		\$200,600			\$200,600	Federal Funds						
	1985	48th		UMM			Stadium Construction on Leased Land					n/a		N/A	N/A			20-25-442 & 20-25-441 MCA authorizes construction of stadium facilities on land leased to UM Foundation. UMM planning additional renovations.	
	2007	59th	HB5	UMM	23-01-04-01		Steam Distribution Upgrade - Phase I	\$5,905,325	\$3,060,000			\$8,965,325	State/Auxiliary		N/A		Complete	3 Rivers Engineering/Diamond Const. - Remaining funding moved to Phase II (Under Construction)	
						*	Reallocation to Education Project	(\$25,000)				(\$25,000)							
						*	Reallocation to Backflow Devices (July 2009)	(\$225,000)				(\$225,000)							
	2009	60th	HB4	UMM			Steam Distribution Upgrade	\$2,000,000	\$1,000,000			\$3,000,000	State/Auxiliary		N/A		Design	Preparing Scope of Work	
							Total	\$7,655,325	\$4,060,000	\$0	\$0	\$11,715,325							
	2003	57th	HB5	UMM			Yellow Bay Multi Media Center		\$1,350,000			\$1,350,000	Fund Raising				On Hold	Project on hold pursuing funding	

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Major Projects - Butte																		
Y	2009	60th	HB4	MTUM	27-07-02	COT (Butte) - System Improvements		\$925,000			\$925,000						Complete	Reverted
						Fire Saffety												
	2007	59th	HB5	UM	25-06-02	MTUM - Fire Sprinklers Dorms (General Spending Authority)		\$381,461			\$381,461							
	2007	59th		A/E		Fire Alarm Fund allocated to A&E				\$70,000	\$70,000							
						Total		\$381,461	\$0	\$70,000	\$451,461	\$0						
						Health Sci ADA Restrooms & Elevator - (reappropriate2009 allocation for Petroleum, Bureau of Mines & Geology Bldg)					\$1,930,000						Design	Preliminary Budget Only
	2011	61st	HB5	UM	29-06-01	* Code Compliance/Deferred Maintenance		\$312,480			\$312,480							
	2011	61st	HB5	UM		* Energy Cons Imp (Revolving Loan - DEQ)				\$130,000	\$130,000							
	2011	61st	HB5	UM		* Energy Cons Imp (Def Maint)		\$530,000			\$530,000							
	2011	61st	HB5	UM		* General Spending Authority			\$75,000		\$75,000	Campus Funds						
						Total		\$2,772,480	\$75,000	\$0	\$130,000	\$2,977,480						
						Main Hall Structure Evaluation - (reappropriate2009 allocation for Petroleum, Bureau of Mines & Geology Bldg)					\$40,000						Pending	
	2007	59th	HB5	MTUM	25-06-04	Mining & Geology Bldg Mechanical Systems		\$915,400			\$915,400			N/A			To Bid	
						Mining & Geology HVAC Upgrade - (Reappropriate 2009 allocation for Petroleum, Bureau of Mines & Geology Building)					\$530,000							
						Adjust PET (Natural Resources) Reappropriation		(\$430,000)			(\$430,000)							
	2011	61st	HB5	UM		* Energy Conservation Improvements (Deferred Maintenance)		\$593,909			\$593,909							
	2011	61st	HB5	UM		* Energy Cons Imp (Revolving Loan-DEQ)				\$250,000	\$250,000							
	2011	61st	HB5	UM		* General Spending Authority			\$40,000		\$40,000	Grant						
						Statewide Fire Alarm Funding (A&E)				\$70,000	\$70,000							
						Statewide Asbestos Funding (A&E)				\$250,000	\$250,000							
						Total		\$1,609,309	\$40,000	\$0	\$570,000	\$2,219,309						
	2007	59th	HB540	MTUM	25-06-01	Natural Resource Bldg (Petroleum) Construction		\$9,000,000			\$9,000,000			\$475,000	State Funded		Near Completion	
	2007	59th	HB5	MTUM		Natural Resource Bldg (Petroleum/MBMG)			\$5,400,000		\$5,400,000							
	2009	60th	HB4	MTUM		Natural Resource (Petroleum, MBMG)		\$5,200,000			\$5,200,000							
	2009	60th	HB4	MTUM		Classroom/Lab Upgrades		\$250,000			\$250,000							
						Classroom/Lab Upgrade reallocated to COT Project		(\$250,000)			(\$250,000)							
	2011	61st	HB5	MTUM		Mining & Geology HVAC Upgrade - reappropriate		(\$530,000)			(\$530,000)							
						Adjust M&G HVAC reappropriation		\$430,000			\$430,000							
	2011	61st	HB5	MTUM		Health Sci ADA Restrooms & Elevator - reappropriate		(\$1,930,000)			(\$1,930,000)							
	2011	61st	HB5	MTUM		Main Hall Structure Evaluation - reappropriate		(\$40,000)			(\$40,000)							
											\$0							
											\$0							
						Total		\$12,130,000	\$5,400,000	\$0	\$0	\$17,530,000						
Major Projects - Dillon																		
	1999	55th	HB5	UMW	27-04-01	Main Hall Renovation			\$1,250,000		\$1,250,000			\$41,000				
	2009	60th	HB4	UMW		Main Hall Renovation		\$4,500,000			\$4,500,000				Reallocation of UM Funds		Near Completion	Swank Construction
	2011	61st	HB5	UMW		Main Hall Renovation - Phase 2		\$6,000,000			\$6,000,000						Design	
						Total		\$10,500,000	\$1,250,000	\$0	\$0	\$11,750,000						
Major Projects - Helena																		
	2009	60th	HB4	HCOT	21-07-02-01	College of Technology Expansion - Supplemental		\$4,500,000			\$4,500,000			Unknown	Requesting State Funding		Bid Awarded to Jackson Construction	Re-evaluating scope of project due to favorable bid results.
	2011	61st	HB5	HCOT		HCOT Project Completion		\$850,000			\$850,000							
						Total		\$5,350,000	\$0	\$0	\$0	\$5,350,000						