

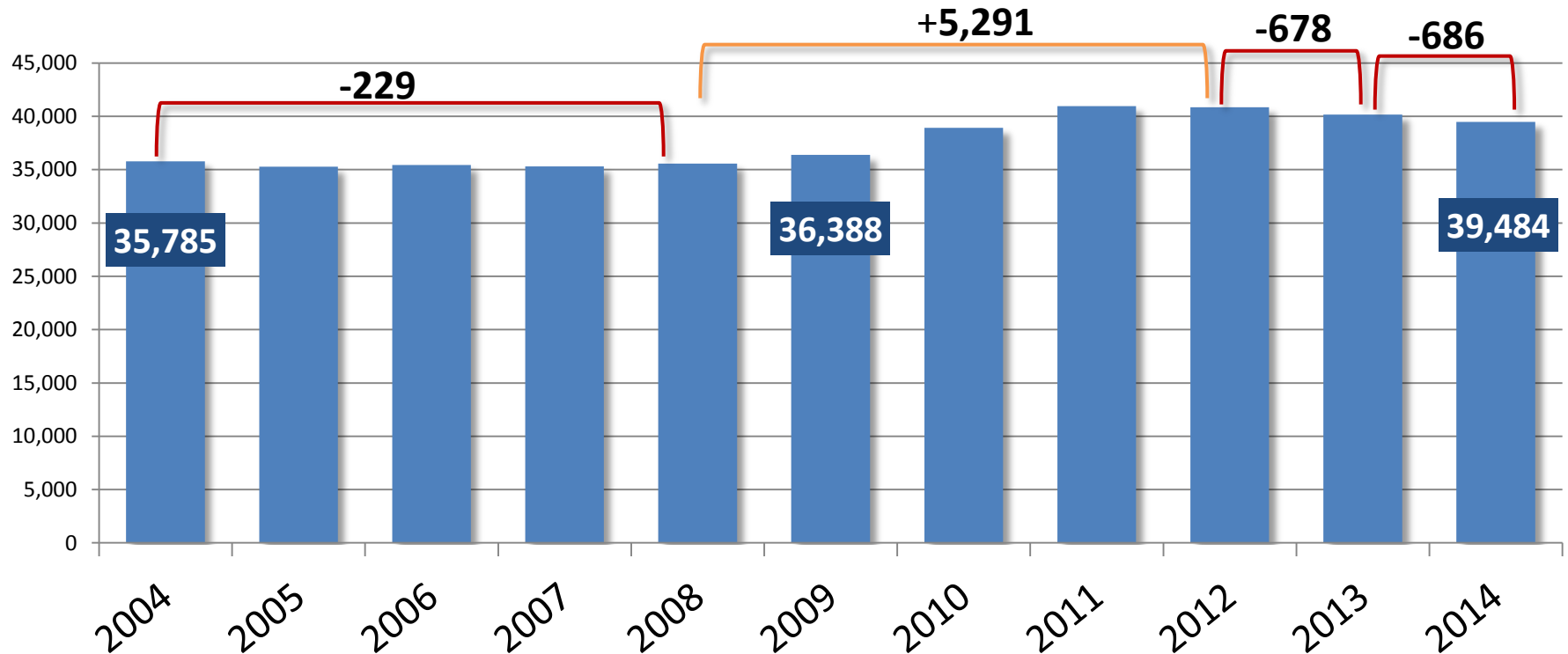


## Fiscal Year Enrollment Report – FY14

- ❖ Enrollment in the MUS declined by 686 student FTE from FY 2013 to FY 2014
- ❖ Enrollment has grown by approximately 3,700 FTE (10%) in the past ten years, with all of the growth occurring between 2008 and 2011

### Fiscal Year Student FTE - 10 Year History

Average Annual FTE or FY FTE = ((Summer + Fall) + Spring)/2





## Student FTE by Residency & Level

### 1-Year Comparison

- ❖ -1.7% decline from last fiscal year, equaling a drop of 686 FTE
- ❖ Resident Undergraduates witnessed the largest decline (-1,041)
- ❖ Non-resident Undergraduates experienced the largest increase (+261)

### 1-Year Comparison

includes CC's

	2013	2014	DIFF	%CHG
Resident Undergraduate	28,609	27,568	-1,041	-3.6%
Resident Graduate	2,444	2,401	-43	-1.8%
<b>Resident sub-total</b>	<b>31,053</b>	<b>29,968</b>	<b>-1,085</b>	<b>-3.5%</b>
Non-resident Undergraduate	6,025	6,287	261	4.3%
WUE	2,202	2,338	136	6.2%
Non-resident Graduate	889	891	1	0.2%
<b>Non-resident sub-total</b>	<b>9,116</b>	<b>9,515</b>	<b>399</b>	<b>4.4%</b>
<b>Total</b>	<b>40,169</b>	<b>39,484</b>	<b>-686</b>	<b>-1.7%</b>

Figures may not total due to rounding



## Student FTE by Residency & Level

### 10-Year Comparison

- ❖ 10% growth over last ten years, equaling an increase of 3,699 FTE
- ❖ Non-resident students represent over 80% of the increase (+3,045 FTE)

### 10-Year Comparison

includes CC's

	2004	2014	DIFF	%CHG
Resident Undergraduate	27,085	27,568	482	1.8%
Resident Graduate	2,229	2,401	172	7.7%
<b>Resident sub-total</b>	<b>29,314</b>	<b>29,968</b>	<b>654</b>	<b>2.2%</b>
Non-resident Undergraduate	4,113	6,287	2,174	52.9%
WUE	1,493	2,338	845	56.6%
Non-resident Graduate	865	891	26	3.0%
<b>Non-resident sub-total</b>	<b>6,471</b>	<b>9,515</b>	<b>3,045</b>	<b>47.1%</b>
<b>Total</b>	<b>35,785</b>	<b>39,484</b>	<b>3,699</b>	<b>10.3%</b>

Figures may not total due to rounding

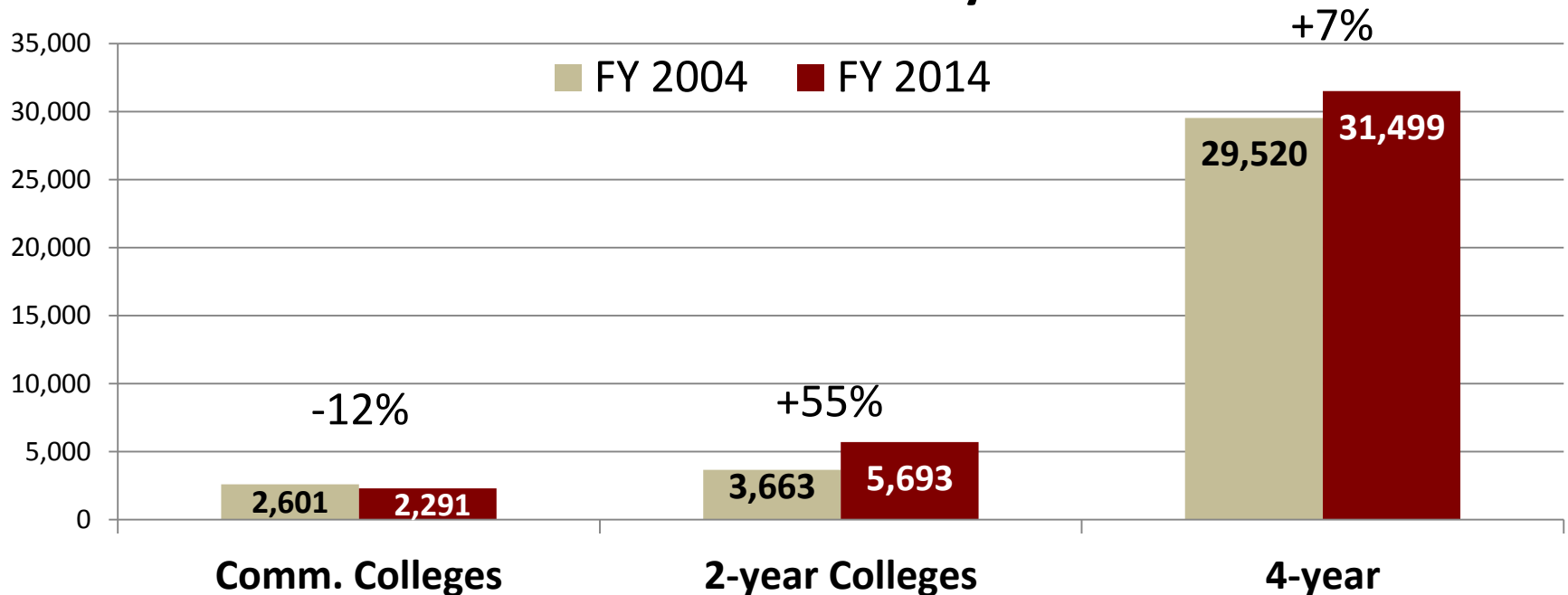


## Student FTE by Campus Type

10-Year Comparison

- ❖ 2-year Colleges experienced the largest percent increase over the past ten years (+55%) and numerical increase (+2,030 FTE).
- ❖ 4-year campuses followed closely with a numerical increase of 1,979 FTE.

## Ten Year FTE Growth by Sector

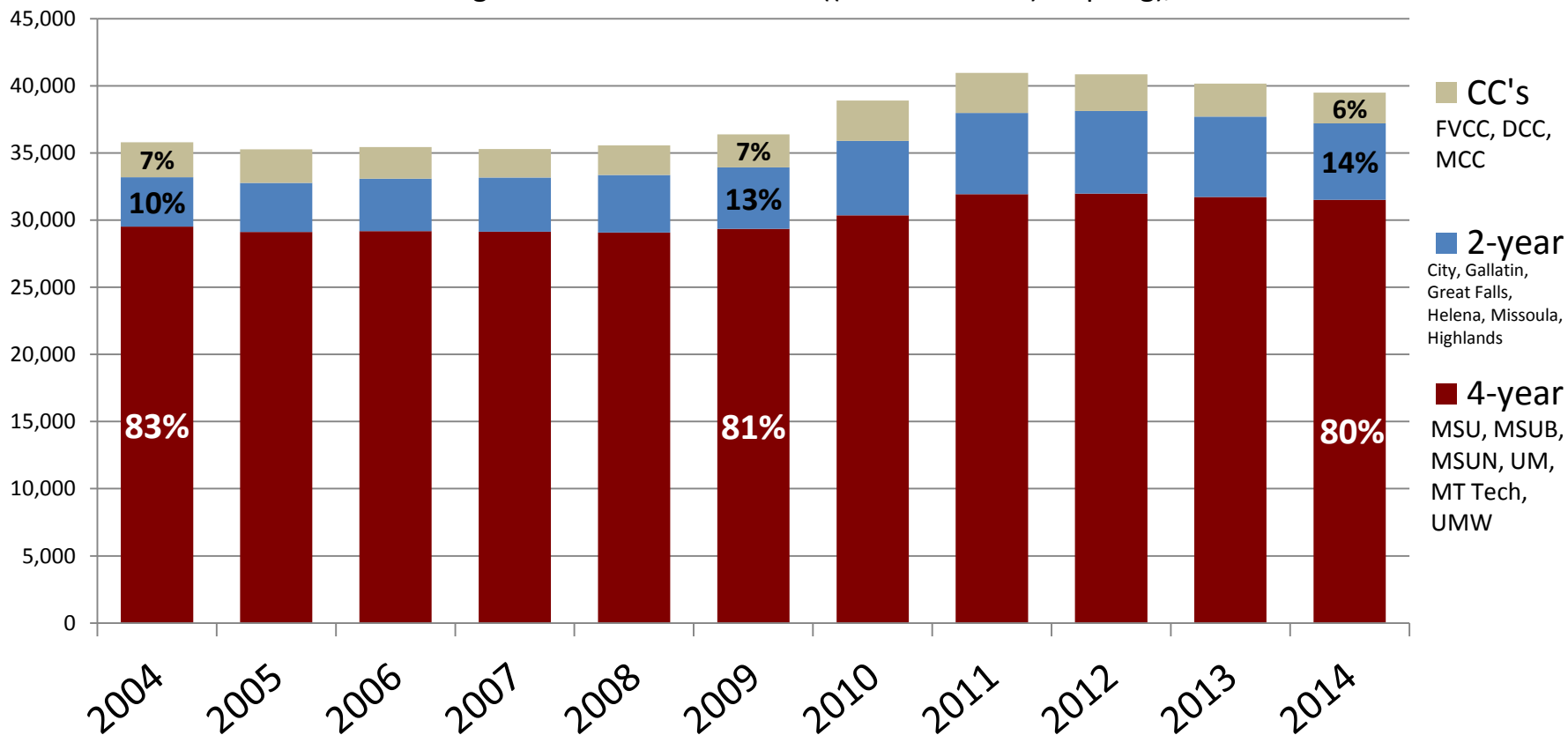




## Student FTE by Campus Type 10-Year History

### Fiscal Year Student FTE - 10 Year History by Sector

Average Annual FTE or FY FTE = ((Summer + Fall) + Spring)/2





## Resident FTE by Campus Type

- ❖ **1-year:** resident student FTE declined by more than 1,000 FTE, losses occurring in all sectors
- ❖ **10-year:** 2-year Colleges – only sector with growth in resident student FTE

### 1-Year Comparison

	2013	2014	DIFF	%CHG
Comm. Colleges	2,269	2,068	-201	-8.8%
2-year Colleges	5,605	5,317	-288	-5.1%
4-year Colleges	23,179	22,583	-596	-2.6%
<b>Total</b>	<b>31,053</b>	<b>29,968</b>	<b>-1,085</b>	<b>-3.5%</b>

### 10-Year Comparison

	2004	2014	DIFF	%CHG
Comm. Colleges	2,486	2,068	-418	-16.8%
2-year Colleges	3,562	5,317	1,755	49.3%
4-year Colleges	23,266	22,583	-683	-2.9%
<b>Total</b>	<b>29,314</b>	<b>29,968</b>	<b>654</b>	<b>2.2%</b>

Figures may not total due to rounding



## Non-resident FTE by Campus Type

- ❖ **1-year:** non-resident enrollment grew by 4.4%, (80% of growth occurring at MSU)
- ❖ **10-year:** 47% increase in non-resident FTE; over 85% of growth occurring at 4-year campuses

### 1-Year Comparison

Including WUE

	2013	2014	DIFF	%CHG
Comm. Colleges	198	223	26	12.9%
2-year Colleges	381	376	-5	-1.3%
4-year Colleges	8,538	8,916	379	4.4%
<b>Total</b>	<b>9,116</b>	<b>9,515</b>	<b>399</b>	<b>4.4%</b>

### 10-Year Comparison

Including WUE

	2004	2014	DIFF	%CHG
Comm. Colleges	116	223	108	93.1%
2-year Colleges	101	376	275	272.1%
4-year Colleges	6,254	8,916	2,662	42.6%
<b>Total</b>	<b>6,471</b>	<b>9,515</b>	<b>3,045</b>	<b>47.1%</b>

Figures may not total due to rounding



## One Year FTE Growth by Campus – FY13 to FY14

### Ranked by # FTE Growth

CAMPUS	#
MSU Bozeman	393
Montana Tech	68
Gallatin College MSU	39
Dawson Community College	13
MSU Northern	-8
Highlands College of MT Tech	-25
UM Western	-29
Great Falls College MSU	-30
Miles Community College	-33
City College at MSUB	-36
Missoula College UM	-107
MSU Billings	-130
Helena College UM	-133
Flathead Valley Community College	-155
UM Missoula	-512
MUS Total	-686

### Ranked by % FTE Growth

CAMPUS	%
Gallatin College MSU	11%
Dawson Community College	5%
Montana Tech	3%
MSU Bozeman	3%
MSU Northern	-1%
UM Western	-2%
Great Falls College MSU	-2%
MSU Billings	-4%
City College at MSUB	-4%
UM Missoula	-5%
Missoula College UM	-6%
Highlands College of MT Tech	-6%
Miles Community College	-9%
Flathead Valley Community College	-9%
Helena College UM	-12%
MUS Total	-2%





## Ten Year FTE Growth by Campus – FY04 to FY14

### Ranked by # FTE Growth

CAMPUS	#
MSU Bozeman	2305
Missoula College UM	773
UM Western	404
Gallatin College MSU	403
Montana Tech	365
Great Falls College MSU	280
City College at MSUB	227
Helena College UM	221
Highlands College of MT Tech	126
Flathead Valley Community College	-17
Dawson Community College	-142
Miles Community College	-152
MSU Billings	-237
MSU Northern	-283
UM Missoula	-576
MUS Total	3,699

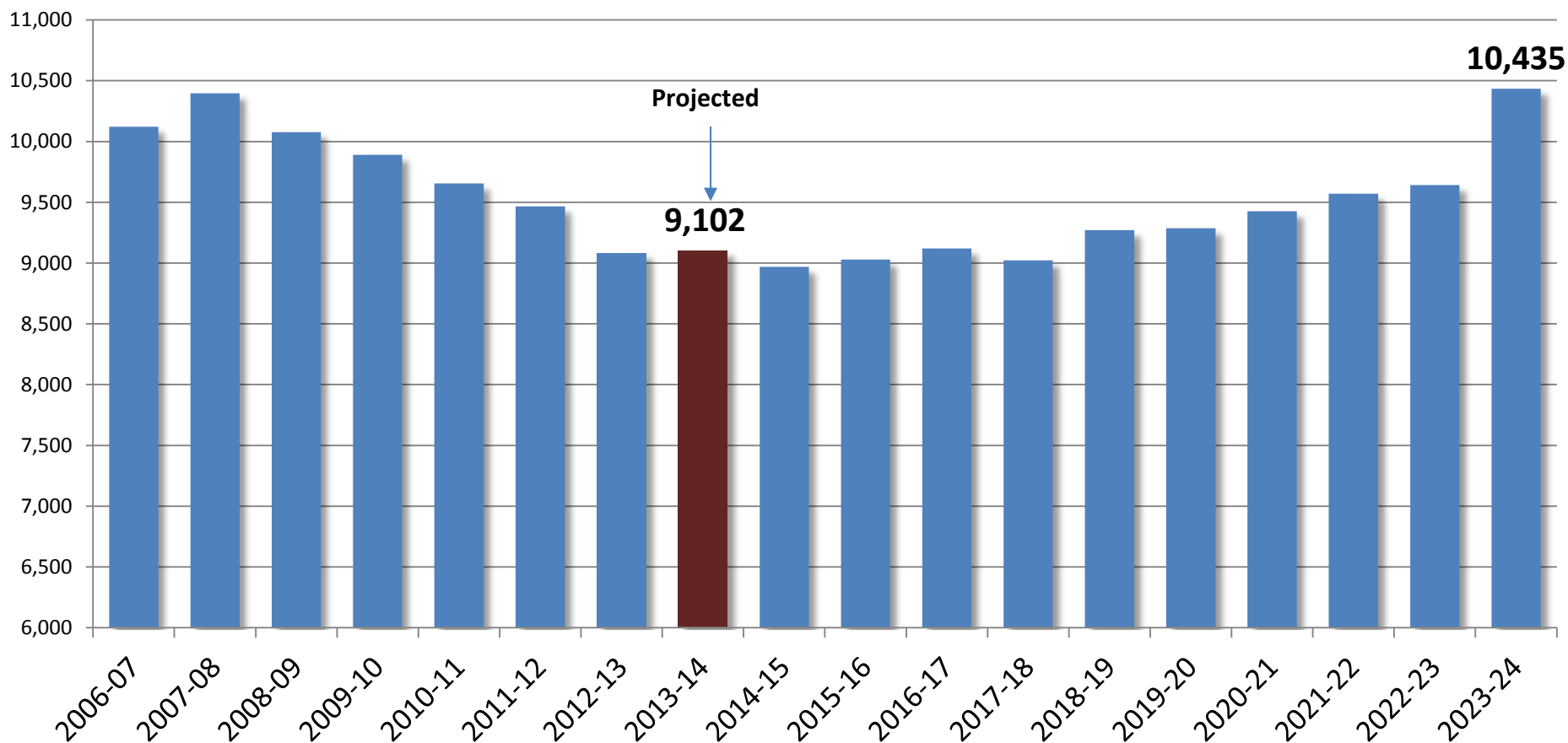
### Ranked by % FTE Growth

CAMPUS	%
Missoula College UM	86%
Highlands College of MT Tech	48%
UM Western	40%
City College at MSUB	34%
Helena College UM	30%
Great Falls College MSU	26%
MSU Bozeman	22%
Montana Tech	20%
Gallatin College MSU	-
Flathead Valley Community College	-1%
UM Missoula	-5%
MSU Billings	-7%
MSU Northern	-20%
Miles Community College	-30%
Dawson Community College	-31%
MUS Total	10%



## Montana Public High School Graduates

source: WICHE, Knocking at the College Door 2012; 2007 to 2009 actual, 2010 to 2024 projected



Montana, as well as the entire nation, will experience a modest decline in the production of high school graduates due to a reduction in births following the Baby Boom Echo (WICHE). Beginning in 1991 the number of live births in the US declined slightly and remained lower for about 10 years.



## New Resident Students - Headcount

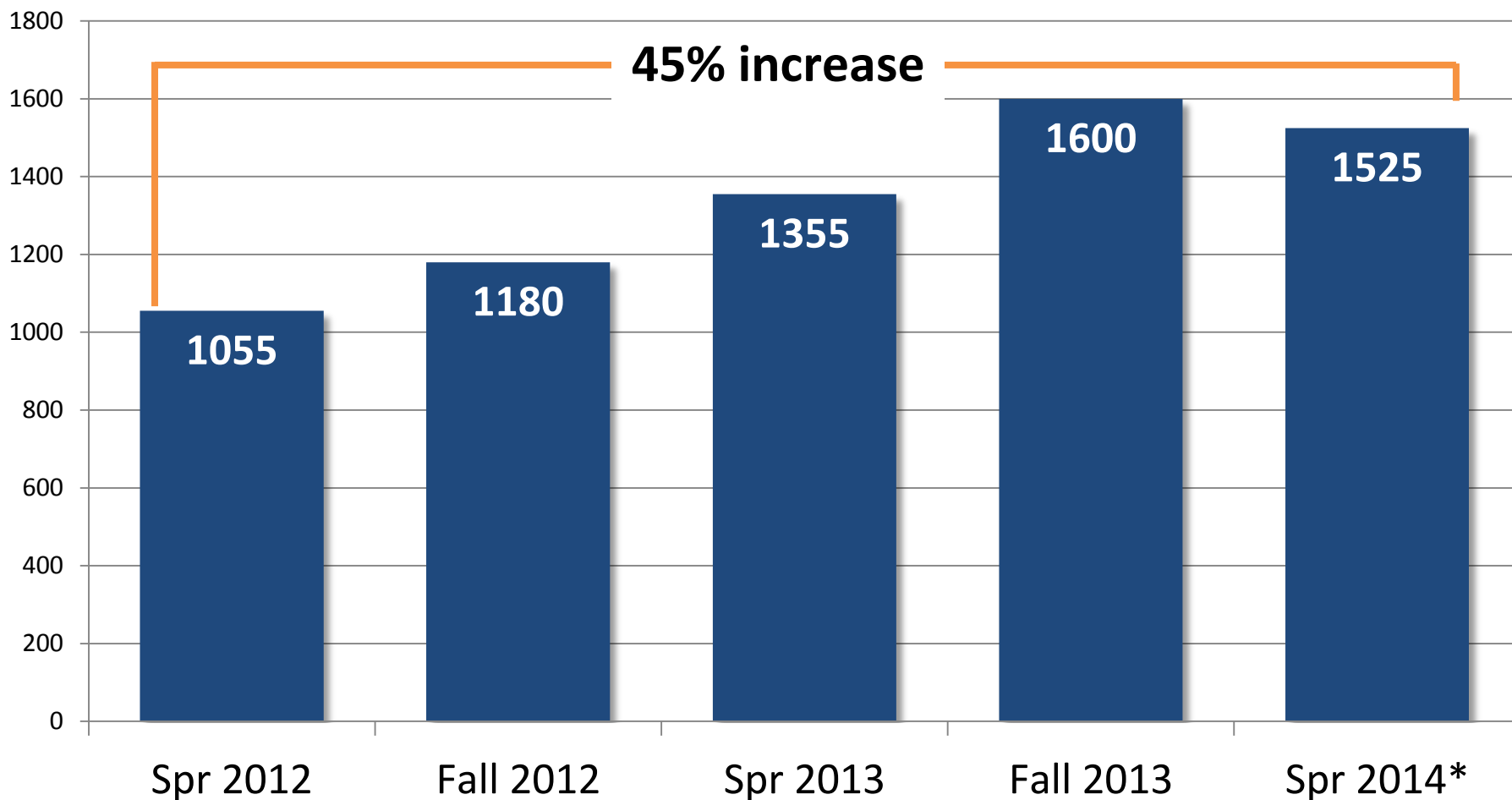
First-time Freshmen Cohorts	Fall 2010	Fall 2011	Fall 2012	Fall 2013	DIFF 2010 to 2013	
					#	%
<b>Resident Students</b> (all resident students, no CC's)	5,633	5,290	5,001	4,868	-765	-14%
<b>Resident Student</b> (within 3yrs of HS) (entering within 3 years of High School graduation) no CC's	4,805	4,560	4,394	4,278	-527	-11%
<b>Recent MT Public HS Grads</b> (attending immediately following graduation) no CC's	3,538	3,447	3,418	3,368	-170	-5%
<b>MUS Capture Rate</b> (% of recent HS grad attending MUS) no CC's	35%	36%	35%	36%		1%

- ❖ Steady decline of new resident students entering the MUS since Fall 2010
- ❖ MUS Capture Rate of recent MT Public High School graduates remains stable



## Dual Enrollment Headcount

Unduplicated count of high school students enrolled in at least one college course



\*Spr 2014 is 15<sup>th</sup> day census count, all others are EOT



## Summary Points

- ❖ **1-year Comparison:** Student FTE is down 1.7% (-686 FTE) in comparison to last fiscal year; this is the second consecutive year with -1.7% decline.
  - Resident student FTE is down 3.5% (-1,085 FTE);  
Non-resident FTE is up 4.4% (399 FTE)
  
- ❖ **10-year Comparison:** Student FTE has grown 10% (+3,700 FTE) over the past 10 years.
  - 4-year Colleges = +1,979 FTE; 2-year Colleges = +2,030 FTE; CC's = -310 FTE
  - 2-year Colleges – only sector with growth in resident student FTE
  
- ❖ **Campus Growth:**
  - 1-year comparison: 4 out of 15 campuses increased enrollment
  - 10-year comparison: all 2-year colleges, half of the 4-year colleges, and no CC's experienced growth over the past ten years.



## Summary Points (cont.)

- ❖ **New Resident Students**
  - Natural decline in the number of MT high school graduates is a contributor to decline in MUS enrollment
    - # of MT public high school graduates down approx. 1,000 grads compared to 2008 (compounding problem with few students in pipeline)
    - Capture rates of recent high schools have not declined
  - Economic recovery also influences enrollment
  
- ❖ **Dual Enrollment** shows annual growth, although Spring 2014 is lower than Fall 2013



# MONTANA UNIVERSITY SYSTEM

## Student FTE by Campus

[Link to Detailed Report](#)

MUS INSTITUTIONS	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	% CHG	% CHG
												13 to 14	04 to 14
<b>4-year Institutions</b>													
MSU Bozeman	10,665	10,528	10,642	10,555	10,467	10,509	10,876	11,540	12,019	12,577	12,971	3.1%	21.6%
MSU Billings	3,502	3,484	3,552	3,434	3,448	3,384	3,286	3,503	3,463	3,396	3,265	-3.8%	-6.8%
MSU Northern	1,431	1,319	1,255	1,207	1,096	1,075	1,118	1,155	1,125	1,156	1,148	-0.7%	-19.7%
<b>MSU 4-year sub-Total</b>	<b>15,599</b>	<b>15,330</b>	<b>15,449</b>	<b>15,197</b>	<b>15,010</b>	<b>14,968</b>	<b>15,280</b>	<b>16,199</b>	<b>16,607</b>	<b>17,129</b>	<b>17,384</b>	<b>1.5%</b>	<b>11.4%</b>
UM Missoula	11,118	11,032	10,963	11,042	11,160	11,360	11,717	12,136	11,874	11,055	10,543	-4.6%	-5.2%
Montana Tech	1,797	1,692	1,679	1,784	1,791	1,889	2,109	2,238	2,131	2,094	2,162	3.2%	20.3%
UM Western	1,006	1,069	1,090	1,117	1,110	1,133	1,255	1,361	1,366	1,439	1,410	-2.0%	40.2%
<b>UM 4-year sub-Total</b>	<b>13,922</b>	<b>13,792</b>	<b>13,732</b>	<b>13,944</b>	<b>14,062</b>	<b>14,383</b>	<b>15,082</b>	<b>15,736</b>	<b>15,371</b>	<b>14,588</b>	<b>14,115</b>	<b>-3.2%</b>	<b>1.4%</b>
<b>MUS 4-year College Total</b>	<b>29,520</b>	<b>29,123</b>	<b>29,181</b>	<b>29,140</b>	<b>29,072</b>	<b>29,350</b>	<b>30,362</b>	<b>31,934</b>	<b>31,978</b>	<b>31,717</b>	<b>31,499</b>	<b>-0.7%</b>	<b>6.7%</b>
<b>2-year Colleges</b>													
City College at MSUB	660	667	668	699	706	658	973	1,053	1,015	923	887	-3.9%	34.3%
Great Falls College MSU	1,098	1,080	1,082	1,070	1,025	1,154	1,318	1,415	1,465	1,409	1,379	-2.2%	25.5%
Gallatin College MSU	-	13	104	142	188	199	229	280	333	364	403	10.6%	-
<b>MSU 2-yr College sub-Total</b>	<b>1,759</b>	<b>1,760</b>	<b>1,854</b>	<b>1,911</b>	<b>1,919</b>	<b>2,010</b>	<b>2,520</b>	<b>2,747</b>	<b>2,812</b>	<b>2,697</b>	<b>2,669</b>	<b>-1.0%</b>	<b>51.7%</b>
Helena College UM	749	684	733	719	734	806	1,007	1,147	1,181	1,103	970	-12.1%	29.5%
Missoula College UM	896	917	1,019	1,098	1,276	1,423	1,629	1,781	1,769	1,775	1,668	-6.0%	86.3%
Highlands College of MT Tech	260	280	303	304	349	331	382	376	388	411	386	-6.1%	48.4%
<b>UM 2-yr College sub-Total</b>	<b>1,904</b>	<b>1,881</b>	<b>2,056</b>	<b>2,121</b>	<b>2,358</b>	<b>2,560</b>	<b>3,018</b>	<b>3,303</b>	<b>3,338</b>	<b>3,289</b>	<b>3,024</b>	<b>-8.1%</b>	<b>58.8%</b>
<b>2-year College Total</b>	<b>3,663</b>	<b>3,641</b>	<b>3,910</b>	<b>4,033</b>	<b>4,277</b>	<b>4,570</b>	<b>5,538</b>	<b>6,051</b>	<b>6,150</b>	<b>5,986</b>	<b>5,693</b>	<b>-4.9%</b>	<b>55.4%</b>
<b>Community Colleges</b>													
Dawson Community College	450	497	500	401	401	451	449	419	365	295	309	4.5%	-31.4%
Flathead Valley Community College	1,642	1,457	1,369	1,265	1,360	1,557	2,076	2,105	1,920	1,781	1,626	-8.7%	-1.0%
Miles Community College	509	542	469	454	446	459	486	453	433	390	357	-8.5%	-29.8%
<b>Community College Total</b>	<b>2,601</b>	<b>2,496</b>	<b>2,338</b>	<b>2,119</b>	<b>2,206</b>	<b>2,468</b>	<b>3,010</b>	<b>2,976</b>	<b>2,718</b>	<b>2,466</b>	<b>2,291</b>	<b>-7.1%</b>	<b>-11.9%</b>
<b>System Total</b>	<b>35,785</b>	<b>35,259</b>	<b>35,429</b>	<b>35,293</b>	<b>35,556</b>	<b>36,388</b>	<b>38,909</b>	<b>40,961</b>	<b>40,847</b>	<b>40,169</b>	<b>39,484</b>	<b>-1.7%</b>	<b>10.3%</b>