

# Montana Carl D. Perkins Policy and Procedures Manual

**Subject:** Fiscal Program Responsibility  
**Policy:** Allocations, Awards and Redistribution  
**Effective:** July 1, 2007  
**Revised:** Not Applicable

---

---

Sections 6.1-6.12 of the Montana State Plan detail the distribution or allocation of funds for the Perkins annual allotment. Annual state allotments are not flat-funded but are affected by variable elements in a formula, such as population totals for specific age groups. The actual formula is identified in section 111 of the [Perkins Law](#). The Office of Vocational and Adult Education (OVAE) provides an allocation notice to each State Director in March each year. The allocations are also posted on the OVAE website [PCRN](#) under the Legislation and Policy Guide/ Program Memoranda and Non-Regulatory Guidance section.

Funds remaining at the end of the year for any funding category will be rolled over to the next grant year into the same funding category. The funds will be distributed using the same allocation options designated in the state plan. Funds allocated to one funding category will not be moved to another funding category without prior OVAE approval through the [OVAE State Plan and Budget revision process](#). Reserve funds are part of the Local Applications funds. Any remaining funds or unspent funds granted from the previous year will revert to the Local Application base after the budget revision is approved by OVAE. These funds would then be divided between secondary and postsecondary, based on approved Local Application percentages.