

Montana Tech ~ of the University of Montana

Bud 200 ~ Total Unrestricted Expenses

Bud 200 ~ Academic Support

Bud 200 ~ Institutional Support

Bud 200 ~ Instruction

Bud 200 ~ Operation & Maintenance of Plant

Bud 200 ~ Organized Research

Bud 200 ~ Scholarships & Fellowships

Bud 200 ~ Student Services

Bud 230 ~ Statement of Waivers & Scholarships

Bud 300 ~ Current Unrestricted Revenues

Bud 400a ~ Budget for Auxiliary Funds FY 2009

Bud 400a ~ Actual Auxiliary Funds FY 2008

Bud 400d ~ Budget for Designated Funds FY 2009

Bud 400d ~ Actual Designated Funds FY 2008

Bud 400e ~ Budget for Endowment Funds FY 2009

Bud 400e ~ Actual Endowment Funds FY 2008

Bud 400l ~ Budget for Loan Funds FY 2009

Bud 400l ~ Actual Loan Funds FY 2008

Bud 400p ~ Budget for Plant Funds FY 2009

Bud 400p ~ Actual Plant Funds FY 2008

Bud 400r ~ Budget for Restricted Funds FY 2009

Bud 400r ~ Actual Restricted Funds FY 2008

CHE 104 ~ TECH Comparative Statement of Tuition Waivers & Scholarships

CHE 104 ~ COT Comparative Statement of Tuition Waivers & Scholarships

CHE 113 ~ FTE Employee Data

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	7,237,583	30.31%	8,061,598	31.82%	11.39%
Contract Administrative	611ADM	808,133	3.38%	864,417	3.41%	6.96%
Classified	611CLS	2,004,090	8.39%	2,197,889	8.67%	9.67%
Graduate Assistants	611GST	235,004	0.98%	249,600	0.99%	6.21%
Contract Professional	611PRF	1,552,828	6.50%	1,815,514	7.17%	16.92%
Other Salaries	612OTS	286,497	1.20%	308,653	1.22%	7.73%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		12,124,136	50.77%	13,497,671	53.27%	11.33%
Employee Benefits	614BEN	3,734,225	15.64%	4,416,760	17.43%	18.28%
Employee Waivers	614BNW	67,509	0.28%	73,886	0.29%	9.45%
Termination Benefits	615TRB	113,692	0.48%	0	0.00%	-100.00%
Termination Pay	615TRP	207,060	0.87%	100,000	0.39%	-51.70%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		4,122,486	17.26%	4,590,646	18.12%	11.36%
Vacancy Savings	616VSV	0	0.00%	-259,842	-1.03%	0.00%
Total Personal Services		16,246,621	68.04%	17,828,475	70.36%	9.74%
Operating Expenses						
Contracted Services	621SRV	1,234,019	5.17%	1,335,052	5.27%	8.19%
Supplies	622SUP	773,509	3.24%	472,177	1.86%	-38.96%
Communications	623COM	310,508	1.30%	275,447	1.09%	-11.29%
Travel	624TRV	382,691	1.60%	390,548	1.54%	2.05%
Rent	625RNT	13,157	0.06%	10,924	0.04%	-16.97%
Utilities	626UTL	1,079,068	4.52%	1,297,583	5.12%	20.25%
Repairs & Maintenance	627MNT	170,432	0.71%	122,070	0.48%	-28.38%
Other	628OTH	446,793	1.87%	1,142,079	4.51%	155.62%
Waivers & Scholarships	628WAV	1,527,437	6.40%	1,645,957	6.50%	7.76%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	1,487	0.01%	0	0.00%	-100.00%
Total Operating Expenses		5,939,101	24.87%	6,691,837	26.41%	12.67%
Capital and Transfers						
Capital Equipment	631CEQ	465,796	1.95%	736,901	2.91%	58.20%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		465,796	1.95%	736,901	2.91%	58.20%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	1,226,661	5.14%	80,000	0.32%	-93.48%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		1,226,661	5.14%	80,000	0.32%	-93.48%
Total Capital and Transfers		1,692,458	7.09%	816,901	3.22%	-51.73%
Total Expenses		23,878,180	100.00%	25,337,213	100.00%	6.11%

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009
Academic Support

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	10,125	0.68%	0	0.00%	-100.00%
Contract Administrative	611ADM	108,850	7.30%	117,768	6.62%	8.19%
Classified	611CLS	192,951	12.94%	219,295	12.32%	13.65%
Graduate Assistants	611GST	0	0.00%	0	0.00%	0.00%
Contract Professional	611PRF	277,298	18.60%	343,023	19.27%	23.70%
Other Salaries	612OTS	43,435	2.91%	53,799	3.02%	23.86%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		632,659	42.43%	733,885	41.23%	16.00%
Employee Benefits	614BEN	213,531	14.32%	279,893	15.72%	31.08%
Employee Waivers	614BNW	0	0.00%	0	0.00%	0.00%
Termination Benefits	615TRB	2,363	0.16%	0	0.00%	-100.00%
Termination Pay	615TRP	1,359	0.09%	0	0.00%	-100.00%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		217,254	14.57%	279,893	15.72%	28.83%
Vacancy Savings	616VSV	0	0.00%	-43,067	-2.42%	0.00%
Total Personal Services		849,913	57.00%	970,711	54.53%	14.21%
Operating Expenses						
Contracted Services	621SRV	215,967	14.48%	314,555	17.67%	45.65%
Supplies	622SUP	42,930	2.88%	25,512	1.43%	-40.57%
Communications	623COM	22,712	1.52%	23,918	1.34%	5.31%
Travel	624TRV	14,671	0.98%	17,990	1.01%	22.62%
Rent	625RNT	1,286	0.09%	1,516	0.09%	17.88%
Utilities	626UTL	0	0.00%	0	0.00%	0.00%
Repairs & Maintenance	627MNT	72,917	4.89%	8,900	0.50%	-87.79%
Other	628OTH	234,849	15.75%	383,608	21.55%	63.34%
Waivers & Scholarships	628WAV	2,000	0.13%	3,000	0.17%	50.00%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	0	0.00%	0	0.00%	0.00%
Total Operating Expenses		607,332	40.73%	778,999	43.76%	28.27%
Capital and Transfers						
Capital Equipment	631CEQ	33,737	2.26%	30,444	1.71%	-9.76%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		33,737	2.26%	30,444	1.71%	-9.76%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	0	0.00%	0	0.00%	0.00%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		0	0.00%	0	0.00%	0.00%
Total Capital and Transfers		33,737	2.26%	30,444	1.71%	-9.76%
Total Expenses		1,490,982	100.00%	1,780,154	100.00%	19.39%

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009
Institutional Support

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	0	0.00%	0	0.00%	0.00%
Contract Administrative	611ADM	324,994	18.70%	262,576	15.64%	-19.21%
Classified	611CLS	212,025	12.20%	235,438	14.02%	11.04%
Graduate Assistants	611GST	0	0.00%	0	0.00%	0.00%
Contract Professional	611PRF	296,160	17.04%	379,554	22.60%	28.16%
Other Salaries	612OTS	6,956	0.40%	5,575	0.33%	-19.85%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		840,135	48.34%	883,143	52.59%	5.12%
Employee Benefits	614BEN	258,931	14.90%	296,788	17.67%	14.62%
Employee Waivers	614BNW	0	0.00%	0	0.00%	0.00%
Termination Benefits	615TRB	0	0.00%	0	0.00%	0.00%
Termination Pay	615TRP	413	0.02%	0	0.00%	-100.00%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		259,344	14.92%	296,788	17.67%	14.44%
Vacancy Savings	616VSV	0	0.00%	-50,125	-2.98%	0.00%
Total Personal Services		1,099,478	63.27%	1,129,806	67.28%	2.76%
Operating Expenses						
Contracted Services	621SRV	253,179	14.57%	166,725	9.93%	-34.15%
Supplies	622SUP	53,728	3.09%	22,775	1.36%	-57.61%
Communications	623COM	100,538	5.79%	98,856	5.89%	-1.67%
Travel	624TRV	21,946	1.26%	25,900	1.54%	18.02%
Rent	625RNT	68	0.00%	0	0.00%	-100.00%
Utilities	626UTL	0	0.00%	0	0.00%	0.00%
Repairs & Maintenance	627MNT	-413	-0.02%	2,663	0.16%	-744.70%
Other	628OTH	172,986	9.95%	232,596	13.85%	34.46%
Waivers & Scholarships	628WAV	0	0.00%	0	0.00%	0.00%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	0	0.00%	0	0.00%	0.00%
Total Operating Expenses		602,032	34.64%	549,515	32.72%	-8.72%
Capital and Transfers						
Capital Equipment	631CEQ	11,302	0.65%	0	0.00%	-100.00%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		11,302	0.65%	0	0.00%	-100.00%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	25,000	1.44%	0	0.00%	-100.00%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		25,000	1.44%	0	0.00%	-100.00%
Total Capital and Transfers		36,302	2.09%	0	0.00%	-100.00%
Total Expenses		1,737,811	100.00%	1,679,321	100.00%	-3.37%

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009
Instruction

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	7,223,822	56.42%	8,061,598	57.01%	11.60%
Contract Administrative	611ADM	269,867	2.11%	267,557	1.89%	-0.86%
Classified	611CLS	381,273	2.98%	380,703	2.69%	-0.15%
Graduate Assistants	611GST	235,004	1.84%	249,600	1.77%	6.21%
Contract Professional	611PRF	87,073	0.68%	51,885	0.37%	-40.41%
Other Salaries	612OTS	82,099	0.64%	96,476	0.68%	17.51%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		8,279,138	64.66%	9,107,819	64.41%	10.01%
Employee Benefits	614BEN	2,374,582	18.55%	2,690,004	19.02%	13.28%
Employee Waivers	614BNW	0	0.00%	0	0.00%	0.00%
Termination Benefits	615TRB	99,900	0.78%	0	0.00%	-100.00%
Termination Pay	615TRP	124,118	0.97%	100,000	0.71%	-19.43%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		2,598,601	20.29%	2,790,004	19.73%	7.37%
Vacancy Savings	616VSV	0	0.00%	0	0.00%	0.00%
Total Personal Services		10,877,739	84.95%	11,897,823	84.14%	9.38%
Operating Expenses						
Contracted Services	621SRV	287,326	2.24%	387,973	2.74%	35.03%
Supplies	622SUP	384,455	3.00%	211,848	1.50%	-44.90%
Communications	623COM	96,847	0.76%	76,071	0.54%	-21.45%
Travel	624TRV	174,649	1.36%	128,251	0.91%	-26.57%
Rent	625RNT	10,764	0.08%	7,148	0.05%	-33.59%
Utilities	626UTL	29	0.00%	0	0.00%	-100.00%
Repairs & Maintenance	627MNT	17,709	0.14%	23,247	0.16%	31.27%
Other	628OTH	206,480	1.61%	621,662	4.40%	201.08%
Waivers & Scholarships	628WAV	156	0.00%	0	0.00%	-100.00%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	0	0.00%	0	0.00%	0.00%
Total Operating Expenses		1,178,413	9.20%	1,456,200	10.30%	23.57%
Capital and Transfers						
Capital Equipment	631CEQ	420,758	3.29%	706,457	5.00%	67.90%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		420,758	3.29%	706,457	5.00%	67.90%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	327,359	2.56%	80,000	0.57%	-75.56%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		327,359	2.56%	80,000	0.57%	-75.56%
Total Capital and Transfers		748,117	5.84%	786,457	5.56%	5.12%
Total Expenses		12,804,269	100.00%	14,140,480	100.00%	10.44%

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009
Operation & Maintenance of Plant

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	3,636	0.10%	0	0.00%	-100.00%
Contract Administrative	611ADM	0	0.00%	0	0.00%	0.00%
Classified	611CLS	847,702	22.18%	934,878	26.40%	10.28%
Graduate Assistants	611GST	0	0.00%	0	0.00%	0.00%
Contract Professional	611PRF	132,208	3.46%	164,894	4.66%	24.72%
Other Salaries	612OTS	103,951	2.72%	112,197	3.17%	7.93%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		1,087,497	28.45%	1,211,969	34.22%	11.45%
Employee Benefits	614BEN	416,630	10.90%	553,723	15.64%	32.91%
Employee Waivers	614BNW	0	0.00%	0	0.00%	0.00%
Termination Benefits	615TRB	0	0.00%	0	0.00%	0.00%
Termination Pay	615TRP	12,347	0.32%	0	0.00%	-100.00%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		428,977	11.22%	553,723	15.64%	29.08%
Vacancy Savings	616VSV	0	0.00%	-75,009	-2.12%	0.00%
Total Personal Services		1,516,474	39.67%	1,690,683	47.74%	11.49%
Operating Expenses						
Contracted Services	621SRV	228,736	5.98%	247,726	7.00%	8.30%
Supplies	622SUP	138,099	3.61%	105,763	2.99%	-23.42%
Communications	623COM	5,163	0.14%	4,928	0.14%	-4.56%
Travel	624TRV	559	0.01%	2,800	0.08%	401.00%
Rent	625RNT	304	0.01%	0	0.00%	-100.00%
Utilities	626UTL	1,079,039	28.23%	1,297,583	36.64%	20.25%
Repairs & Maintenance	627MNT	72,780	1.90%	81,000	2.29%	11.29%
Other	628OTH	-92,872	-2.43%	110,957	3.13%	-219.47%
Waivers & Scholarships	628WAV	0	0.00%	0	0.00%	0.00%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	0	0.00%	0	0.00%	0.00%
Total Operating Expenses		1,431,809	37.46%	1,850,757	52.26%	29.26%
Capital and Transfers						
Capital Equipment	631CEQ	0	0.00%	0	0.00%	0.00%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		0	0.00%	0	0.00%	0.00%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	874,302	22.87%	0	0.00%	-100.00%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		874,302	22.87%	0	0.00%	-100.00%
Total Capital and Transfers		874,302	22.87%	0	0.00%	-100.00%
Total Expenses		3,822,585	100.00%	3,541,440	100.00%	-7.35%

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009
Organized Research

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	0	0.00%	0	0.00%	0.00%
Contract Administrative	611ADM	31,364	52.68%	33,898	49.03%	8.08%
Classified	611CLS	12,902	21.67%	17,583	25.43%	36.28%
Graduate Assistants	611GST	0	0.00%	0	0.00%	0.00%
Contract Professional	611PRF	0	0.00%	0	0.00%	0.00%
Other Salaries	612OTS	0	0.00%	940	1.36%	0.00%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		44,266	74.35%	52,421	75.83%	18.42%
Employee Benefits	614BEN	13,899	23.35%	16,317	23.60%	17.40%
Employee Waivers	614BNW	0	0.00%	0	0.00%	0.00%
Termination Benefits	615TRB	0	0.00%	0	0.00%	0.00%
Termination Pay	615TRP	0	0.00%	0	0.00%	0.00%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		13,899	23.35%	16,317	23.60%	17.40%
Vacancy Savings	616VSV	0	0.00%	-2,920	-4.22%	0.00%
Total Personal Services		58,165	97.70%	65,818	95.20%	13.16%
Operating Expenses						
Contracted Services	621SRV	891	1.50%	2,056	2.97%	130.74%
Supplies	622SUP	0	0.00%	611	0.88%	0.00%
Communications	623COM	479	0.80%	603	0.87%	25.90%
Travel	624TRV	0	0.00%	0	0.00%	0.00%
Rent	625RNT	0	0.00%	0	0.00%	0.00%
Utilities	626UTL	0	0.00%	0	0.00%	0.00%
Repairs & Maintenance	627MNT	0	0.00%	0	0.00%	0.00%
Other	628OTH	0	0.00%	45	0.07%	0.00%
Waivers & Scholarships	628WAV	0	0.00%	0	0.00%	0.00%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	0	0.00%	0	0.00%	0.00%
Total Operating Expenses		1,370	2.30%	3,315	4.80%	141.97%
Capital and Transfers						
Capital Equipment	631CEQ	0	0.00%	0	0.00%	0.00%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		0	0.00%	0	0.00%	0.00%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	0	0.00%	0	0.00%	0.00%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		0	0.00%	0	0.00%	0.00%
Total Capital and Transfers		0	0.00%	0	0.00%	0.00%
Total Expenses		59,535	100.00%	69,133	100.00%	16.12%

The University of Montana
 Montana Tech-UM
 Current Unrestricted Expenses
 Fiscal Year 2009
 Scholarships & Fellowships

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	0	0.00%	0	0.00%	0.00%
Contract Administrative	611ADM	0	0.00%	0	0.00%	0.00%
Classified	611CLS	0	0.00%	0	0.00%	0.00%
Graduate Assistants	611GST	0	0.00%	0	0.00%	0.00%
Contract Professional	611PRF	0	0.00%	0	0.00%	0.00%
Other Salaries	612OTS	0	0.00%	0	0.00%	0.00%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		0	0.00%	0	0.00%	0.00%
Employee Benefits	614BEN	0	0.00%	0	0.00%	0.00%
Employee Waivers	614BNW	67,509	4.24%	73,886	4.30%	9.45%
Termination Benefits	615TRB	0	0.00%	0	0.00%	0.00%
Termination Pay	615TRP	0	0.00%	0	0.00%	0.00%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		67,509	4.24%	73,886	4.30%	9.45%
Vacancy Savings	616VSV	0	0.00%	0	0.00%	0.00%
Total Personal Services		67,509	4.24%	73,886	4.30%	9.45%
Operating Expenses						
Contracted Services	621SRV	0	0.00%	0	0.00%	0.00%
Supplies	622SUP	0	0.00%	0	0.00%	0.00%
Communications	623COM	0	0.00%	0	0.00%	0.00%
Travel	624TRV	0	0.00%	0	0.00%	0.00%
Rent	625RNT	0	0.00%	0	0.00%	0.00%
Utilities	626UTL	0	0.00%	0	0.00%	0.00%
Repairs & Maintenance	627MNT	0	0.00%	0	0.00%	0.00%
Other	628OTH	0	0.00%	0	0.00%	0.00%
Waivers & Scholarships	628WAV	1,525,281	95.76%	1,642,957	95.70%	7.72%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	0	0.00%	0	0.00%	0.00%
Total Operating Expenses		1,525,281	95.76%	1,642,957	95.70%	7.72%
Capital and Transfers						
Capital Equipment	631CEQ	0	0.00%	0	0.00%	0.00%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		0	0.00%	0	0.00%	0.00%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	0	0.00%	0	0.00%	0.00%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		0	0.00%	0	0.00%	0.00%
Total Capital and Transfers		0	0.00%	0	0.00%	0.00%
Total Expenses		1,592,790	100.00%	1,716,843	100.00%	7.79%

The University of Montana
Montana Tech-UM
Current Unrestricted Expenses
Fiscal Year 2009
Student Services

Bud 200

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Personal Services						
Contract Faculty	610FAC	0	0.00%	0	0.00%	0.00%
Contract Administrative	611ADM	73,059	3.08%	182,618	7.58%	149.96%
Classified	611CLS	357,238	15.07%	409,992	17.01%	14.77%
Graduate Assistants	611GST	0	0.00%	0	0.00%	0.00%
Contract Professional	611PRF	760,088	32.07%	876,158	36.36%	15.27%
Other Salaries	612OTS	50,056	2.11%	39,666	1.65%	-20.76%
Other Compensation	613OTC	0	0.00%	0	0.00%	0.00%
Total Salaries and Wages		1,240,441	52.33%	1,508,434	62.59%	21.60%
Employee Benefits	614BEN	456,652	19.27%	580,035	24.07%	27.02%
Employee Waivers	614BNW	0	0.00%	0	0.00%	0.00%
Termination Benefits	615TRB	11,429	0.48%	0	0.00%	-100.00%
Termination Pay	615TRP	68,822	2.90%	0	0.00%	-100.00%
Other Benefits	619OTB	0	0.00%	0	0.00%	0.00%
Total Benefits		536,902	22.65%	580,035	24.07%	8.03%
Vacancy Savings	616VSV	0	0.00%	-88,721	-3.68%	0.00%
Total Personal Services		1,777,343	74.99%	1,999,748	82.98%	12.51%
Operating Expenses						
Contracted Services	621SRV	247,920	10.46%	216,017	8.96%	-12.87%
Supplies	622SUP	154,297	6.51%	105,668	4.38%	-31.52%
Communications	623COM	84,769	3.58%	71,071	2.95%	-16.16%
Travel	624TRV	170,866	7.21%	215,607	8.95%	26.19%
Rent	625RNT	735	0.03%	2,260	0.09%	207.37%
Utilities	626UTL	0	0.00%	0	0.00%	0.00%
Repairs & Maintenance	627MNT	7,439	0.31%	6,260	0.26%	-15.85%
Other	628OTH	-74,650	-3.15%	-206,789	-8.58%	177.01%
Waivers & Scholarships	628WAV	0	0.00%	0	0.00%	0.00%
Sponsored Programs Indirect Cost	690IDC	0	0.00%	0	0.00%	0.00%
Costs of Goods Sold	629CGS	1,487	0.06%	0	0.00%	-100.00%
Total Operating Expenses		592,864	25.01%	410,094	17.02%	-30.83%
Capital and Transfers						
Capital Equipment	631CEQ	0	0.00%	0	0.00%	0.00%
Capital Land	641CLN	0	0.00%	0	0.00%	0.00%
Capital Building	643CBL	0	0.00%	0	0.00%	0.00%
Capital Other Improvements	645COI	0	0.00%	0	0.00%	0.00%
Debt Service	650DBT	0	0.00%	0	0.00%	0.00%
Total Capital		0	0.00%	0	0.00%	0.00%
Mandatory Transfer Out	687MXF	0	0.00%	0	0.00%	0.00%
NonMandatory Transfer Out	688NXF	0	0.00%	0	0.00%	0.00%
Intra-Entity Exp-External	689XFR	0	0.00%	0	0.00%	0.00%
Total Transfers		0	0.00%	0	0.00%	0.00%
Total Capital and Transfers		0	0.00%	0	0.00%	0.00%
Total Expenses		2,370,207	100.00%	2,409,842	100.00%	1.67%

The University of Montana
Montana Tech-UM
Statement of Waivers and Scholarships
Fiscal Year 2009

Accounts	Account Code	Actual FY 2008	Percent Of Total Expense	Budget FY 2009	Percent Of Total Budget	Percent Change
Campus Discretionary Waivers						
Undergraduate						
Res Tuition Waiver-Undergraduate	62829	303,341	19.04%	328,208	19.12%	8.20%
Non-Res Tuition Waiver-Undergrad	62846	49,879	3.13%	34,121	1.99%	-31.59%
Total Undergraduate		353,220	22.18%	362,329	21.10%	2.58%
Graduate						
Res Tuition Waiver-Graduate	62820	173,571	10.90%	190,800	11.11%	9.93%
Non-Res Tuition Waiver-Graduate	62820A	128,076	8.04%	122,723	7.15%	-4.18%
GTA/GRA Waivers	61422	0	0.00%	0	0.00%	0.00%
Total Graduate		301,647	18.94%	313,523	18.26%	3.94%
Athletic						
Res Tuition Waiver-Athletics	62829A	425,142	26.69%	446,726	26.02%	5.08%
Non-Res Tuition Waiver-Athletics	62846A	114,667	7.20%	125,469	7.31%	9.42%
Total Athletic		539,809	33.89%	572,195	33.33%	6.00%
Other						
Other Tuition Waivers	62874	0	0.00%	42,000	2.45%	0.00%
Total Other		0	0.00%	42,000	2.45%	0.00%
Total Campus Discretionary Waiver		1,194,676	75.01%	1,290,047	75.14%	7.98%
Board of Regents Designated						
Waivers and Scholarships						
American Indian Waiver	62874E	67,077	4.21%	68,420	3.99%	2.00%
Faculty & Staff	61408	33,108	2.08%	33,133	1.93%	0.07%
Dependent Waiver	61421	34,401	2.16%	40,753	2.37%	18.47%
Veteran	62874H	16,423	1.03%	9,691	0.56%	-40.99%
Peace & Fire Orphans	62874F	0	0.00%	0	0.00%	0.00%
War Orphans/Prisoners of War	62874J	0	0.00%	0	0.00%	0.00%
September 11, 2001 Victim	62874S	0	0.00%	0	0.00%	0.00%
Senior Citizens	62874G	8,039	0.50%	12,669	0.74%	57.59%
Custodial Student	62874B	0	0.00%	0	0.00%	0.00%
Community College Honor	62874A	0	0.00%	0	0.00%	0.00%
MUS High School Honor	62874C	239,066	15.01%	262,130	15.27%	9.65%
National Merit	62874D	0	0.00%	0	0.00%	0.00%
Total Waivers and Scholarships		398,115	24.99%	426,796	24.86%	7.20%
Total Board of Regents Designated		398,115	24.99%	426,796	24.86%	7.20%
Total Expenses		1,592,790	100.00%	1,716,843	100.00%	7.79%

The University of Montana
Montana Tech-UM
Current Unrestricted Revenues
Fiscal Year 2009

Bud 300

Accounts	Level 1 Acct Code	Actual FY 2008	Percent Of Total Revenue	Budget FY 2009	Percent Of Total Budget	Percent Change
Tuition and Fees						
Registration Fee	515REG	147,630	0.62%	156,587	0.62%	6.07%
Resident Tuition	500RES	7,334,399	30.72%	7,736,459	30.53%	5.48%
Non-resident Tuition	505NON	2,686,944	11.25%	2,512,185	9.92%	-6.50%
WUE Tuition	505WUE	914,791	3.83%	979,534	3.87%	7.08%
Other Tuition	507OTH	0	0.00%	0	0.00%	0.00%
Admissions Fees	515ADM	41,442	0.17%	38,956	0.15%	-6.00%
Program Tuition & Fees	520PRG	179,159	0.75%	181,151	0.71%	1.11%
Total Tuition and Fees		11,304,365	47.34%	11,604,872	45.80%	2.66%
State Allocations						
Hi-Ed General Fund Revenue	555GEN	10,544,216	44.16%	11,551,916	45.59%	9.56%
Hi-Ed Millage Revenue	555MIL	1,023,919	4.29%	952,166	3.76%	-7.01%
Other OCHE/State Funding	555SPE	594,660	2.49%	837,255	3.30%	40.80%
Total State Allocations		12,162,795	50.94%	13,341,337	52.66%	9.69%
Other Revenues						
Investments	540INV	229,782	0.96%	150,000	0.59%	-34.72%
Federal Appropriations	550FED	0	0.00%	0	0.00%	0.00%
Financial Aid	562FNA	35,818	0.15%	30,027	0.12%	-16.17%
Other Student Fees	532OSF	71,960	0.30%	54,780	0.22%	-23.87%
Auxiliary Revenue	570AUX	0	0.00%	0	0.00%	0.00%
Sales & Service	570SAS	280	0.00%	40	0.00%	-85.71%
Other Revenue	580OTH	73,180	0.31%	56,157	0.22%	-23.26%
Total Other Revenues		411,020	1.72%	291,004	1.15%	-29.20%
Transfers						
Mandatory Transfer-In	557MNX	0	0.00%	100,000	0.39%	0.00%
Non-Mandatory Transfer-In	557NMX	0	0.00%	0	0.00%	0.00%
Total Transfers		0	0.00%	100,000	0.39%	0.00%
Total Revenues		23,878,180	100.00%	25,337,213	100.00%	6.11%

**The University of Montana
Montana Tech-UM
Budget for Auxiliary Funds
FY09**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Bookstore	402,018	1,403,200	0	1,403,200	171,078	1,172,250	61,363	1,404,691	9,513	410,040
Dining/Food Services	31,563	1,420,477	0	1,420,477	702,509	695,566	22,402	1,420,477	30,203	61,765
Health Services	60,546	98,507	0	98,507	4,293	84,913	20,000	109,206	1,277	51,124
Other Auxiliary Pledged	0	0	0	0	0	0	0	0	0	0
Parking	4,875	101,000	0	101,000	26,646	56,000	22,000	104,646	843	2,072
Rentals	0	12,000	0	12,000	24,036	-12,036	0	12,000	1,469	1,469
Student Housing	14,367	1,048,830	0	1,048,830	223,786	585,884	228,608	1,038,278	10,128	35,047
Student Union	3,546	368,361	0	368,361	198,022	149,620	20,000	367,642	16,588	20,853
Totals	516,915	4,452,375	0	4,452,375	1,350,370	2,732,197	374,373	4,456,940	70,020	582,370

**The University of Montana
Montana Tech-UM
Actuals for Auxiliary Funds
FY08**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Bookstore	407,160	1,431,653	80,000	1,511,653	174,707	1,203,321	138,767	1,516,795	9,513	411,531
Dining/Food Services	7,405	1,439,943	0	1,439,943	697,091	712,629	6,065	1,415,785	30,203	61,765
Health Services	56,640	95,449	0	95,449	3,492	68,050	20,000	91,543	1,277	61,823
Other Auxiliary Pledged	0	0	0	0	0	0	0	0	0	0
Parking	0	97,410	0	97,410	25,629	51,464	15,442	92,535	843	5,718
Rentals	0	12,135	0	12,135	22,215	-12,885	2,805	12,135	1,469	1,469
Student Housing	0	995,249	0	995,249	213,585	450,860	316,437	980,882	10,128	24,495
Student Union	-1,613	358,352	0	358,352	210,818	136,119	6,256	353,193	16,588	20,134
Totals	469,592	4,430,191	80,000	4,510,191	1,347,536	2,609,559	505,772	4,462,867	70,020	586,935

**The University of Montana
Montana Tech-UM
Budget for Designated Funds
FY09**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Associated Students	113,348	188,774	0	188,774	52,783	191,000	0	243,783	383	58,722
Athletics	565	154,659	0	154,659	0	155,224	0	155,224	0	0
Campus Sales & Services	325,105	1,762,352	75,000	1,837,352	909,289	776,262	236,598	1,922,149	157,535	397,843
Continuing Education	408,007	407,400	10,000	417,400	193,750	360,000	0	553,750	0	271,657
Designated Scholarships	0	124,000	4,700	128,700	0	128,700	0	128,700	0	0
F&A Sponsored Programs	568,371	1,173,900	924,500	2,098,400	544,839	974,500	1,139,500	2,658,839	289,074	297,005
Fees	114,974	259,536	0	259,536	82,750	177,537	74,418	334,705	625	40,430
General Designated	1,223,862	91,356	198,500	289,856	102,392	67,721	100,000	270,113	7,634	1,251,238
Instructional Fees	150,443	243,525	0	243,525	0	300,000	0	300,000	0	93,968
Sales & Services	332,940	358,000	0	358,000	184,552	160,000	0	344,552	19,514	365,901
Totals	3,237,612	4,763,502	1,212,700	5,976,202	2,070,355	3,290,944	1,550,516	6,911,815	474,764	2,776,764

**The University of Montana
Montana Tech-UM
Actuals for Designated Funds
FY08**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Associated Students	99,598	187,681	216	187,897	45,842	128,089	216	174,147	383	113,731
Athletics	10,606	158,799	0	158,799	11,231	157,610	0	168,841	0	565
Campus Sales & Services	603,609	1,405,663	75,000	1,480,663	865,505	651,647	242,015	1,759,167	157,535	482,640
Continuing Education	254,923	407,663	10,000	417,663	117,716	146,863	0	264,579	0	408,007
Designated Scholarships	0	123,409	4,324	127,733	0	127,733	0	127,733	0	0
F&A Sponsored Programs	1,028,895	1,072,583	1,172,699	2,245,282	852,356	615,591	1,237,859	2,705,806	289,074	857,444
Fees	105,835	251,329	0	251,329	77,986	89,128	75,076	242,190	625	115,599
General Designated	679,090	91,055	367,546	458,600	-133,235	47,064	0	-86,171	7,634	1,231,495
Instructional Fees	104,130	243,155	0	243,155	27,010	169,832	0	196,843	0	150,443
Sales & Services	329,612	359,073	0	359,073	254,174	101,572	0	355,746	19,514	352,453
Totals	3,216,299	4,300,410	1,629,785	5,930,195	2,118,584	2,235,130	1,555,167	5,908,881	474,764	3,712,377

**The University of Montana
Montana Tech-UM
Budget for Endowment Funds
FY09**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Endowment - MT Tech	389,729	10,000	0	10,000	0	0	0	0	0	399,729
Totals	389,729	10,000	0	10,000	0	0	0	0	0	399,729

**The University of Montana
Montana Tech-UM
Actuals for Endowment Funds
FY08**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Endowment - MT Tech	389,679	50	0	50	0	0	0	0	0	389,729
Totals	389,679	50	0	50	0	0	0	0	0	389,729

**The University of Montana
Montana Tech-UM
Budget for Loan Funds
FY09**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Federal & State Loan	1,401,153	34,354	0	34,354	0	14,000	0	14,000	0	1,421,507
Institutional Loan	86,384	4,900	0	4,900	0	0	4,700	4,700	0	86,584
Private Loan	485,500	9,000	0	9,000	0	3,000	0	3,000	0	491,500
Totals	1,973,036	48,254	0	48,254	0	17,000	4,700	21,700	0	1,999,590

**The University of Montana
Montana Tech-UM
Actuals for Loan Funds
FY08**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Federal & State Loan	1,380,085	34,789	0	34,789	0	13,721	0	13,721	0	1,401,153
Institutional Loan	86,274	4,434	0	4,434	0	0	4,324	4,324	0	86,384
Private Loan	493,562	-5,063	0	-5,063	0	3,000	0	3,000	0	485,500
Totals	1,959,921	34,160	0	34,160	0	16,721	4,324	21,045	0	1,973,036

**The University of Montana
Montana Tech-UM
Budget for Plant Funds
FY09**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Renewal & Replacement- Montan	2,693,369	59,600	435,486	495,086	0	2,045,139	300,000	2,345,139	0	843,316
Retirement of Indebtedness-MT T	164	120,497	1,265,985	1,386,482	0	1,266,876	119,607	1,386,483	0	163
Unexpended Plant - Montana Tec	1,548,904	4,086,791	500,000	4,586,791	0	4,702,178	1,337,518	6,039,696	0	95,999
Totals	4,242,437	4,266,888	2,201,471	6,468,359	0	8,014,193	1,757,125	9,771,318	0	939,478

**The University of Montana
Montana Tech-UM
Actuals for Plant Funds
FY08**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Renewal & Replacement- Montan	1,947,589	401,124	1,861,119	2,262,243	0	1,365,834	150,629	1,516,463	0	2,693,369
Retirement of Indebtedness-MT T	586	117,025	1,228,940	1,345,965	0	1,254,664	116,124	1,370,788	0	-24,237
Unexpended Plant - Montana Tec	2,012,827	2,253,500	809,122	3,062,622	0	1,445,394	2,081,151	3,526,545	0	1,548,904
Totals	3,961,003	2,771,650	3,899,181	6,670,830	0	4,065,892	2,347,904	6,413,796	0	4,218,037

**The University of Montana
Montana Tech-UM
Budget for Restricted Funds
FY09**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Financial Aid Programs	4,333	2,852,000	0	2,852,000	109,333	2,747,000	0	2,856,333	0	0
Other Restricted	311,156	556,500	18,583	575,083	543,000	150,000	0	693,000	0	193,239
Private Gifts & Scholarships	295,854	1,138,000	0	1,138,000	0	1,138,000	0	1,138,000	0	295,854
Restricted Spon Prog GAAP	467,426	-467,426	0	-467,426	0	0	0	1	0	0
Restricted Sponsored Programs	-467,426	7,179,026	0	7,179,026	3,815,000	2,896,599	0	6,711,600	0	0
Totals	611,343	11,258,100	18,583	11,276,683	4,467,333	6,931,600	0	11,398,933	0	489,093

**The University of Montana
Montana Tech-UM
Actuals for Restricted Funds
FY08**

Reporting Fund	Beginning Fund Balance	Revenue	Transfers In	Total Revenue	Compensation & Benefits	Operating & Capital	Transfers Out	Total Expenses	Less Compensated Absences	Ending Fund Balance
Financial Aid Programs	0	2,802,087	0	2,802,087	104,996	2,692,758	0	2,797,753	0	4,333
Other Restricted	270,728	573,634	22,714	596,347	542,347	9,442	4,130	555,919	0	311,156
Private Gifts & Scholarships	143,578	1,126,272	0	1,126,272	0	973,996	0	973,996	0	295,854
Restricted Spon Prog GAAP	1,328,261	-1,938,114	0	-1,938,114	0	-1,077,279	0	-1,077,279	0	467,426
Restricted Sponsored Programs	-1,328,261	8,743,775	0	8,743,775	3,814,749	4,068,191	0	7,882,940	0	-467,426
Totals	414,306	11,307,653	22,714	11,330,367	4,462,092	6,667,108	4,130	11,133,330	0	611,343

**THE MONTANA UNIVERSITY SYSTEM
COMPARATIVE STATEMENT OF TUITION WAIVERS AND SCHOLARSHIPS**

NAME							CODE			
Montana Tech of The University of Montana (4-Year)							51030			
DESCRIPTION	Original Op Plan FY 08		Actual FY 08		Budgeted FY 09		Actual FY 08 to Budgeted FY 09			
	Student FTE	Tuition Revenue Waived	Student FTE	Tuition Revenue Waived	Student FTE	Tuition Revenue Waived	% Change in Utilization	% Change in Tuition Revenue Waived		
Discretionary										
Resident										
Resident Undergrad (6%)	64.88	306,603	61.44	290,343	65.98	311,803	7.4%	7.4%		
Resident Dual Credit	-	-	-	-	-	-	-	-		
Resident Athletics	94.01	444,286	78.42	370,598	94.53	446,726	20.5%	20.5%		
Resident Graduate (4%)	36.05	190,800	32.79	173,571	36.05	190,800	9.9%	9.9%		
SUBTOTAL	194.93	941,689	172.64	834,512	196.55	949,329	13.8%	13.8%		
Non-Resident (2%)										
NR Undergraduate	2.29	34,121	3.35	49,879	2.29	34,121	-31.6%	-31.6%		
NR Athletics	8.41	125,321	11.17	166,435	8.42	125,469	-24.6%	-24.6%		
NR Graduate	7.01	122,723	7.31	128,076	7.01	122,723	-4.2%	-4.2%		
NR WICHE	-	-	-	-	-	-	-	-		
PhD/MSSE	-	-	-	-	-	-	-	-		
Other	-	-	-	-	-	-	-	-		
SUBTOTAL	17.70	282,165	21.83	344,389	17.71	282,313	-18.8%	-18.0%		
Mandatory										
Montana Indians	11.05	52,235	12.22	57,757	11.05	52,235	-9.6%	-9.6%		
Veterans	2.05	9,691	3.41	16,126	2.05	9,691	-39.9%	-39.9%		
Resident Faculty & Staff	6.28	29,663	6.31	29,810	6.28	29,663	-0.5%	-0.5%		
Resident Employee Dependents	7.85	37,084	6.24	29,493	7.85	37,084	25.7%	25.7%		
War Orphans/Peace Officers	-	-	-	-	-	-	-	-		
Prisoners of War	-	-	-	-	-	-	-	-		
Senior Citizens	2.15	10,139	1.11	5,263	2.15	10,139	92.6%	92.6%		
Custodial Students	-	-	-	-	-	-	-	-		
Community Colleges	-	-	-	-	-	-	-	-		
High School Honors	54.95	259,690	50.59	239,066	54.95	259,690	8.6%	8.6%		
National Merit	-	-	-	-	-	-	-	-		
Other	-	-	-	-	-	-	-	-		
SUBTOTAL	84.32	398,502	79.88	377,515	84.32	398,502	5.6%	5.6%		
Scholarships										
					8.89	42,000				
Total Tuition Waived	296.96	1,622,356	274.35	1,556,416	307.47	1,672,144	12.1%	7.4%		

Tuition Waiver are valued as follows:

AY Tuition and Registration Fees/FTE:

	FY08	FY09
Resident Undergraduate	4,726	4,726
Resident Graduate	5,293	5,293
Non-Resident Undergraduate	14,904	14,904
Non-Resident Graduate	17,517	17,517

Utilization Limitation

Resident UG may not exceed 6% of unit's total fall term FTE enrollment for the preceding year

Fall FY07 FTE Enrollment

1,772.69

Fall FY08 FTE Enrollment

1,796.27

FTE Equivalent Number of Tuition Waivers Allowed by Board Policy

6%

106.36

107.78

Actual FY08 and Budgeted FY09 FTE Equivalent Waivers

61.44

65.98

Non-Resident UG, Graduate, and Athletic tuition waivers may not exceed 2% of the unit's previous year's FTE enrollment

FY07 FY FTE Enrollment

1,772.69

FY08 FY FTE Enrollment

1,796.27

FTE Equivalent Number of Tuition Waivers Allowed by Board Policy and state statute

2%

35.45

35.93

Actual FY08 and Budgeted FY09 FTE Equivalent Waivers

21.83

17.71

Resident Graduate tuition waivers may not exceed 4% of the units total fall term FTE for the preceding year

Fall FY07 FTE Enrollment

1,772.69

Fall FY08 FTE Enrollment

1,796.27

FTE Equivalent Number of Tuition Waivers Allowed by Board Policy

4%

70.91

71.85

Actual FY08 and Budgeted FY09 FTE Equivalent Waivers

32.79

36.05

**THE MONTANA UNIVERSITY SYSTEM
COMPARATIVE STATEMENT OF TUITION WAIVERS AND SCHOLARSHIPS**

NAME							CODE		
Montana Tech of The University of Montana (2-Year)							51030		
DESCRIPTION	Original Op Plan FY 08		Actual FY 08		Budgeted FY 09		Actual FY 08 to Budgeted FY 09		
	FTE Equivalent	Tuition Revenue Waived	FTE Equivalent	Tuition Revenue Waived	FTE Equivalent	Tuition Revenue Waived	% Change in Utilization	% Change in Tuition Revenue Waived	
Discretionary									
Resident									
Resident Undergrad (6%)	6.81	16,405	5.39	12,998	6.81	16,405	26.2%	26.2%	
Resident Dual Credit	-	-	-	-	-	-	-	-	
Resident Athletics	1.01	2,440	1.15	2,776	-	-	-100.0%	-100.0%	
SUBTOTAL	7.82	18,845	6.55	15,774	6.81	16,405	4.0%	4.0%	
Non-Resident (2%)									
NR Undergraduate	-	-	-	-	-	-	-	-	
NR Athletics	0.02	148	-	-	-	-	-	-	
NR WICHE	-	-	-	-	-	-	-	-	
PhD/MSSE	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	
SUBTOTAL	-	148	-	-	-	-	0.0%	0.0%	
Mandatory									
Montana Indians	6.72	16,185	3.87	9,320	6.72	16,185	73.7%	73.7%	
Veterans	-	-	0.12	297	-	-	-100.0%	-100.0%	
Resident Faculty & Staff	1.44	3,470	1.37	3,299	1.44	3,470	5.2%	5.2%	
Resident Employee Dependents	1.52	3,669	2.04	4,908	1.52	3,669	-25.2%	-25.2%	
War Orphans/Peace Officers	-	-	-	-	-	-	-	-	
Prisoners of War	-	-	-	-	-	-	-	-	
Senior Citizens	1.05	2,530	1.15	2,776	1.05	2,530	-8.9%	-8.9%	
Custodial Students	-	-	-	-	-	-	-	-	
Community Colleges	-	-	-	-	-	-	-	-	
High School Honors	1.01	2,440	-	-	1.01	2,440	-	-	
National Merit	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	
SUBTOTAL	11.74	28,294	8.55	20,600	11.74	28,294	37.3%	37.3%	
Scholarships									
Total Tuition Waived	19.56	47,287	15.09	36,375	18.55	44,699	22.9%	22.9%	

Tuition Waiver are valued as follows:

AY Tuition and Registration Fees/FTE:	FY08	FY09
Resident COT	2,410.00	2,410.00
Non-Resident COT	7,304.00	7,304.00

Utilization Limitation

	FY07	FY08
Resident UG may not exceed 6% of unit's total fall term FTE enrollment for the preceding year		
Fall FY07 FTE Enrollment	303.40	
Fall FY08 FTE Enrollment		343.54
FTE Equivalent Number of Tuition Waivers Allowed by Board Policy	6%	18.20
Actual FY08 and Budgeted FY09 FTE Equivalent Waivers		5.39
		6.81

Non-Resident UG, Graduate, and Athletic tuition waivers may not exceed 2% of the unit's previous year's FTE enrollment

FY07 FY FTE Enrollment		303.40
FY08 FY FTE Enrollment		343.54
FTE Equivalent Number of Tuition Waivers Allowed by Board Policy and state statute	2%	6.07
Actual FY08 and Budgeted FY09 FTE Equivalent Waivers		-
		-

THE MONTANA UNIVERSITY SYSTEM
ALL FUNDS
FTE EMPLOYEE DATA

UNIT	Montana Tech of The University of Montana				5105
	ACTUAL FY 2008	PER- CENT	BUDGETED FY 2009	PER- CENT	INCR. (DECR.)
CURRENT UNRESTRICTED FUND:					
Contract Faculty (AY)	126.73	49.81%	137.88	50.07%	8.80%
Contract Administrative	8.18	3.21%	8.33	3.03%	1.87%
Contract Professional	33.19	13.05%	38.09	13.83%	14.75%
Classified	68.55	26.94%	71.16	25.84%	3.81%
GTA/GRA	7.98	3.14%	9.00	3.27%	12.82%
Part-Time and Other	9.80	3.85%	10.91	3.96%	11.30%
TOTAL	254.43	100.00%	275.37	100.00%	8.23%
RESTRICTED:					
Contract Faculty (AY)	6.64	8.63%	7.13	9.04%	7.28%
Contract Administrative	0.00	0.00%	0.00	0.00%	0.00%
Contract Professional	52.95	68.79%	53.12	67.41%	0.31%
Classified	5.70	7.40%	6.74	8.55%	18.19%
GTA/GRA	4.03	5.24%	4.18	5.30%	3.61%
Part-Time and Other	7.65	9.94%	7.65	9.71%	0.00%
TOTAL	76.98	100.00%	78.81	100.01%	2.38%
DESIGNATED:					
Contract Faculty (AY)	1.83	4.44%	0.00	0.00%	-100.00%
Contract Administrative	0.63	1.53%	0.66	1.69%	4.71%
Contract Professional	13.90	33.66%	10.75	27.50%	-22.64%
Classified	18.24	44.17%	15.20	38.88%	-16.64%
GTA/GRA	0.44	1.06%	0.00	0.00%	-100.00%
Part-Time and Other	6.25	15.15%	12.48	31.93%	99.53%
TOTAL	41.28	100.01%	39.09	100.00%	-5.32%
AUXILIARY:					
Contract Faculty (AY)	0.00	0.00%	0.00	0.00%	0.00%
Contract Administrative	0.00	0.00%	0.00	0.00%	0.00%
Contract Professional	2.90	9.16%	3.46	9.26%	19.48%
Classified	20.86	65.96%	27.19	72.75%	30.32%
Part-Time and Other	7.87	24.88%	6.72	17.98%	-14.61%
TOTAL	31.63	100.00%	37.37	99.99%	18.15%
TOTAL FTE:					
Contract Faculty (AY)	135.21	33.45%	145.01	33.66%	7.25%
Contract Administrative	8.81	2.18%	8.99	2.09%	2.08%
Contract Professional	102.94	25.46%	105.42	24.48%	2.41%
Classified	113.35	28.03%	120.29	27.93%	6.12%
GTA	12.45	3.08%	13.18	3.06%	5.86%
Part-Time and Other	31.58	7.81%	37.76	8.77%	19.58%
TOTAL	404.33	100.01%	430.64	99.99%	6.51%

Comments