

THE MONTANA UNIVERSITY SYSTEM
Montana State University at Bozeman

Inventory and Validation of Fees -- Fiscal Years 2010 and 2011

ALTERNATE PROPOSAL

Tuition Rates per Semester for a Full Time Student

Category	FY 09 Tuition	FY 10 Requested	% Increase	FY 11 Requested	% Increase
Resident UG	2,279.40	2,347.80	3.00%	2,418.00	2.99%
Resident Grad	2,735.40	2,817.60	3.01%	2,901.60	2.98%
WUE	3,418.80	3,521.40	3.00%	3,627.00	3.00%
Nonresident UG	7,836.00	8,136.00	3.83%	8,436.00	3.69%
Nonresident Grad	8,292.00	8,605.80	3.78%	8,919.60	3.65%

Mandatory Fees per Semester for a Full Time Student

Category	FY 09 Fees	FY 10 Requested	% Increase	FY 11 Requested	% Increase
Resident UG	622.95	646.05	3.71%	666.20	3.12%
Resident Grad	622.95	646.05	3.71%	666.20	3.12%
WUE	666.15	689.25	3.47%	709.40	2.92%
Nonresident UG	666.15	689.25	3.47%	709.40	2.92%
Nonresident Grad	666.15	689.25	3.47%	709.40	2.92%

Tuition and Mandatory Fees per Semester for a Full Time Student

Category	FY 09 Total	FY 10 Requested	% Increase	FY 11 Requested	% Increase
Resident UG	2,902.35	2,993.85	3.15%	3,084.20	3.02%
Resident Grad	3,358.35	3,463.65	3.14%	3,567.80	3.01%
WUE	4,084.95	4,210.65	3.08%	4,336.40	2.99%
Nonresident UG	8,502.15	8,825.25	3.80%	9,145.40	3.63%
Nonresident Grad	8,958.15	9,295.05	3.76%	9,629.00	3.59%

THE MONTANA UNIVERSITY SYSTEM
Inventory and Validation of Fees -- Fiscal Years 2010 and 2011
Undergraduate Mandatory Fees -- Rates per Semester

Unit Name: **Montana State University at Bozeman**

Still Under Discussion

Course Credit	Registration Fee	Tuition	Building Fee	SFEP Fee	Computer Fee	ASMSU Fees	Health/Dental Fee	SU Fee	Equipment Fee	Information Technology Fee	Athletic Fee	Resident Total	Nonres. Building Fee	Nonres. Additional Tuition	Nonres. Total
FY09 FTE Rate	30.00	2,279.40	76.20	61.80	37.80	72.55	161.00	39.00	38.40	36.20	70.00	2,902.35	43.20	5,556.60	8,502.15

FY 10															
Proposed Increase	0.00	68.40	1.80	6.60	1.20	5.45	7.00	2.40	1.20	0.80	2.10	96.95	0.00	231.60	328.55
FY10 FTE Rate	30.00	2,347.80	78.00	68.40	39.00	78.00	168.00	41.40	39.60	37.00	72.10	2,999.30	43.20	5,788.20	8,830.70
Percent Increase	0.00%	3.00%	2.36%	10.68%	3.17%	7.51%	4.35%	6.15%	3.13%	2.21%	3.00%	3.34%	0.00%	4.17%	3.86%

FY 11															
Proposed Increase	0.00	70.20	2.40	6.60	1.20	2.65	3.50	2.40	1.20	1.00	2.15	93.30	0.00	229.80	323.10
FY11 FTE Rate	30.00	2,418.00	80.40	75.00	40.20	80.65	171.50	43.80	40.80	38.00	74.25	3,092.60	43.20	6,018.00	9,153.80
Percent Increase	0.00%	2.99%	3.08%	9.65%	3.08%	3.40%	2.08%	5.80%	3.03%	2.70%	2.98%	3.11%	0.00%	3.97%	3.66%

The SFEP fee increase is necessary to cover the ASMSU share of O&M costs for the renovated and expanded Health & Fitness Center.

- A. Please see attached document discussing the student involvement and commitment to a successful project.
- B. Because 70% of the building use is attributable to student use, this fee represents a significant share of facility operations and maintenance.
- C. The level of maintenance that the students have committed to does not include renovations, but rather necessary long term maintenance.
- D. The students have decided to phase in the total value of this fee over four (4) years, after discussing options of 6 and 8 year phase-ins as well.
- E. A long-term phase-in or a lower level of maintenance would reduce the cost to current students; however, this is detrimental to the condition of the facility and defers costs to future student populations.
- F. Students were responsible and forward-thinking, and specifically resolved to be responsible for maintenance pertaining to their share of the building, subject to "auditable Use/Benefit Agreements." (ASMSU Resolution 03-R-17)

The ASMSU Fees include a \$3.00 fee to support the activities of registered student organizations beginning FY 10 as well as a 3.4% per year CPI increase on all fees.

- A. Please see the attached document discussing the benefits of this fee.
- B. Student clubs and organizations serve 3800 students per year.
- C. As outlined in the student referendum, the fee will benefit 145 different clubs and organizations.
- D. Universities with comparably-sized club participation typically charge fees at a higher rate than the proposed \$3 per semester.
- E. Student expectations, recruitment, and retention all benefit from the presence of a robust student club infrastructure.

The Student Union Fee Includes \$1.20 inflationary increase (approx 3%), plus fully phased in operations and maintenance costs for theater space acquired during SUB renovation.

- A. Please see attached document discussing the student involvement and commitment to a successful project.
- B. The amount of this fee is dependent on a detailed allocation of costs that was prepared based on legislative audit recommendations.
- C. The level of maintenance that the students have committed to does not include renovations, but rather necessary long term maintenance.

THE MONTANA UNIVERSITY SYSTEM
Inventory and Validation of Fees -- Fiscal Years 2010 and 2011
Undergraduate Mandatory Fees -- Rates per Semester

Unit Name: **Montana State University at Bozeman**

Still Under Discussion

Course Credit	Registration Fee	Tuition	Building Fee	SFEP Fee	Computer Fee	ASMSU Fees	Health/Dental Fee	SU Fee	Equipment Fee	Information Technology Fee	Athletic Fee	Resident Total	Nonres. Building Fee	Nonres. Additional Tuition	Nonres. Total
FY09 FTE Rate	30.00	2,279.40	76.20	61.80	37.80	72.55	161.00	39.00	38.40	36.20	70.00	2,902.35	43.20	5,556.60	8,502.15

Alternate Proposal

FY 10 -- ALTERNATE

Proposed Increase	0.00	68.40	1.80	4.20	1.20	3.00	7.00	1.80	1.20	0.80	2.10	91.50	0.00	231.60	323.10
FY10 FTE Rate	30.00	2,347.80	78.00	66.00	39.00	75.55	168.00	40.80	39.60	37.00	72.10	2,993.85	43.20	5,788.20	8,825.25
Percent Increase	0.00%	3.00%	2.36%	6.80%	3.17%	4.14%	4.35%	4.62%	3.13%	2.21%	3.00%	3.15%	0.00%	4.17%	3.80%

FY 11 -- ALTERNATE

Proposed Increase	0.00	70.20	2.40	4.25	1.20	2.65	3.50	1.80	1.20	1.00	2.15	90.35	0.00	229.80	320.15
FY11 FTE Rate	30.00	2,418.00	80.40	70.25	40.20	78.20	171.50	42.60	40.80	38.00	74.25	3,084.20	43.20	6,018.00	9,145.40
Percent Increase	0.00%	2.99%	3.08%	6.44%	3.08%	3.51%	2.08%	4.41%	3.03%	2.70%	2.98%	3.02%	0.00%	3.97%	3.63%

ALERNATE PROPOSAL ASSUMPTIONS

Student Facilities Enhancement Project

1. This utilizes a 6-year phase-in of the required O&M Fee (rather than the originally- proposed 4-year phase-in).
2. This delay in full funding could jeopardize the implementation of long-term maintenance projects in the near future, such as floor replacements or re-roofing of older sections of the facility.
3. This alternative establishes a base amount of increase for the next two biennia after 2011. However, the actual overall increase in future years will be affected by the additional inflationary adjustments necessary to maintain a stable level of services.

ASMSU Fees

1. Assumes no indexed increases in FY10, but retains the implementation of the \$3.00 per semester student organization fee in FY10 and the indexed increase in FY11 as originally proposed at \$2.65 per FTE.

Student Union Fee

1. Assumes phase-in of O&M fee over 4 years rather than 2 years.
2. Delays certain renovations but does not eliminate them: e.g., replacement floor coverings and roofing.
3. Precise ramp-up figures are subject to future revision based on revised usage and cost studies, if approved by the student senate.