

March 3-4, 2011

ITEM 150-1001-R0311

Certificate of Completion, 2005 Series J, Facilities Improvement and Refunding Revenue Bonds; The University of Montana - Missoula

THAT

The Board of Regents of the Montana University System authorizes The University of Montana to deliver to the Trustee for the University of Montana Facilities Improvement and Refunding Revenue Bonds Series J 2005 issue, a certificate of completion for the Construction and Renovation Projects.

EXPLANATION

Article J-V, Section J5.01(c) of the Indenture of Trust for the Series J 2005 Facilities Improvement and Refunding Revenue Bonds provides that after the completion of each project, The University of Montana, on behalf of the Board of Regents, shall deliver a Certificate of Completion to the Trustee. The certificate must state that the project(s) has been fully completed in accordance with the plans and specifications and that the project has been fully paid for and no claim or claims exist against the Board. Attached is the certificate(s) which will be delivered to the Trustee upon approval of the Board of Regents.

ATTACHMENTS

Series J 2005 Certificate of Completion
Series J 2005 Completed Projects