

# FY13 BUDGET PRESENTATION

## September 2012 Board of Regents Meeting

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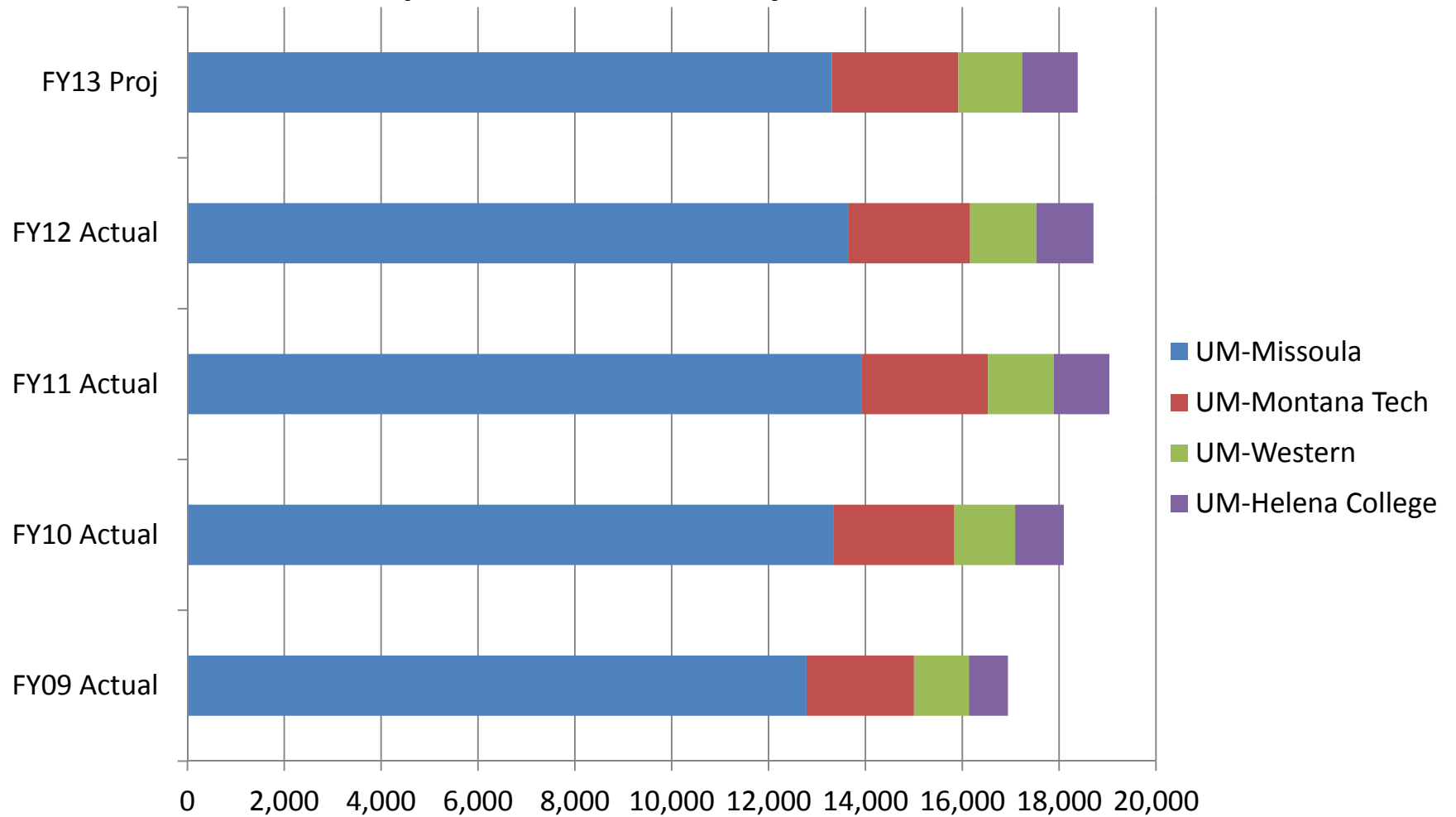


The University of  
**Montana**

# Campuses of The University of Montana

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Fiscal Year FTE Enrollment  
Campuses of The University of Montana



# Expenditures per FTE

Expenditures per FTE FY09 Actual	Expenditures per FTE FY10 Actual	Expenditures per FTE FY11 Actual	Expenditures per FTE FY12 Actuals	Expenditures per FTE FY13 Budgeted	Expenditures per FTE Growth Rate
\$10,456	\$10,600	\$10,564	\$11,014	\$12,036	3.6%

- There has been some improvement in the metric as enrollment growth has eased
- However, needed growth in the amount of Expenditures per FTE has been suppressed by:
  - Minimal tuition increases
  - Revenue share from state appropriations over 5 year has decreased
- UM consistently monitors this measure and remains concerned that the measure remains significantly below national peers

# Per Student Funding

	<b>FY13 Budgeted</b>	<b>Percent of Expenditure per FTE</b>
<b>Non-Resident Student Funding</b>		
Expenditure per FTE*	11,788	
Average Non-resident Tuition per FTE*	18,071	153.3%
Other Revenue per FTE***	559	4.7%
<b>Resident Student Funding</b>		
Expenditure per FTE*	11,788	
State Support per FTE**	4,920	41.7%
Average Resident Tuition per FTE*	4,402	37.3%
Other Revenue per FTE***	559	4.7%
Non-Resident Subsidy per FTE	1,907	16.2%

\* Excludes Program Tuition

\*\* Includes General Fund and Millage

\*\*\* Includes Registration Fee, Admission Fee, Investment Earnings,  
Other Fees, and Miscellaneous Revenue

# Enrollment

	<b>FY09 Actual</b>	<b>FY10 Actual</b>	<b>FY11 Actual</b>	<b>FY12 Actual</b>	<b>FY13 Budgeted</b>
Resident	9,641	10,161	10,546	10,218	9,883
WUE	641	700	771	747	729
Non-resident	2,502	2,485	2,600	2,678	2,693
<b>Total</b>	<b>12,784</b>	<b>13,346</b>	<b>13,917</b>	<b>13,643</b>	<b>13,305</b>

Undergraduate	9,639	9,923	10,304	10,001	9,666
Missoula College	1,423	1,629	1,781	1,769	1,768
Graduate	1,722	1,794	1,832	1,873	1,871
<b>Total</b>	<b>12,784</b>	<b>13,346</b>	<b>13,917</b>	<b>13,643</b>	<b>13,305</b>

- From FY09 – FY11, total enrollment increased 1,133 FTE
- FY12 enrollment showed a reversal for the first time since 2005, declining by 274 FTE from the previous year
- Missoula College and Graduate enrollment are stable; Undergraduate resident students are showing the steepest decline



# Expenditures by Program

Programs	FY09 Actual	FY10 Actual	FY11 Actual	FY12 Actual	FY13 Budgeted
<b>Instruction</b>					
\$ Expenditures	\$66,799,513	\$69,248,929	\$71,407,956	\$72,375,290	\$78,298,815
Percent of Total	49.0%	48.5%	48.1%	48.2%	48.9%
<b>Research</b>					
\$ Expenditures	\$2,102,404	\$1,604,717	\$1,857,092	\$1,556,622	\$1,629,816
Percent of Total	1.5%	1.1%	1.2%	1.0%	1.0%
<b>Public Service</b>					
\$ Expenditures	\$1,449,685	\$1,440,103	\$1,475,313	\$1,452,114	\$1,478,120
Percent of Total	1.1%	1.0%	1.0%	1.0%	0.9%
<b>Academic Support</b>					
\$ Expenditures	\$16,796,224	\$18,321,204	\$18,933,636	\$19,197,266	\$20,535,801
Percent of Total	12.3%	12.8%	12.7%	12.8%	12.8%
<b>Student Services</b>					
\$ Expenditures	\$8,477,286	\$8,720,149	\$9,162,681	\$9,856,583	\$10,106,887
Percent of Total	6.2%	6.1%	6.2%	6.6%	6.3%
<b>Institutional Support</b>					
\$ Expenditures	\$14,069,471	\$15,144,762	\$14,022,092	\$15,030,921	\$16,369,745
Percent of Total	10.3%	10.6%	9.4%	10.0%	10.2%
<b>Plant O &amp; M</b>					
\$ Expenditures	\$15,191,890	\$16,020,650	\$17,568,102	\$17,243,078	\$17,297,131
Percent of Total	11.1%	11.2%	11.8%	11.5%	10.8%
<b>Scholarship and Fellowships</b>					
\$ Expenditures	\$11,489,382	\$12,379,871	\$14,160,610	\$13,558,943	\$14,422,577
Percent of Total	8.4%	8.7%	9.5%	9.0%	9.0%
<b>Total</b>					
\$ Expenditures	<b>\$136,375,855</b>	<b>\$142,880,385</b>	<b>\$148,587,482</b>	<b>\$150,270,817</b>	<b>\$160,138,892</b>



# Operating Budget Ratios

UNIVERSITY OF MONTANA Includes Missoula College	FY08 Actual	FY09 Actual	FY10 Actual	FY11 Actual	FY12 Actual	FY12 Budgeted	FY13 Budgeted
Instructional Exp / FTE	\$5,136	\$5,225	\$5,189	\$5,131	\$5,305	\$5,568	\$5,885
Percent of Total Exp	49.6%	49.0%	48.5%	48.1%	47.9%	49.7%	48.4%
Student FTE to Contract Faculty Ratio	19.4	19.6	20.1	21.0	20.3	20.9	20.0
Student FTE to Contract Admin/Pro Ratio	93.8	89.5	88.8	90.0	88.8	91.1	81.1
Student FTE to Classified Employee Ratio	20.8	21.5	22.2	22.8	22.1	22.7	21.2

- Student FTE to Faculty Ratio increased through FY11 due to rapid enrollment growth
- Student FTE to Contract Admin/Pro is higher then elsewhere in the system, a function of both our increasing enrollment over the last 5 years and our efforts to manage levels in these areas
- UM continues to show a very lean staffing level compared to the MUS System as a whole

# Cost Per Completion

Campus	Cost per Completion				
	2005-06	2007-08	2009-10	2010-11	2011-12
UM Missoula	\$43,497	\$46,822	\$49,767	\$48,258	\$50,154
MUS Total	\$44,148	\$49,312	\$52,835	\$50,560	
WICHE Avg	\$56,680	\$64,528	\$63,825		

- UM Cost per completion is below MUS total and WICHE Average
- UM has a mission to provide a 2-year education
- In 2011, Certificates and Associate completions represented 12.8% of the total



# Operating Budget – Montana Forest and Conservation Experiment Station

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	2008 Actual	2009 Actual	2010 Actual	2011 Actual	2012 Actual	2013 Budget
Operating Budget	1,326,825	1,207,059	1,272,180	1,047,544	1,028,439	1,026,142

- MFCES forestry research leads to restoration of sustainable forest conditions.
- MFCES wildlife research leads to understanding elk calf survival and opportunities to sustain Montana hunting legacies
- MFCES wildland fire research leads to techniques for more effective and cost efficient firefighting and forest restoration
- MFCES research directly supports over 200 jobs in Montana
- MFCES research allows 150 of the best graduate students in the US to study at UM, with 40 graduating in 2011-2012