

# Fee Proposal

- Mandatory fees held to annual increases of 3% or below in the aggregate
- Online course fee conversion to mandatory technology fee
- Room & board increases between 5% and 8% in each year
- Course fees, program fees, and designated fees

ΤT



## Mandatory Fees | Program & Course Fees | Room & Board

### **Campus Tuition & Fee Schedules**

#### UNIVERSITY OF MONTANA

<u>University of Montana-Missoula</u> <u>Montana Technological University</u> <u>University of Montana Western</u> <u>Helena College University of Montana</u>

#### **MONTANA STATE UNIVERSITY**

Montana State University-Bozeman Montana State University-Billings Montana State University-Northern Great Falls College Montana State University

#### **COMMUNITY COLLEGES**

Dawson Community College Flathead Valley Community College Miles Community College

Click Link

- 1) Mandatory Fees
- 2) Program Fees
- 3) Course Fees
- 4) Other Designated Fees
- 5) Room & Board
- 6) Cost of Attendance

## <u>Mandatory Fee</u> <u>Dashboard</u>



### **Mandatory Fees**

The campuses of the Montana University System may assess student mandatory fees dedicated to the support of the categories listed below.

BOR Policy 940.12.1 defines a Mandatory Fee as: "[those] assessed to all students registering at the campuses, regardless of the academic program or course of study chosen by the student" (unless explicitly exempted by another Board of Regents Policy).

## **Mandatory Fees Categories**

- A. Athletic Fees– support intercollegiate athletic programs and allow the student to be admitted to campus athletic events to the extent deemed practical by the campus administration.
- B. Building and Facilities Fees-support the repayment that financed the construction and/or remodeling of buildings, as well as for operations and maintenance.
- C. Building and Facilities (Non-resident only) fees- non-resident students pay an additional amount towards building costs.
- D. Computer/Technology Fees– support campus-wide technology infrastructure, including computing equipment, software, and maintenance, as well as computer networks and related infrastructure/systems.



### **Mandatory Fees Categories**

- E. Equipment Fees- support the purchase, maintenance, or lease of equipment which will provide a primary benefit to an educational program including libraries. and other related capital acquisitions.
- F. Health Service Fees– support the campus health center or provide students with medical, dental, counseling or health enhancement services.
- G. Library Fees–support library operations, including the purchase of library acquisitions, books, manuscripts, monographs, electronic resources, and other materials for the Library, as well as expanded hours of operation.
- H. Recreation Fees– allow student access to campus recreation facilities and support other recreational activities offered on campus, which may include intramural sports. Funds may be used to operate and maintain recreational facilities.
- Student Government/Activity Fees
  – support the operations and activities of student government, which may include student transportation related fees, radio, student newspapers, or recycling/sustainability.
- J. Student Support Fees- support the operation of academic support services and centers.
- K. Student Union Fees– support operations, or deferred maintenance projects or long-term debt of student union buildings.



Academic Year Rates for Full-time Students (enrolled in 12+ credit hours per semester or equivalent)

MANDATORY FEES		3% Ag	gregate		3% Aggr +	Online Fee	
FY 2024		Resident	Non-resident	Resident \$	Resident	Non-resident	Resident \$
4YR	-			Increase			Increase
Montana State University	Rate	1,945	1,973	\$42	1,973	2,298	\$70
	% Inc	2.2%	3.7%		3.7%	3.9%	
University of Montana	Rate	2,270	2,676	\$66	2,390	2,796	\$186
	% Inc	3.0%	8.5%		8.4%	13.4%	
MT Tech	Rate	1,751	1,833	\$51	1,931	2,013	\$231
	% Inc	3.0%	3.0%		13.6%	13.1%	
MSU Billings	Rate	1,679	1,820	\$41	1,901	2,042	\$263
	% Inc	2.5%	2.5%		16.0%	15.0%	
MSU Northern	Rate	1,595	1,745	\$47	1,763	1,877	\$215
	% Inc	3.0%	5.2%		13.9%	13.1%	
UM Western	Rate	1,166	1,244	\$29	1,286	1,364	\$149
	% Inc	2.5%	2.5%		13.1%	12.4%	

Academic Year Rates for Full-time Students (enrolled in 12+ credit hours per semester or equivalent)

MANDATORY FEES		3% Ag	gregate		3% Aggr +	Online Fee	
FY 2024		Resident	Non-resident	Resident \$	Resident	Non-resident	Resident \$
2YR				Increase			Increase
City College	Rate	1,605	1,747	\$39	1,827	1,969	\$261
	% Inc	2.5%	2.5%		16.6%	15.5%	
Gallatin College	Rate	975	1,198	\$28	1,004	1,329	\$57
	% Inc	2.1%	3.1%		5.1%	14.4%	
Great Falls College	Rate	693	693	-\$5	957	957	\$259
	% Inc	-0.8%	-0.8%		37.1%	37.1%	
Helena College	Rate	850	960	\$25	1,138	1,248	\$313
	% Inc	3.0%	4.7%		37.8%	36.1%	
Highlands College	Rate	993	1,075	\$29	1,173	1,255	\$209
	% Inc	3.0%	3.0%		21.7%	11.6%	
Missoula College	Rate	1,508	1,914	\$44	1,628	2,034	\$164
	% Inc	3.0%	10.9%		11.2%	17.8%	



Academic Year Rates for Full-time Students (enrolled in 15 credit hours per semester or equivalent)

MANDATORY FEES		3% Ag	gregate		3% Aggr +	Online Fee	
FY 2025		Resident	Non-resident	Resident \$	Resident	Non-resident	Resident \$
4YR				Increase			Increase
Montana State University	Rate	1,991	2,284	\$46	2,048	2,390	\$75
	% Inc	2.4%	2.9%		3.8%	4.0%	
University of Montana	Rate	2,340	2,896	\$70	2,556	3,112	\$166
	% Inc	3.1%	8.2%		6.9%	11.3%	
MT Tech	Rate	1,804	1,888	\$53	1,984	2,068	\$53
	% Inc	3.0%	3.0%		2.7%	2.9%	
MSU Billings	Rate	1,719	1,865	\$41	2,163	2,309	\$263
	% Inc	2.4%	2.5%		13.8%	13.1%	
MSU Northern	Rate	1,636	1,791	\$41	1,972	2,090	\$209
	% Inc	2.6%	2.6%		11.9%	23.6%	
UM Western	Rate	1,200	1,280	\$34	1,324	1,404	\$38
	% Inc	3.0%	3.0%		3.0%	3.0%	

Academic Year Rates for Full-time Students (enrolled in 15 credit hours per semester or equivalent)

MANDATORY FEES		On-line Fee Included					
FY 2025		Resident	Non-resident	Resident \$	Resident	Non-resident	Resident \$
2YR				Increase			Increase
City College	Rate	1,644	1,790	\$39	2,088	2,234	\$261
	% Inc	2.4%	2.5%		14.3%	13.4%	
Gallatin College	Rate	996	1,235	\$21	1,032	1,395	\$28
	% Inc	2.1%	3.1%		2.8%	4.9%	
Great Falls College	Rate	699	699	\$6	963	963	\$6
	% Inc	0.9%	0.9%		0.6%	0.6%	
Helena College	Rate	875	995	\$25	1,163	1,283	\$25
	% Inc	2.9%	3.6%		2.2%	2.8%	
Highlands College	Rate	1,024	1,108	\$31	1,204	1,204	\$31
	% Inc	2.9%	3.1%		22%	7.1%	
Missoula College	Rate	1,556	2,112	\$48	1,772	2,328	\$144
	% Inc	3.2%	10.3%		8.8%	14.5%	



Revenue l	Neutral Conve	rsion from On	line Course l	Fee to Man	datory Fee		
		NE	WAdditio	n to Manda	tory TECHN	OLOGY fee	)
	FY22	1yr Conv	2yr Conv	version	Зу	r Conversio	on
	Current						
CAMPUS	Online Fee	Year 1	Year 1	Year 2	Year 1	Year 2	Year 3
	Per credit						
MSU	\$10.00	\$0.75	\$0.38	\$0.75	\$0.25	\$0.50	\$0.75
GC	\$10.00	\$0.75	\$0.38	\$0.75	\$0.25	\$0.50	\$0.75
MSUB	\$40.00	\$18.50	\$9.25	\$18.50	\$6.17	\$12.33	\$18.50
City	\$40.00	\$18.50	\$9.25	\$18.50	\$6.17	\$12.33	\$18.50
MSUN	\$63.00	\$14.00	\$7.00	\$14.00	\$4.67	\$9.33	\$14.00
GFC	\$21.00	\$11.00	\$5.50	\$11.00	\$3.67	\$7.33	\$11.00
UM	\$49.00	\$10.00	\$5.00	\$10.00	\$3.33	\$6.67	\$10.00
MC	\$49.00	\$10.00	\$5.00	\$10.00	\$3.33	\$6.67	\$10.00
MT Tech	\$45.00	\$7.00	\$3.50	\$7.00	\$2.33	\$4.67	\$7.00
High	\$45.00	\$7.00	\$3.50	\$7.00	\$2.33	\$4.67	\$7.00
UMW	\$45.00	\$5.00	\$2.50	\$5.00	\$1.67	\$3.33	\$5.00
HLN	\$35.00	\$12.00	\$6.00	\$12.00	\$4.00	\$8.00	\$12.00



## **Online Fee to Conversion to Mandatory Fee**

**EXAMPLE:** MSUB student enrolling in a 3 credit course

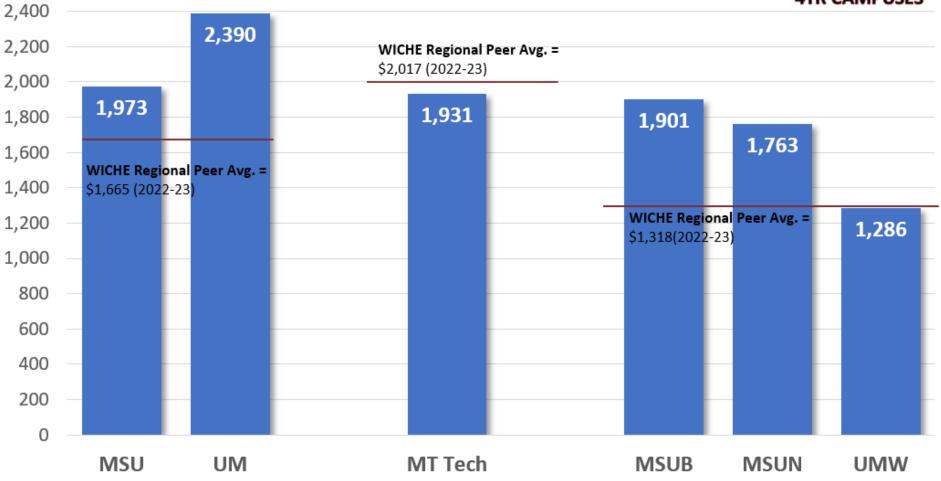
			ourse course		student	Online enrolled		ne & F2F	(01	Online nline onl		nt)
												,
FY 2024	FY23	FY24	DIFF	%Chg	FY23	FY24	DIFF	%Chg	FY23	FY24	DIFF	%Chg
Tuition	578	601	23	4%	578	601	23	4%	578	601	23	4%
Fees	373	453	80	21%	373	453	80	21%	279	346	67	24%
Course Fee	0	0	0	0%	120	60	-60	0%	120	60	-60	-50%
Total	951	1,054	103	11%	1,071	1,114	43	4%	977	1,007	30	3%
FY 2025	FY24	FY25	DIFF	%Chg	FY24	FY25	DIFF	%Chg	FY24	FY25	DIFF	%Chg
Tuition	601	624	23	4%	601	624	23	4%	601	624	23	4%
Fees	453	493	40	9%	453	493	40	9%	346	383	37	11%
Course Fee	0	0	0	0%	60	0	-60	0%	60	0	-60	-100%
Total	1,054	1,117	63	<b>6</b> %	1,114	1,117	3	0%	1,007	1,007	0	0%

\*Online only student do not pay Health and Activity Fees



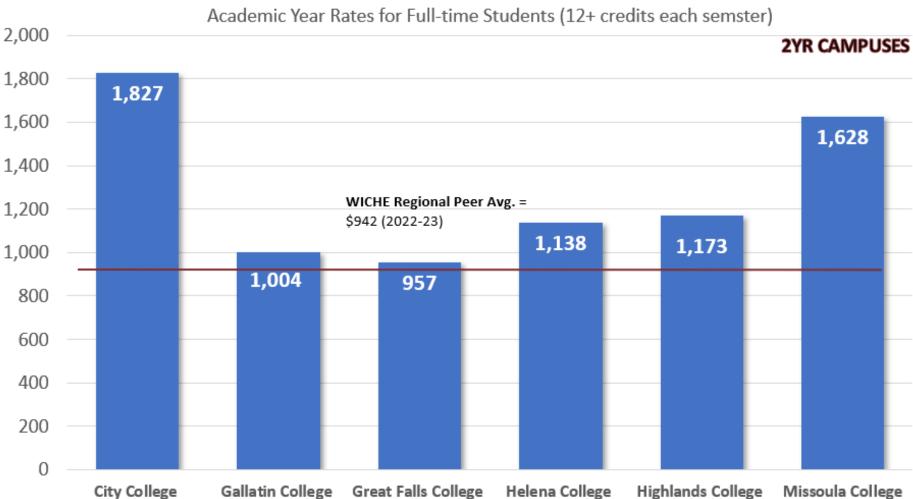
## Proposed Mandatory Fees - Resident Undergraduate, FY 2024

Academic Year Rates for Full-time Students (12+ credits each semster)





### Proposed Mandatory Fees - Resident Undergraduate, FY 2024

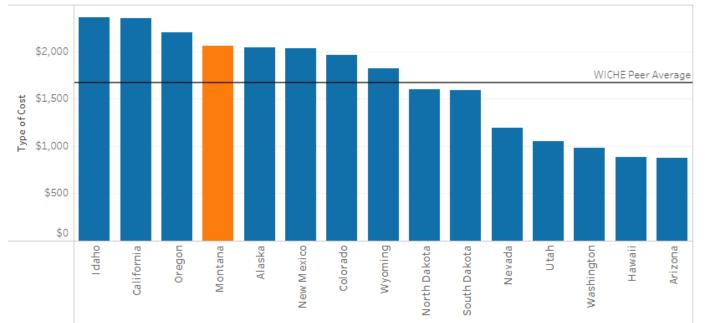




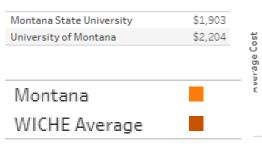
#### 2022-23 Average Mandatory Fees by State

WICHE average is the state average across all states within WICHE. Constant dollars are in 2022 dollars and nominal dollars are in dollars of that year.

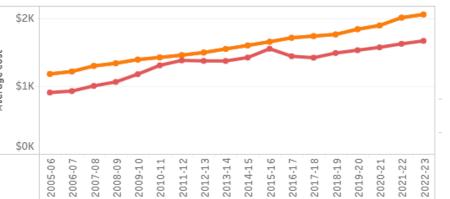
\*Tuition and Fees Data Source: Western Interstate Commision for Higher Education (WICHE), Tuition and Fees in the West 2020-21



#### 2022-23 Mandatory Fees for Montana Schools



#### Historical Trends of Mandatory Fees by State



# Regional Fees Comparison

Doctoral/Flagship

Academic Year Rates for Resident Undergraduate Full-time Students

**2022-23** WICHE Avg = \$1,665

> MSU = \$1,903 UM = \$2,204



## **Program Fees**

Program fees – Additional fees assessed to students in certain high demand/occupational/ professional/ academic programs

MT Tech	FY23	FY24	%chg	FY25	%chg	Charge
Nursing	\$650	\$650	0%	\$650	0%	Per Semester
Pre Nursing	\$0	\$100	100%	\$100	0%	Per Semester
Business and BIT	\$65	\$65	0%	\$65	0%	Per Semester
School of Mines & Engineering	\$400	\$400	0%	\$415	4%	Per Semester
Grad School of Mines & Eng	\$265	\$265	0%	\$275	4%	Per Semester
Cybersecurity & Network Adm	\$200	\$200	0%	\$200	0%	Per Semester
MSU Bozeman	FY23	FY24	%chg	FY25	%chg	Charge
Business	\$21	\$21	0%	\$21	0%	Per Credit
Mathematics	\$6.55	\$6.68	2%	\$6.81	2%	Per Credit
Architecture	\$451	\$469	4%	\$487	4%	Per Semester
Architecture - Design	\$75	\$78	4%	\$81	4%	Per Semester
Art	\$192	\$217	13%	\$217	0%	Per Semester
Engineering (Freshmen)	\$102	\$104	2%	\$104	0%	Per Semester
Engineering (Soph - Senior)	\$146	\$149	2%	\$149	0%	Per Semester
Film & Photography	\$323	\$360	11%	\$360	0%	Per Semester
Music Technology	\$387	\$395	2%	\$403	2%	Per Year
Nursing (undergrad)	\$485	\$495	2%	\$505	2%	Per Semester
Nursing (grad)	\$55	\$56	2%	\$57	2%	Per Credit
Nursing (accelerated)*	\$5,736	\$5,736	0%	\$5,736	0%	Per Semester
Vet Med	\$7,740	\$7,740	0%	\$7,740	0%	Per Semester
*converted from differiental tuition to program fee						
MSU Billings	FY23	FY24	%chg	FY25	%chg	Charge
Athletic Training	\$925	\$925	0%	\$925	0%	Per Semester
Welding	\$225	\$236	5%	\$236	0%	Per Semester
Master of Health Administration	\$800	\$800	0%	\$800	0%	Per Semester
RN to BSN Program Fee	\$800	\$800	0%	\$800	0%	Per Semester
MS Adventure Leadership	\$500	\$500	0%	\$500	0%	Per Semester

14



Charge

## **Program Fees**

UM Missoula	FY23	FY24	%chg
Business	\$299	\$320	7%
Pharmacy	\$7,440	\$7,440	0%
Physical Therapy	\$7,086	\$7,086	0%
Social Work	\$236	\$236	0%
Athletic Training (Masters)	\$1,186	\$1,186	0%
Speech Pathology	\$7,004	\$7,004	0%
Forestry & Conservation	\$165	\$191	16%
Wildlife Biology	\$165	\$175	6%
Pharmacy, 4th year, P4 APPE	\$3,600	\$3,600	0%
Occupational Therapy	\$7,004	\$7,004	0%
Law School*	\$265	\$411	55%
MC Culinary Arts	\$500	\$500	0%

FY25	%chg	
\$342	7%	F
\$7,440	0%	F
\$7,086	0%	F
\$236	0%	F
\$1,186	0%	F
\$7,004	0%	F
\$199	4%	F
\$183	5%	F
\$3,600	0%	F
\$7,004	0%	F
\$557	36%	F
\$500	0%	F

Per Semester Per Year Per Year Per Credit Per Semester Per Year Per Credit Per Semester

\*FY24 increases apply to 1st year students only, FY25 applies to 1st and 2nd year students

MSU Northern	
Nursing	
Integrated Health Sciences	
UM Western	

Natural Horsemanship	)

FY23	FY24	%chg
\$600	\$600	0%
\$0	\$45	100%
FY23	FY24	%chg
\$1,850	\$1,850	0%

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0%
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0%

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Per Semester Per Semester

#### Charge

Per Semester



## **Course Fees & Other Designated Fees**

**Course fees** are assessed to cover the unique or extraordinary costs associated with the delivery of a specific course. Appropriate uses of course fees are limited to the following:

- (a) Specialized activities or equipment fees, where payment is made to individuals or entities generally conducting these types of activities (such as downhill skiing, bowling, etc.);
- (b) Field trips;
- (c) Study abroad programs;
- (d) Pass-through fees (such as Red Cross certifications, Nursing liability insurance, etc.);
- (e) Laboratory consumables and other class consumables (such as sheet music), excluding computer supplies and paper products;
- (f) Materials used by students to create a product that becomes the student's property after use in a specific course.

### **Examples:**

Campus	Course/Other	Fee Amt	Fee Description
UM	GEO 225	\$40	Field trip fee
MSU	KIN 322	\$27	Consumable lab supplies
MSUB	ARTZ 131	\$25	Materials become students' property
MTech	Orientaton	\$65	Charged to 1st-time students, funds orientation activities
UMW	Parking	\$60	Annual parking fee
MSUN	Transcript Fee	\$3	Request for official transcripts, first one is free



# **Proposed Room & Board Increases, 2025 Biennium**

0.00%				FY 2024		
9.00%		8%		Distributio	on of the % increase	e
		0/0		Pay Plan	\$2,227,070	3.2%
8.00%				Utilities	\$487,051	0.7%
				Debt Svc/Maint	\$848,621	1.2%
7				Food/Ctrct Svcs	\$2,106,674	3.0%
7.00%		Food		Total	\$5,669,416	8.0%
		3.0%				
6.00%			<b>F</b> 0/	 FY 2025		
			5%	Distributio	on of the % increase	e
5.00%				 Pay Plan	\$2,344,284	3.1%
		1./		Utilities	\$294,469	0.4%
	D	ebt/Maint.		Debt Svc/Maint	\$668,163	0.9%
4.00%				Food/Ctrct Svcs	\$541,834	0.7%
		Utilities		 Total	\$3,848,750	5.0%
3.00%						
2.000/		Pay Plan	Pay Plan			
2.00%						
		3.2%	3.2%			
1.00%						
0.000/						
0.00%						

FY 2024

FY 2025



# **Room & Board**

Average annual rates for double occupancy rooms with 19+ meals per week

	Nominal \$\$												% Change	9
	FY15	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY23 to FY24	FY24 to FY25	Annual Growth*
MSU	8,378	8,642	8,914	9,304	9,707	9,914	10,127	10,328	10,536	11,379	12,289	8.0%	8.0%	3.3%
MSUB	7,120	7,186	7,510	7,740	8,186	7,420	7,420	7,920	8,168	8,821	9,263	8.0%	5.0%	2.8%
MSUN	6,276	6,325	6,410	6,470	6,520	6,520	6,590	7,130	6,370	6,880	7,224	8.0%	5.0%	1.0%
UM	8,006	8,406	8,826	9,178	9,544	9,966	10,274	10,918	11,606	12,186	12,796	5.0%	5.0%	4.8%
UMW	6,536	<mark>6,994</mark>	7,482	7,744	7,950	8,044	8,140	8,428	8,428	9,102	9,557	8.0%	5.0%	3.8%
MT Tech	8,066	8,390	8,762	9,178	9,656	9,824	9,998	9,998	10,162	10,975	11,524	8.0%	5.0%	3.5%

source: Campus Tuition & Fee Schedules; based on College Board reporting criteria \*Compound Annual Growth Rate



# **Room & Board**

Average annual rates for double occupancy rooms with 19+ meals per week

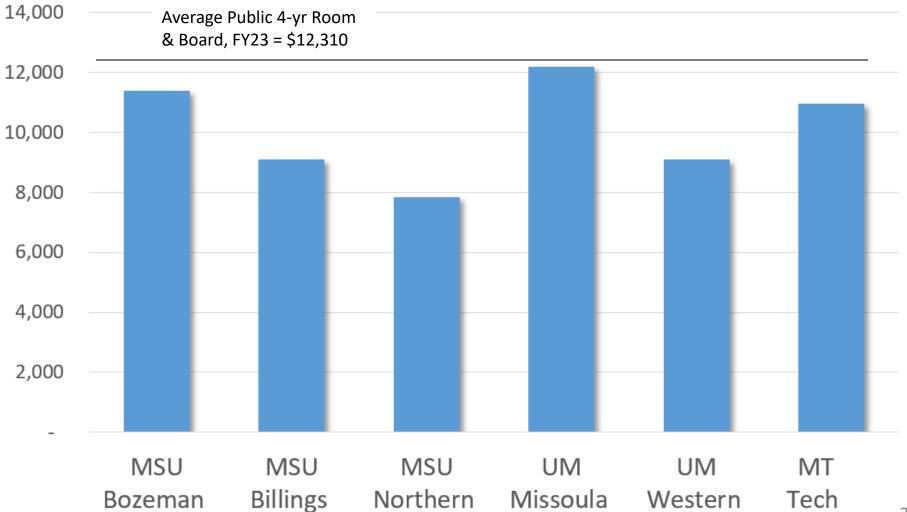
	Inflatio	n Adjusto	Prop	osed	% Ch	ange							
	FY15	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY23 to FY24	Annual Growth*
MSU	10,639	10,961	11,165	11,410	11,621	11,657	11,763	11,458	10,823	11,379	12,289	5.1%	0.7%
MSUB	9,041	9,114	9,406	9,492	9,800	8,725	8,619	8,786	8,390	8,821	9,263	5.1%	0.2%
MSUN	7,969	8,022	8,029	7,935	7,805	7,667	7,654	7,910	6,543	6,880	7,224	5.1%	-1.5%
UM	10,166	10,662	11,055	11,256	11,426	11,719	11,933	12,112	11,922	12,186	12,796	2.2%	2.2%
UMW	8,300	8,871	9,371	9,497	9,517	9,459	9,455	9,350	8,657	9,102	9,557	5.1%	1.2%
MT Tech	10,242	10,641	10,975	11,256	11,560	11,552	11,613	11,092	10,438	10,975	11,524	5.1%	0.9%

source: Campus Tuition & Fee Schedules; based on College Board reporting criteria \*Compound Annual Growth Rate



# Proposed Room & Board, FY24

### Average annual rates for double occupancy rooms with 19+ meals per week





## **Cost of Attendance**

### Academic Year Rates for Full-time Resident Undergraduate Students Tuition & Fees + Room & Board, (constant \$\$) \$25,000 MSU/UM MT Tech \$20,000 Regional 4-year \$15,000 2-year Colleges \$10,000 Average Textbooks & Supplies = \$1500 (approximately) (not included in chart) \$5,000 2-year College costs based on average off-campus estimates \$O 2009-2010-2011-2012-2013-2014-2015-2016-2017-2018-2019-2020-2020-2021



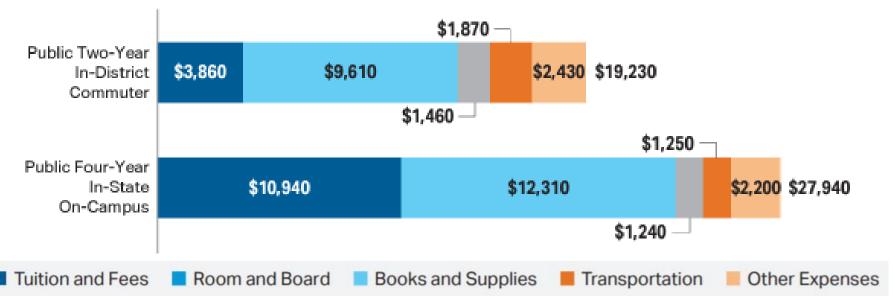
## **BENCHMARKS**

## National Comparison – Cost of Attendance

Source: College Board, Trends in College Pricing

### Cost of Attendance, 2022-23

Academic Year Rates for Full-time Resident Undergraduates attending Public Institutions



	<b>Tutition &amp; Fees</b>	+ Room & Board		Bool	ks and Supplies	
	Nat'l Avg	MUS	Spendi	ng on Cours	e Materials 🔳 C	ther Supplie
	(2020-12)	(2021-22)	Dublic Two Veer		44.070	
2-year	12,850	11,152	Public Two-Year	\$410	\$1,050	\$1,460
4-year	22,180	18,785	Four-Year	\$410	\$830	\$1,240
		(avg. MSU/UM)				