

Item 109-1503-R1100
Attachment

STATE OF MONTANA)
COUNTY OF MISSOULA) ss
THE UNIVERSITY OF MONTANA)

CERTIFICATE OF COMPLETION
in re
1998 SERIES E REVENUE BOND
Student Union Renovations
Phase II
CONSTRUCTION PROJECT

IT IS HEREBY CERTIFIED by the undersigned, the duly appointed representative and official of The University of Montana (the University) authorized to execute such Certificate, that pursuant to Article V, Section 5.01(b), p. 51 of the November 1, 1993 Indenture of Trust Between The Board of Regents of Higher Education For The State Of Montana (Board) and First Trust Company Of Montana National Association (Trustee), executed November 10, 1993 in connection with The University of Montana Facilities Improvement and Refunding Revenue Bonds, Series A 1993 issue and also applicable to the University of Montana Facilities Acquisition and Improvement Revenue Bonds, Series E 1998 issue, requiring the University to certify to Trustee completion of each individual Series E 1998 project, that the project described below was fully completed on August 7, 2000, in accordance with the plans and specifications therefore; that such project has been fully paid for and no claim or claims exist against the Board, the University or against the project itself from which a lien based on furnishing labor or material exists or might ripen.

DESCRIPTION OF PROJECT

The project subject to this Certificate, as described on page 17 of the January 1, 1995 Official Statement prepared in connection with the Series E 1998 Facilities Acquisition and Improvement Revenue Bonds issue was for the renovation of the Student Union Phase II at Montana Tech in Butte.

DATED: 8-21, 2000.

THE UNIVERSITY OF MONTANA
By [Signature]
Title: Vice President, Administration & Finance
By [Signature]
Title: Associate Director, Facilities Services