

# Montana University System – OCHE

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CHE 103-01	<a href="#">Administration</a>
CHE 103-01	<a href="#">Workforce Development OTO</a>
CHE 103-01	<a href="#">COLLEGE!Now Funding</a>
CHE 103-02	<a href="#">Student Assistance</a>
CHE 103-02	<a href="#">Student Assistance, Narrative</a>
CHE 103-02	<a href="#">Student Assistance, Challenge</a>
CHE 103-02	<a href="#">Veterans Success OTO</a>
CHE 103-02	<a href="#">Quality Educator Loan Forgiveness Program</a>
CHE 103-02	<a href="#">Family Education Savings Program</a>
CHE 103-02	<a href="#">Rural Physician Incentive Program</a>
CHE 103-02	<a href="#">Rural Physician Incentive Program, Narrative</a>
CHE 103-02	<a href="#">Institutional Nursing Incentive Program</a>
CHE 103-03	<a href="#">Improving Teacher Quality Grant</a>
CHE 103-05	<a href="#">MUS Group Insurance</a>
CHE 103-06	<a href="#">Educational Talent Search</a>
CHE 103-06	<a href="#">GEAR UP</a>
CHE 103-06	<a href="#">GEAR UP, Scholarship Component</a>
CHE 103-06	<a href="#">American Indian/Minority Achievement</a>
CHE 103-07	<a href="#">MUS Self-funded Workers Compensation Program</a>
CHE 103-08	<a href="#">Workforce Development, Carl Perkins Grant</a>
CHE 103-11	<a href="#">Tribal Student Assistance</a>
CHE 103-11	<a href="#">Tribal OTO</a>
CHE 103-12	<a href="#">Guaranteed Student Loan Program, Federal Fund</a>
CHE 103-12	<a href="#">Guaranteed Student Loan Program, Operating Fund</a>
CHE 103-13	<a href="#">Board of Regents</a>

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	23.03	100%	23.03	100%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	1,880,991	63%	2,025,770	62%	8%
61400 Employee Benefits	541,786	18%	601,382	18%	11%
<b>TOTAL PERSONAL SERVICES</b>	2,422,777	82%	2,627,152	80%	8%
<b>OPERATING COSTS</b>					
62100 Contracted Services	187,198	6%	236,605	7%	26%
62200 Supplies and Materials	34,191	1%	42,000	1%	23%
62300 Communications	38,204	1%	39,000	1%	2%
62400 Travel	30,324	1%	45,000	1%	48%
62500 Rent	164,544	6%	169,480	5%	3%
62700 Repair and Maintenance	4,639	0%	5,000	0%	8%
62800 Other Expenses	76,896	3%	115,000	4%	50%
<b>TOTAL OPERATING EXPENSES</b>	535,996	18%	652,085	20%	22%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims					
68000 Transfers	10,000	0%	10,000	0%	0%
<b>TOTAL EXPENDITURES</b>	2,968,773	100%	3,289,237	100%	11%

Program Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, budgeting, legal administration, labor relations, human resources administration, student assistance administration, distance learning and transferability initiatives. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. The program is funded by a mix of general fund, federal indirect cost recoveries (FY 14 \$338,470) and indirect from proprietary funds (FY14 \$75,093).

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name	Program			
	COMMISSIONER OF HIGHER EDUCATION	2			
ACCOUNTING ENTITY	Program	Code			
	Workforce Development and 2-Year Education (OTO)	01100			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>			1.25		100.00%
<b>PERSONAL SERVICES</b>					
61100 Salaries			40,334		
61400 Employee Benefits			10,083		
<b>TOTAL PERSONAL SERVICES</b>	0	0.00%	50,417	10.08%	100.00%
<b>OPERATING COSTS</b>					
62100 Contracted Services			2,524		
62200 Supplies and Materials			2,500		
62300 Communications			6,000		
62400 Travel			2,000		
62500 Rent			1,500		
62700 Repair and Maintenance			500		
62800 Other Expenses			5,000		
<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	20,024	4.00%	100.00%
68000 Transfers	0	0.00%	429,559		
<b>TOTAL EXPENDITURES</b>	0	0.00%	500,000	100.00%	100.00%

Program Description

The legislature appropriated one-time-only funding to invest in two-year education across Montana. This portion of funding will be used to fund positions at OCHE to bolster the MUS two-year initiative. Distributions will be made to the campuses to bolster the two-year initiative. Allocations to the campuses have not been finalized.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	2.00	100%	2.00	100%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	120,415	24%	75,065	21%	-38%
61400 Employee Benefits	39,143	8%	24,469	7%	-37%
<b>TOTAL PERSONAL SERVICES</b>	159,559	32%	99,534	27%	-38%
<b>OPERATING COSTS</b>					
62100 Contracted Services	211,045	42%	168,227	46%	-20%
62200 Supplies and Materials	10,866	2%	9,177	3%	-16%
62300 Communications	11,636	2%	9,827	3%	-16%
62400 Travel	43,678	9%	36,910	10%	-16%
62500 Rent	4,623	1%	3,904	1%	-16%
62700 Repair and Maintenance					
62800 Other Expenses	33,819	7%	28,563	8%	-16%
<b>TOTAL OPERATING EXPENSES</b>	315,667	63%	256,608	70%	-19%
63100 Equipment					
65000 Local Assistance					
66000 Grants	25,000	5%	10,000	3%	-60%
<b>TOTAL EXPENDITURES</b>	500,226	100%	366,142	100%	-27%

Program Description

Montana's colleges and universities are teaming up with business and community leaders, K-12 educators, and elected officials on a policy initiative to make two-year colleges more affordable and accessible statewide. The grant period runs from December 1, 2009 to November 30, 2013. College!Now received a no-cost extension through November 2014. This extension is reflected in the FY14 budget.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		5102		
ACCOUNTING ENTITY	Program		Code		
	STUDENT ASSISTANCE-CAMPUS PROGRAMS & GENERAL FUND MATCH		01100		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	<b>0</b>	<b>0%</b>	<b>0.50</b>	<b>100%</b>	
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	0		27,184	0.2%	100.0%
61400 Employee Benefits	0		10,645	0.1%	100.0%
<b>TOTAL PERSONAL SERVICES</b>	<b>0</b>		<b>37,829</b>	<b>0.3%</b>	<b>100.0%</b>
<b>OPERATING COSTS</b>					
2800 Other (WICHE dues)	125,000	1.0%	131,000	1.1%	4.8%
<b>TOTAL OPERATING EXPENSES</b>	<b>125,000</b>	<b>1.0%</b>	<b>131,000</b>	<b>1.1%</b>	<b>4.8%</b>
<b>GRANTS:</b>		0.0%		0.0%	0.0%
Professional Student Exchange:		0.0%		0.0%	0.0%
WICHE	2,162,352	17.5%	2,309,000	19.4%	6.8%
WWAMI	2,860,861	23.2%	2,987,040	25.1%	4.4%
Minnesota Dental	70,200	0.6%	95,600	0.8%	36.2%
Student Grants:		0.0%		0.0%	0.0%
Governors Postsecondary Scholarship Prg.		0.0%		0.0%	0.0%
General Fund	242,500	2.0%	279,000	2.4%	15.1%
FY 13 Federal Funds-03400	1,947,500	15.8%	0	0.0%	-100.0%
FY 14 General Fund OTO	0	0.0%	2,093,000	17.6%	100.0%
Baker Grants	2,018,775	16.4%	2,018,774	17.0%	0.0%
Work Study Program	862,989	7.0%	863,003	7.3%	0.0%
Montana Higher Ed Grant (MHEG)	611,570	5.0%	617,590	5.2%	1.0%
Supplemental Ed Opportunity Grant (SEOG)	403,194	3.3%	397,161	3.3%	-1.5%
Perkins Matching	68,280	0.6%	68,280	0.6%	0.0%
12 Biennium Distribution to campuses OTO	959,999	7.8%	0	0.0%	-100.0%
<b>TOTAL GRANTS</b>	<b>12,208,220</b>	<b>99.0%</b>	<b>11,728,448</b>	<b>98.6%</b>	<b>-3.9%</b>
<b>TOTAL EXPENDITURES BY OBJECT</b>	<b>12,333,220</b>	<b>100.0%</b>	<b>11,897,277</b>	<b>100.0%</b>	<b>-3.5%</b>
<i>(Total General Fund)</i>	<i>10,385,720</i>	<i>84.2%</i>	<i>11,897,277</i>	<i>100.0%</i>	<i>14.6%</i>

**PROGRAM DESCRIPTION**

- MHEG is the Montana Higher Ed Grant. It is awarded to Montana residents attending Montana institutions who show financial need.
- SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.
- PERKINS Loan Funds provide low-interest loans to students who are undergraduate or graduate students.
- The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.
- The BAKER GRANT was created by the Board of Regents in 1997 to provide assistance for working Montana students.
- The GOVERNOR'S POSTSECONDARY SCHOLARSHIP PROGRAM provides merit and need based scholarships to Montana students.

The WICHE, WWAMI, and Minnesota Dental professional student exchange programs, are cooperative education agreements providing Montana residents with affordable access to highly enrolled professional education programs that are not available in Montana. Fields of study include medicine, osteopathic medicine, dentistry, veterinary medicine, occupational therapy, podiatry, and optometry.

**WICHE/WWAMI/MINNESOTA DENTAL**  
**Professional Student Exchange Programs**  
**Support by Program - FY 2013 Actual and FY 2014 Budgeted**

PROGRAM	FY 2013 ACTUAL		FY 2014 BUDGETED	
	Number of Students	Total Support	Number of Students	Total Support
<b>WICHE PSEP:</b>				
Medicine	25	\$691,171	26	\$800,800
Osteopathic Medicine	6	120,000	5	102,000
Dentistry	9	203,981	8	191,200
Veterinary Medicine	36	1,050,000	36	1,101,600
Podiatry	0	0	1	14,200
Optometry	4	64,400	4	65,600
Occupational Therapy	2	32,800	2	33,600
<b>TOTAL WICHE PSEP</b>	<b>82</b>	<b>\$2,162,352</b>	<b>82</b>	<b>\$2,309,000</b>
<b>WWAMI</b>	<b>79</b>	<b>\$2,860,861</b>	<b>90</b>	<b>\$2,987,040</b>
<b>MINNESOTA DENTAL</b>	<b>3</b>	<b>\$70,200</b>	<b>4</b>	<b>\$95,600</b>
<b>WICHE DUES</b>		<b><u>\$125,000</u></b>		<b><u>\$131,000</u></b>
<b>TOTAL PSEP PROGRAMS</b>	<b>164</b>	<b>\$5,218,413</b>	<b>176</b>	<b>\$5,522,640</b>

The WICHE Professional Student Exchange (PSEP), WWAMI Medical Education Exchange and Minnesota Dental Exchange programs are cooperative education agreements that provide Montana residents access to highly enrolled professional education programs that are not available in the State of Montana.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		02			
ACCOUNTING ENTITY	Program		Code			
	STUDENT ASSISTANCE-Federal College Access Challenge Grant		03354			
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT
		FY 2013	PERCENT	FY 2014	PERCENT	INCR. (DECR.)
<b>TOTAL FTEs</b>			0%		0%	0.00%
<b>PERSONAL SERVICES</b>						
61100	Employee Salaries	101,938	0%		0%	-100.00%
61400	Employee Benefits	21,262	0%		0%	-100.00%
<b>TOTAL PERSONAL SERVICES</b>		123,200	0%	0	0%	-100.00%
<b>OPERATING COSTS</b>						
62100	Contracted Services		0.00%	243,500	17.11%	100.00%
62200	Supplies and Materials	688				-100.00%
62300	Communications					0.00%
62400	Travel	1,970				-100.00%
62500	Rent					0.00%
62700	Repair and Maintenance					0.00%
62800	Other Expenses	5,034				-100.00%
<b>TOTAL OPERATING EXPENSES</b>		7,692	0.59%	243,500	17.11%	3065.63%
66000	Grants	928,122	71.07%	1,000,000	70.25%	7.74%
68000	Transfers	246,945	18.91%	180,000	12.64%	-27.11%
<b>TOTAL EXPENDITURES BY OBJECT</b>		1,305,960	100.00%	1,423,500	100.00%	9.00%

Program Description

The Commissioner's Office was awarded the College Access Challenge Grant by the US Department of Education. The grant is for the purpose of fostering partnerships among federal, state, and local government and philanthropic organizations through matching the challenge grants that are aimed at increasing the number of low-income students who are prepared to enter and succeed in postsecondary education. In FY 13, the funds were directed to need-based aid, financial literacy, and a partnership with MT Department of Labor and Industry. Personal services funding will be used to fund existing positions; therefore, no new FTE is requested. For the period 8/14/2013 to 8/12/2014 the majority of the funds will be dedicated to scholarships and financial literacy education for Montana students.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Program		
	COMMISSIONER OF HIGHER EDUCATION		2		
ACCOUNTING ENTITY	Program		Code		
	Veterans' Success (Restricted/Biennial/OTO)		01100		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>					
<b>PERSONAL SERVICES</b>					
61100 Salaries					
61400 Employee Benefits					
<b>TOTAL PERSONAL SERVICES</b>	0	0.00%	0	0.00%	0.00%
<b>OPERATING COSTS</b>					
62100 Contracted Services					
62200 Supplies and Materials					
62300 Communications					
62400 Travel					
62500 Rent					
62700 Repair and Maintenance					
62800 Other Expenses					
<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	0	0.00%	0.00%
66000 Grants			1,000,000	100.00%	100.00%
<b>TOTAL EXPENDITURES</b>	0	0.00%	1,000,000	100.00%	100.00%

Program Description

The legislature restricted the use of this one-time-only funding to provide space and services to meet veterans' needs for access to and completion of postsecondary education. \$1 million was appropriated for the restricted use and the funding expires June 30, 2015. Funding has been allocated as follows:

Great Falls MSU	\$50,000
MSU Billings	156,825
MSU Northern	30,000
MSU Bozeman	308,095
Unallocated	50,000
UM Missoula	300,000
MT Tech	35,000
UM Western	25,080
Miles CC	15,000
FVCC	<u>30,000</u>
Total	\$1,000,000



**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Program		
	COMMISSIONER OF HIGHER EDUCATION		2		
ACCOUNTING ENTITY	Program		Code		
	Quality Educator Loan Forgiveness Program (OTO)		01100		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>					
<b>PERSONAL SERVICES</b>					
61100 Salaries					
61400 Employee Benefits					
<b>TOTAL PERSONAL SERVICES</b>					
<b>OPERATING COSTS</b>					
62100 Contracted Services					
62200 Supplies and Materials					
62300 Communications					
62400 Travel					
62500 Rent					
62700 Repair and Maintenance					
62800 Other Expenses					
<b>TOTAL OPERATING EXPENSES</b>					
63100 Equipment					
66000 Grants-Ongoing	570,261	100.00%	243,110	32.94%	-57.37%
66000 Grants-OTO	0	0.00%	494,890	67.06%	100.00%
<b>TOTAL EXPENDITURES</b>	570,261	100.00%	738,000	100.00%	29.41%

Program Description

The legislature created a quality educator loan forgiveness program for teachers serving in critical shortage areas of the state, as defined by subject area or geography by the Board of Public Education and the Office of Public Instruction. The program was enacted by the 2007 special session.

The 2013 Legislature appropriated FY 14 funding of \$243,110 on an on-going basis and \$494,890 on a one-time only (OTO) basis. The OTO funding must be requested during the next legislative session for the funding to continue. In FY 2013 the program funded 191 teachers with federal funds. In FY14, the legislature switched the funding source to be all general fund.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

	<b>Unit</b>				<b>PROGRAM</b>	
	Commissioner of Higher Education				02	
	<b>Program Name</b>				<b>Fund</b>	
	Family Education Savings program Administrative Fee/Biennial				02846	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2013	PERCENT	FY 2014	PERCENT		
<b>TOTAL FTEs</b>	1.00	100%	1.00	100%	0%	
<b>PERSONAL SERVICES</b>						
61100 Employee Salaries	40,749	40%	42,853	28%	5%	
61400 Employee Benefits	12,733	13%	13,752	9%	8%	
<b>TOTAL PERSONAL SERVICES</b>	53,482	53%	56,605	37%	6%	
<b>OPERATING COSTS</b>						
62100 Contracted Services	27,300	27%	58,198	38%	113%	
62200 Supplies and Materials	58	0%	100	0%	73%	
62300 Communications		0%	4,000	3%	100%	
62400 Travel	2,815	3%	3,500	2%	24%	
62500 Rent		0%	2,000	1%	100%	
62600 Utilities		0%	600	0%	100%	
62700 Repair and Maintenance		0%	150	0%	100%	
62800 Other Expenses	16,974	17%	29,000	19%	71%	
<b>TOTAL OPERATING EXPENSES</b>	47,146	47%	97,548	63%	107%	
63100 Equipment				0%		
65000 Local Assistance						
66000 Grants						
67000 Benefits & Claims						
68000 Transfers						
<b>TOTAL EXPENDITURES</b>	100,628	100%	154,153	100%	53%	

Program Description

This state special revenue is funded by annual account maintenance fees paid by non-resident participants in the savings plan program.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		02		
ACCOUNTING	Program		Code		
	RURAL PHYSICIAN INCENTIVE PROGRAM - STATUTORY APPROPRIATION		02943		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	0.25	100%	0.25	100%	0.00%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	12,000	3.48%	12,000	2.58%	0.00%
61400 Employee Benefits	3,000	0.87%	3,000	0.65%	0.00%
<b>TOTAL PERSONAL SERVICES</b>	15,000	4.34%	15,000	3.23%	0.00%
<b>OPERATING COSTS</b>					
62100 Contracted Services		0.00%		0.00%	0.00%
62200 Supplies and Materials		0.00%		0.00%	0.00%
62300 Communications		0.00%		0.00%	0.00%
62400 Travel		0.00%		0.00%	0.00%
62500 Rent		0.00%		0.00%	0.00%
62700 Repair and Maintenance		0.00%		0.00%	0.00%
62800 Other Expenses		0.00%		0.00%	0.00%
<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	0	0.00%	0.00%
63100 Equipment		0.00%		0.00%	0.00%
66000 Grants	330,255	95.66%	450,000	96.77%	36.26%
<b>TOTAL EXPENDITURES BY OBJECT</b>	345,255	100.00%	465,000	100.00%	34.68%
		0.00%		0.00%	0.00%

**Program Description**

	<u>FY13 Actual</u>	<u>FY14 Budgeted</u>
Beginning Fund Balance	\$1,954,495.02	\$2,358,699.25
Revenue	\$749,459.69	\$805,397.00
Expenditures	(\$345,255.46)	(\$465,000.00)
Ending Fund Balance	\$2,358,699.25	\$2,699,096.25

The Board of Regents assesses a fee to students enrolling in a professional school on or after 7/1/92, preparing to be physicians in the fields of medicine or osteopathic medicine who are supported by the state pursuant to an interstate compact for a professional education program in those fields, as those fields are defined by the compact. The fee will not exceed 16% of the annual individual medicine support fee paid by the state pursuant to 20-25-804, MCA. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program.

**MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM**  
**Revenue and Expenses - FY 2013 Actual and FY 2014 Estimated**

	FY 2013 Actual			FY 2014 Estimated		
	Annual Surcharge	No. of Students	Amount	Annual Surcharge	No. of Students	Amount
<b>Revenue:</b>						
Medical Student Surcharges	\$ 4,832	103	\$497,696.00	\$ 4,928	114	\$561,792.00
Osteopathic Student Surcharges	\$ 3,200	6	\$19,200.00	\$ 3,264	5	\$16,320.00
STIP Earnings			\$5,278.69			\$0.00
General Fund Transfer			\$227,285.00			\$227,285.00
<b>Total Revenue:</b>			<b>\$749,459.69</b>			<b>\$805,397.00</b>
<b>Expenses:</b>						
Loan Disbursements			\$330,255.46			\$450,000.00
Administrative Expenses			\$15,000.00			\$15,000.00
<b>Total Expenses:</b>			<b>\$345,255.46</b>			<b>\$465,000.00</b>

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

<b>UNIT</b>	Name	Code			
	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 02			
<b>ACCOUNTING ENTITY</b>	Program	Code			
	Institutional Nursing Incentive Program	01100			
<b>DESCRIPTION OF ACTIVITY</b>	<b>ACTUAL</b>		<b>BUDGETED</b>		<b>PERCENT INCR. (DECR.)</b>
	<b>FY 2013</b>	<b>PERCENT</b>	<b>FY 2014</b>	<b>PERCENT</b>	
	<b>TOTAL FTEs</b>	0.00%	0.00%	0.00%	0.00%
	<b>PERSONAL SERVICES</b>				
	61100 Employee Salaries	0.00%	0.00%	0.00%	0.00%
	61400 Employee Benefits	0.00%	0.00%	0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES</b>	0.00%	0.00%	0.00%	0.00%
	<b>OPERATING COSTS</b>				
	62100 Contracted Services	0.00%	0.00%	0.00%	0.00%
	62200 Supplies and Materials	0.00%	0.00%	0.00%	0.00%
	62300 Communications	0.00%	0.00%	0.00%	0.00%
	62400 Travel	0.00%	0.00%	0.00%	0.00%
	62500 Rent	0.00%	0.00%	0.00%	0.00%
	62700 Repair and Maintenance	0.00%	0.00%	0.00%	0.00%
	62800 Other Expenses	0.00%	0.00%	0.00%	0.00%
	<b>TOTAL OPERATING EXPENSES</b>				
	63100 Equipment	0.00%	0.00%	0.00%	0.00%
	66000 Grants	55,870	100.00%	56,237	100.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	55,870	100.00%	56,237	100.00%

PROGRAM DESCRIPTION

The Montana Institutional Nursing Incentive Program is a loan reimbursement program for individuals who are licensed to practice as registered professional nurses pursuant to 20-26-1511 MCA and who are currently employed as full-time registered professional nurses by either the Montana state prison or the Montana state hospital. The Board of Regents adopted Policy 940.15, Institutional Nursing Incentive Program, to implement the provisions of 20-26-1511 MCA.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name			Code		
	COMMISSIONER OF HIGHER EDUCATION			03		
ACCOUNTING ENTITY	Program			Code		
	IMPROVING TEACHER QUALITY GRANT			03183		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT
		FY 2013	PERCENT	FY 2014	PERCENT	INCR. (DECR.)
	<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
	<b>PERSONAL SERVICES</b>					
	61100 Employee Salaries	3,480	0.74%	1,667	0.43%	-52.09%
	61400 Employee Benefits	466	0.10%	223	0.06%	-52.15%
	<b>TOTAL PERSONAL SERVICES</b>	3,946	0.84%	1,890	0.48%	-52.10%
	<b>OPERATING COSTS</b>					
	62100 Contracted Services		0.00%		0.00%	0.00%
	62200 Supplies and Materials		0.00%		0.00%	0.00%
	62300 Communications	2	0.00%		0.00%	-100.00%
	62400 Travel	1,336	0.29%	1,058	0.27%	-20.80%
	62500 Rent		0.00%		0.00%	0.00%
	62700 Repair and Maintenance		0.00%		0.00%	0.00%
	62800 Other Expenses	211	0.05%	15,668	4.00%	7313.65%
	<b>TOTAL OPERATING EXPENSES</b>	1,549	0.33%	16,726	4.27%	979.70%
	63100 Equipment		0.00%		0.00%	0.00%
	66000 Grants	462,833	98.83%	373,501	95.25%	-19.30%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	468,327	100.00%	392,117	100.00%	-16.27%

Program Description

Federal Title II regulations set a dollar limit for expenses related to the administration of the Improving Teacher Quality Grants. The administration costs are budgeted in FY 14 under "other expenses." In FY 13, the full amount allowed for program administration was not charged because the distribution of grants, based on time & effort reporting, didn't justify charging the full amount. In FY 14, OCHE is involving additional staff to review the granting process. Actual administrative charges will be based upon staff time.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

	Unit				PROGRAM	
	Commissioner of Higher Education				05	
	Program Name				Fund	
	Montana University System Group Insurance				06008/06009/6010	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2013	PERCENT	FY 2014	PERCENT		
<b>TOTAL FTEs</b>	5.00	100%	6.00	100%	20%	
<b>PERSONAL SERVICES</b>						
61100 Employee Salaries	288,455	0%	405,386	0%	41%	
61400 Employee Benefits	87,655	0%	96,420	0%	10%	
<b>TOTAL PERSONAL SERVICES</b>	376,110	0%	501,806	1%	33%	
<b>OPERATING COSTS</b>						
62100 Contracted Services	6,099,121	7%	6,826,747	8%	12%	
62200 Supplies and Materials	50,170	0%	51,000	0%	2%	
62300 Communications	23,702	0%	25,000	0%	5%	
62400 Travel	50,458	0%	50,500	0%	0%	
62500 Rent	49,043	0%	50,023	0%	2%	
62700 Repair and Maintenance	0	0%	0	0%	0%	
62800 Other Expenses	493,278	1%	508,076	1%	3%	
<b>TOTAL OPERATING EXPENSES</b>	6,765,772	8%	7,511,347	9%	11%	
63100 Equipment						
65000 Local Assistance						
66000 Grants						
67000 Benefits & Claims	75,543,162	91%	79,200,634	91%	5%	
68000 Transfers						
<b>TOTAL EXPENDITURES</b>	82,685,044	100%	87,213,787	100%	5%	

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. Eligible university system employees and dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	11.45	100%	11.45	100%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	277,662	53%	431,764	64%	56%
61400 Employee Benefits	97,923	19%	125,783	19%	28%
<b>TOTAL PERSONAL SERVICES</b>	375,584	72%	557,547	82%	48%
<b>OPERATING COSTS</b>					
62100 Contracted Services	30,474	6%	14,239	2%	-53%
62200 Supplies and Materials	31,456	6%	19,041	3%	-39%
62300 Communications	9,324	2%	3,965	1%	-57%
62400 Travel	34,171	7%	48,054	7%	41%
62500 Rent	7,161	1%	8,159	1%	14%
62700 Repair and Maintenance		0%			
62800 Other Expenses	30,976	6%	27,392	4%	-12%
<b>TOTAL OPERATING EXPENSES</b>	143,562	28%	120,850	18%	-16%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims					
68000 Transfers					
<b>TOTAL EXPENDITURES</b>	519,146	100%	678,397	100%	31%

Program Description

ETS is a federally funded pre-college outreach program that serves 1,325 low income and first generation college students located in 28 middle and high schools in 5 target area locations. These target area locations include the city of Great Falls and the Blackfeet, Crow, Flathead and Northern Cheyenne Reservations. Funds for this program come from the 1965 Higher Education Act which created the three original TRiO programs designed to address the non-monetary barriers to postsecondary education. ETS provides individualized mentoring, advising, counseling and related services such as college visits, test preparation and job shadowing that encourage and assist students and their families to consider, prepare for, enroll in and successfully complete a postsecondary degree or certificate program.



**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		06		
ACCOUNTING ENTITY	Program		Code		
	Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)		03042		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	7.50	0%	7.50	100%	0.00%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	318,466	12.57%	342,230	10.58%	7.46%
61400 Employee Benefits	108,245	4.27%	120,600	3.73%	11.41%
<b>TOTAL PERSONAL SERVICES</b>	426,710	16.85%	462,830	14.31%	8.46%
<b>OPERATING COSTS</b>					
62100 Contracted Services	293,180	11.57%	256,000	7.91%	-12.68%
62200 Supplies and Materials	27,763	1.10%	84,000	2.60%	202.56%
62300 Communications	15,317	0.60%	10,246	0.32%	-33.11%
62400 Travel	112,391	4.44%	113,447	3.51%	0.94%
62500 Rent	23,204	0.92%	22,831	0.71%	-1.61%
62700 Repair and Maintenance					
62800 Other Expenses	90,012	3.55%	179,716	5.55%	99.66%
<b>TOTAL OPERATING EXPENSES</b>	561,867	22.18%	666,240	20.59%	18.58%
66000 Grants	1,256,921	49.62%	1,216,624	37.60%	-3.21%
68000 Transfers	287,518	11.35%	889,703	27.50%	209.44%
<b>TOTAL EXPENDITURES</b>	2,533,016	100.00%	3,235,397	100.00%	27.73%

Program Description

Montana GEAR UP is going into its 3rd year of a seven-year federal Department of Education discretionary grant administered by the Office of the Commissioner of Higher Education. This federal grant cycle runs September 25 through September 24 with an annual award of 4,000,000. Montana GEAR UP works with 18 schools in low-income communities to increase student's academic performance, high school graduation rate and enrollment in postsecondary education. GEAR UP also supports statewide services with ACT Plus Writing assessment for all Montana public high school juniors.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		06		
ACCOUNTING ENTITY	Program		Code		
	GEAR UP (SCHOLARSHIP COMPONENT FROM THE FIRST AWARD)		03411		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
<b>PERSONAL SERVICES</b>					
1100 Employee Salaries					
1400 Employee Benefits					
<b>TOTAL PERSONAL SERVICES</b>					
<b>OPERATING COSTS</b>					
2100 Contracted Services					
2200 Supplies and Materials					
2300 Communications					
2400 Travel					
2500 Rent					
2600 Utilities					
2700 Repair and Maintenance					
2800 Other - Scholarships/Fellowships	717,452	100.00%	550,000	100.00%	-23.34%
<b>TOTAL OPERATING EXPENSES</b>	717,452	100.00%	550,000	100.00%	-23.34%
EQUIPMENT AND CAPITAL					
GRANTS					
<b>TOTAL EXPENDITURES BY OBJECT</b>	717,452	100.00%	550,000	100.00%	-23.34%

Program Description

As a part of the Montana GEAR UP Program, scholarships are provided to students served under both the 1999 and 2005 grants. As juniors, all GEAR UP students taking college prep curriculum and maintaining a 2.0 GPA can apply for and receive \$1,500 Achievement Grants. Students receiving the Achievement Grants may then apply for the competitive Pathways Scholarship valued at up to \$22,200. Applicants must be Pell Grant eligible, have a 2.5 GPA and take the college prep curriculum, plus submit an application providing extracurricular and community activities, a one-page personal statement, and a school project.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

	Unit	PROGRAM			
	Commissioner of Higher Education	06			
	Program Name	Fund			
	American Indian/Minority Achievement	01100			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	1.00	100%	1.00	100%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	69,544	73%	65,005	69%	-7%
61400 Employee Benefits	22,112	23%	23,675	25%	7%
<b>TOTAL PERSONAL SERVICES</b>	91,656	96%	88,680	94%	-3%
<b>OPERATING COSTS</b>					
62100 Contracted Services		0%	26	0%	100%
62200 Supplies and Materials	594	1%	766	1%	29%
62300 Communications	852	1%	938	1%	10%
62400 Travel	2,156	2%	3,155	3%	46%
62500 Rent					
62700 Repair and Maintenance					
62800 Other Expenses	500	1%	400	0%	-20%
<b>TOTAL OPERATING EXPENSES</b>	4,101	4%	5,285	6%	29%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims					
68000 Transfers					
<b>TOTAL EXPENDITURES</b>	95,758	100%	93,965	100%	-2%

Program Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. The program is funded entirely from state general fund and the legislature doesn't provide full funding of the total personal services costs. The FY 14 budget includes a 4% overall reduction for vacancy savings. There were no vacancy savings realized in FY 13.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	1.00	100%	1.00	100%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	67,731	2%	69,086	2%	2%
61400 Employee Benefits	21,606	1%	24,016	1%	11%
<b>TOTAL PERSONAL SERVICES</b>	89,337	3%	93,102	2%	4%
<b>OPERATING COSTS</b>					
62100 Contracted Services	554,807	18%	612,050	13%	10%
62200 Supplies and Materials	989	0%	2,300	0%	133%
62300 Communications	1,106	0%	3,000	0%	171%
62400 Travel	229	0%	1,700	0%	644%
62500 Rent	6,811	0%	7,000	0%	3%
62700 Repair and Maintenance	95	0%	100	0%	5%
62800 Other Expenses	29,095	1%	32,000	1%	10%
62800 Other Exp-Safety Smart Funding	292,082	9%	600,000	13%	105%
<b>TOTAL OPERATING EXPENSES</b>	885,215	28%	1,258,150	28%	42%
63100 Equipment					
67000 Benefits & Claims* Actual FY 13/Budget FY 14	2,142,264	69%	3,199,283	70%	49%
67000 Benefits & Claims* Future Claims Adjustment	(2,788,974)				
<b>TOTAL EXPENDITURES</b>	327,842		4,550,535		
<b>EXPENDITURES less Future Claims Adjustment</b>	3,116,816	100%	4,550,535	100%	46%

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education. In FY 13, a change in the claims estimate was made, reducing the long-term claims liability. Per accounting standards, a change in an estimate must be reflected in the year made. The future claims adjustment was excluded for purposes of calculating percents.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code				
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 08				
ACCOUNTING ENTITY	Program		Code				
	WORKFORCE DEVELOPMENT PROGRAM - CARL PERKINS		01100/03215/03951/03163				
			ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
			FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>			4.45	100%	4.45	100%	0.00%
<b>PERSONAL SERVICES</b>							
61100	Employee Salaries		157,357	3.00%	266,000	4.23%	69.04%
61400	Employee Benefits		49,318	0.94%	96,119	1.53%	94.90%
<b>TOTAL PERSONAL SERVICES</b>			206,675	3.94%	362,119	5.76%	75.21%
<b>OPERATING COSTS</b>							
62100	Contracted Services		243,642	4.65%	248,477	3.95%	1.98%
62200	Supplies and Materials		19,361	0.37%	20,082	0.32%	3.73%
62300	Communications		4,825	0.09%	5,398	0.09%	11.87%
62400	Travel		87,463	1.67%	108,862	1.73%	24.47%
62500	Rent		21,455	0.41%	22,897	0.36%	6.72%
62800	Other Expenses		38,454	0.73%	44,696	0.71%	16.23%
<b>TOTAL OPERATING EXPENSES</b>			415,199	7.92%	450,412	7.16%	8.48%
63100	Equipment						
66000	Grants		1,623,701	30.96%	2,199,699	34.99%	35.47%
68000	Transfers to OPI		2,999,569	57.19%	3,275,059	52.09%	9.18%
<b>TOTAL EXPENDITURES</b>			5,245,144	100.00%	6,287,289	100.00%	19.87%

Program Description

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education with special emphasis on educational pathways. The formula and competitive grants fund equipment, faculty and other support directly to career and technical education programs in secondary and two-year postsecondary institutions. A major emphasis for 2014 will be the expansion of secondary to postsecondary pathways through the joint OPI/MUS Big Sky Pathways Initiative. Included in this budget is the Rigorous Programs of Study (RPOS). This is a project created by the Office of Vocational and Adult Education (OVAE) to compare the college and career readiness of students who take a six year (grade 9 – 14) RPOS compared to students who take existing six year programs of study. Montana is one of six states participating in the study and funded by an OVAE grant. Montana is implementing a RPOS within the construction pathway. Four high school districts including Helena, Great Falls, Townsend, and Billings along with two-year colleges. Helena College and City College MSU Billings are working with the Commissioner's Office of Higher Education and the Office of Public Instruction to complete the four year program. In FY 2014, the federal award didn't increase; however, the budget authority increased to allow the program to spend carryover funding.

The program is required to maintain \$90,067 in general fund support of administrative costs for Carl Perkins and Tech Prep. The fund has a 5% cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

	<b>Program Name</b>	<b>PROGRAM</b>			
	Tribal College Assistance	11			
	Description	Fund			
	Non-beneficiary Tribal Student Assistance	01100			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>		0%		0%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries					
61400 Employee Benefits					
<b>TOTAL PERSONAL SERVICES</b>					
<b>OPERATING COSTS</b>					
62100 Contracted Services					
62200 Supplies and Materials					
62300 Communications					
62400 Travel					
62500 Rent					
62700 Repair and Maintenance					
62800 Other Expenses					
<b>TOTAL OPERATING EXPENSES</b>					
63100 Equipment					
65000 Local Assistance					
66000 Grants	842,085	100%	842,085	100%	0%
67000 Benefits & Claims					
68000 Transfers					
<b>TOTAL EXPENDITURES</b>	842,085	100%	842,085	100%	0%

Program Description

The purpose of this appropriation is to provide funding to tribal colleges in support of resident non-beneficiary students (non-enrolled tribal members) attending tribally controlled community colleges in Montana, according to the provisions of 20-25-428, MCA. In FY 13, the base budget was less than the statutory maximum allocation of \$3,024 general fund per non-beneficiary student based upon historical FTE enrollment averages (approximately \$2,520).

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>		0%		0%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries					
61400 Employee Benefits					
<b>TOTAL PERSONAL SERVICES</b>					
<b>OPERATING COSTS</b>					
62100 Contracted Services					
62200 Supplies and Materials					
62300 Communications					
62400 Travel					
62500 Rent					
62700 Repair and Maintenance					
62800 Other Expenses					
<b>TOTAL OPERATING EXPENSES</b>					
63100 Equipment					
65000 Local Assistance					
66000 Grants	0	0%	184,442	100%	100%
67000 Benefits & Claims					
68000 Transfers					
<b>TOTAL EXPENDITURES</b>	0	0%	184,442	100%	100%

Program Description

The Legislature provided one-time-only funding to increase the payments to the maximum allocation under state law, assuming a flat enrollment level (\$3,024 per FTE). This funding will not stay in the budget and will need to be requested from the 2015 Legislature for the funding to continue.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		12			
ACCOUNTING ENTITY	Program		Code			
	GUARANTEED STUDENT LOAN PROGRAM-FEDERAL FUND		03401			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2013	PERCENT	FY 2014	PERCENT		
	<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
	<b>PERSONAL SERVICES</b>					
	61100 Employee Salaries					
	61400 Employee Benefits					
	<b>TOTAL PERSONAL SERVICES</b>					
	<b>OPERATING COSTS</b>					
	62100 Contracted Services	408,305	1.22%	600,000	1.64%	46.95%
	62200 Supplies and Materials					
	62300 Communications					
	62400 Travel					
	62500 Rent					
	62700 Repair and Maintenance					
	62800 Other Expenses					
	<b>TOTAL OPERATING EXPENSES</b>	408,305	1.22%	600,000	1.64%	46.95%
	68000 Transfers					
	Claims Purchases	33,064,373	98.78%	35,918,509	98.36%	8.63%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	33,472,679	100.00%	36,518,509	100.00%	9.10%

Program Description

While the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will continue to perform default aversion activities on its portfolio of \$1.5 billion and perform collection activities on its default portfolio that's just over \$60 million. GSL is paid by the Department of Education for every default averted and reflected as an expense in the Federal Fund under contract services. If the default is not averted the loan is purchased from the lender by the Department of Education. The purchases of the loans are reflected in the Federal Fund as an expense under claim purchases.



**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>	32.00	100%	32.00	100%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries	1,188,331	20%	1,225,000	34%	3%
61400 Employee Benefits	469,564	8%	483,875	13%	3%
<b>TOTAL PERSONAL SERVICES</b>	1,657,895	27%	1,708,875	47%	3%
<b>OPERATING COSTS</b>					
62100 Contracted Services	1,208,233	20%	1,220,000	34%	1%
62200 Supplies and Materials	17,978	0%	20,000	1%	11%
62300 Communications	143,644	2%	150,000	4%	4%
62400 Travel	21,134	0%	22,000	1%	4%
62500 Rent	17,446	0%	17,500	0%	0%
62600 Utilities	19,611	0%	20,000	1%	2%
62700 Repair and Maintenance	2,439	0%	2,500	0%	3%
62800 Other Expenses	397,550	7%	400,000	11%	1%
<b>TOTAL OPERATING EXPENSES</b>	1,828,035	30%	1,852,000	51%	1%
63100 Equipment		0%			
65000 Local Assistance		0%			
66000 Grants		0%			
67000 Benefits & Claims	2,517,761	42%		0%	-100%
68000 Transfers		0%			
69000 Debt Service	43,480	1%	43,480	1%	0%
<b>TOTAL EXPENDITURES</b>	6,047,172	100%	3,604,355	100%	-40%

Program Description

While the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will continue to perform default aversion activities on its portfolio of \$1.5 billion and perform collection activities on its default portfolio that's just over \$60 million.

**THE MONTANA UNIVERSITY SYSTEM  
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION  
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2013	PERCENT	FY 2014	PERCENT	
<b>TOTAL FTEs</b>		0%		0%	0%
<b>PERSONAL SERVICES</b>					
61100 Employee Salaries					
61300 Per Diem	1,650	3%	6,300	9%	282%
61400 Employee Benefits					
<b>TOTAL PERSONAL SERVICES</b>	1,650	3%	6,300	9%	282%
<b>OPERATING COSTS</b>					
62100 Contracted Services	18,073	38%	20,000	29%	11%
62200 Supplies and Materials	789	2%	900	1%	14%
62300 Communications	864	2%	3,600	5%	317%
62400 Travel	16,881	35%	22,722	33%	35%
62500 Rent	100	0%	100	0%	0%
62700 Repair and Maintenance					
62800 Other Expenses	9,500	20%	9,165	13%	-4%
<b>TOTAL OPERATING EXPENSES</b>	46,208	97%	56,487	82%	22%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims					
68000 Transfers					
<b>TOTAL EXPENDITURES</b>	47,858	100%	69,087	100%	44%

Program Description

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA. The program provides administrative support, travel and per diem for the board.