

Montana University System – OCHE

CHE 103-Comparative Expenditures and FTE by Program

Administration

[Office of the Commissioner of Higher Education](#)
[Research Director](#)
[Private Grants](#)

Student Assistance

[Student Assistance](#)
[Student Assistance, Narrative](#)
[Family Education Savings Program](#)
[Rural Physician Incentive Program](#)
[Rural Physician Incentive Program, Narrative](#)
[Institutional Nursing Incentive Program](#)

Improving Teacher Quality

[Improving Teacher Quality Federal Grant](#)

MUS Group Insurance

[MUS Self-Funded Group Insurance Program](#)

Educational Outreach and Diversity

[Educational Talent Search](#)
[GEAR UP](#)
[GEAR UP, Scholarship Component](#)
[American Indian/Minority Achievement](#)

Workers' Compensation

[MUS Self-Funded Workers Compensation Program](#)

Workforce Development

[Carl Perkins Federal Grant](#)

Tribal College Assistance

[Non-Beneficiary Tribal Student Assistance](#)

Guaranteed Student Loan Program

[Federal Fund](#)
[Operating Fund](#)

Board of Regents

[Administration](#)

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Office of the Commissioner of Higher Education					01100/06539
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	25.28	100%	25.28	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	2,006,080	59%	2,102,593	57%	5%
61400 Employee Benefits	549,174	16%	593,039	16%	8%
TOTAL PERSONAL SERVICES	\$ 2,555,255	75%	\$ 2,695,632	74%	5%
OPERATING COSTS					
62100 Contracted Services	363,391	11%	370,658	10%	2%
62200 Supplies and Materials	40,063	1%	42,066	1%	5%
62300 Communications	42,181	1%	43,025	1%	2%
62400 Travel	58,970	2%	67,815	2%	15%
62500 Rent	161,087	5%	167,530	5%	4%
62700 Repair and Maintenance	10,885	0%	10,500	0%	-4%
62800 Other Expenses	153,320	5%	155,599	4%	1%
TOTAL OPERATING EXPENSES	\$ 829,895	24%	\$ 857,194	23%	3%
63100 Equipment	-	0%	86,988	2%	100%
69000 Leases	3,050	0%	3,050	0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers	8,973	0%	22,773	1%	154%
TOTAL EXPENDITURES	\$ 3,397,173	100%	\$ 3,665,637	100%	8%

Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, budgeting, legal administration, labor relations, human resources administration, student assistance administration, distance learning and transferability initiatives. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. The program is funded by a mix of general fund (~85%) and indirect cost recoveries (~15%).

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Research					02248
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT
	FY 2018	PERCENT	FY 2019	PERCENT	CHANGE
TOTAL FTEs	1.00		0.50		-50%
PERSONAL SERVICES					
61100 Employee Salaries	73,623	62%	39,750	36%	-46%
61400 Employee Benefits	23,124	19%	13,250	12%	-43%
TOTAL PERSONAL SERVICES	\$ 96,747	81%	\$ 53,000	49%	-45%
OPERATING COSTS					
62100 Contracted Services	30	0%	45,000	41%	149451%
62200 Supplies and Materials	136	0%	500	0%	268%
62300 Communications	306	0%	589	1%	92%
62400 Travel	4,472	4%	10,000	9%	124%
62500 Rent					
62700 Repair and Maintenance	125				
62800 Other Expenses	985				
TOTAL OPERATING EXPENSES	\$ 6,054	5%	\$ 56,089	51%	826%
68000 Transfers-HB 661 Lab Study	16,500	14%		0%	-100%
TOTAL EXPENDITURES	\$ 119,302	100%	\$ 109,089	100%	-9%

Description

The research director position is funded by MSU, UM and Montana Tech. The director of research and academic policy works to coordinate federal grants and system wide research initiatives and reviews academic proposals to ensure compliance with academic policies. The position is required by the federal government. Contracted services include special projects to be completed with the assistance of campuses.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Private Grants					08225
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT
	FY 2018	PERCENT	FY 2019	PERCENT	CHANGE
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	25,523	12%		0%	-100%
61400 Employee Benefits	8,338	4%		0%	-100%
TOTAL PERSONAL SERVICES	\$ 33,861	17%	\$ -	0%	-100%
OPERATING COSTS					
62100 Contracted Services	98,750	48%	123,672	62%	25%
62200 Supplies and Materials	28,687	14%	4,400	2%	-85%
62300 Communications	38	0%	100	0%	165%
62400 Travel	24,492	12%	10,000	5%	-59%
62800 Other Expenses	18,640	9%	60,128	30%	223%
TOTAL OPERATING EXPENSES	\$ 170,606	83%	\$ 198,300	100%	16%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
TOTAL EXPENDITURES	\$ 204,467	100%	\$ 198,300	100%	-3%

Program Description

Private donations and grants from non-state, non-federal sources. Private grants have been awarded to OCHE from Lumina foundation, NASH (National Association of System Heads), CCA (Complete College America) and iGraduate.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Campus Programs & General Fund Match					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.50	100%	1.00	100%	100%
PERSONAL SERVICES					
61100 Employee Salaries	17,149	0.18%	63,554	0.63%	271%
61400 Employee Benefits	6,737	0.07%	27,252	0.27%	305%
TOTAL PERSONAL SERVICES	\$ 23,886	0.25%	\$ 90,806	0.90%	280%
OPERATING COSTS					
62800 Other (WICHE dues)	149,000	2%	153,000	2%	3%
TOTAL OPERATING EXPENSES	\$ 149,000	2%	\$ 153,000	2%	3%
GRANTS					
Professional Student Exchange:					
WICHE	2,164,833	22%	2,184,958	22%	1%
WWAMI (General Fund)	4,262,370	44%	4,215,200	42%	-1%
WWAMI (MRPIP Fund)	308,827	3%	724,270	7%	135%
Minnesota Dental	180,250	2%	183,225	2%	2%
WIMU Veterinary Program	1,002,810	10%	1,022,880	10%	2%
Student Grants:					
Governor's Postsecondary Scholarship Prg:					
General Fund	279,000	3%	279,000	3%	0%
Work Study Program	814,588	8%	815,781	8%	0%
Supplemental Ed Opportunity Grant (SEOG)	458,160	5%	458,160	5%	0%
TOTAL GRANTS	\$ 9,470,838	98%	\$ 9,883,474	98%	4%
TOTAL EXPENDITURES	\$ 9,643,724	100%	\$ 10,127,280	100%	5%

Description

- SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.
 - The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.
- The GOVERNOR'S POSTSECONDARY SCHOLARSHIP PROGRAM provides merit and need based scholarships to Montana students.

The WICHE, WWAMI, Minnesota Dental, and WIMU Veterinary professional student exchange programs, are cooperative education agreements providing Montana residents with affordable access to highly enrolled professional education programs that are not available in Montana. Fields of study include medicine, osteopathic medicine, dentistry, veterinary medicine, occupational therapy, podiatry, and optometry.

**WICHE/WWAMI/Minnesota Dental/WIMU Veterinary
Professional Student Exchange Programs
Support by Program - FY 2018 Actual and FY 2019 Budgeted**

PROGRAM	FY 2018 ACTUAL		FY 2019 BUDGETED	
	Number of Students	Total Support	Number of Students	Total Support
WICHE PSEP:				
Medicine	24	\$771,092	24	\$783,600
Osteopathic Medicine	6	132,150	6	134,400
Dentistry	10	257,500	9	235,575
Veterinary Medicine	27	874,800	28	907,200
Podiatry	0	0	1	15,550
Optometry	4	70,900	4	72,100
Occupational Therapy	3	58,391	2	36,533
Financial Aid to Campuses				
TOTAL WICHE PSEP	74	\$2,164,833	74	\$2,184,958
WIMU Veterinary Medicine (# Students in funding status only; no funding included in OCHE budget for 1st year WIMU students @ MSU) <i>(Total WIMU Students in program)</i>	30 40	\$1,002,810	30 40	\$1,022,880
WWAMI (# Students in funding status only; no funding in OCHE budget for 1st year WWAMI students @ MSU) <i>(Total WWAMI Students in program)</i>	90 120	\$4,571,197	90 120	\$4,939,470
Minnesota Dental	6	\$180,250	8	\$183,225
WICHE Dues		\$149,000		\$153,000
TOTAL PROFESSIONAL PROGRAMS	240	\$8,068,090	242	\$8,483,533
General Fund		\$7,759,263		\$7,759,263
State Special (WWAMI)		\$308,827		\$724,270
		<u>\$8,068,090</u>		<u>\$8,483,533</u>

Description

The WICHE Professional Student Exchange (PSEP), WWAMI Medical Education Program, Minnesota Dental Program, and the WIMU Veterinary Medicine program are cooperative education agreements providing Montana residents access to highly enrolled professional education programs not available at public schools in Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Family Education Savings program Administrative Fee/Biennial					02846
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.25	100%	0.50	100%	100%
PERSONAL SERVICES					
61100 Employee Salaries	14,480	11%	34,070	20%	135%
61400 Employee Benefits	4,909	4%	9,817	6%	100%
TOTAL PERSONAL SERVICES	\$ 19,388	15%	\$ 43,888	25%	126%
OPERATING COSTS					
62100 Contracted Services	104,393	78%	116,500	67%	12%
62200 Supplies and Materials	10	0%	11	0%	15%
62300 Communications	79	0%	80	0%	1%
62400 Travel	2,124	2%	5,000	3%	135%
62500 Rent		0%		0%	0%
62600 Utilities		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	7,128	5%	7,500	4%	5%
TOTAL OPERATING EXPENSES	\$ 113,734	85%	\$ 129,091	75%	14%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 133,122	100%	\$ 172,979	100%	30%

Description

This state special revenue is funded by annual account maintenance fees paid by non-resident participants and basis points on the investment products.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Rural Physician Incentive Program (MRPIP) - Statutory Appropriation					02943
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	-	0%	0%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%	10,000	1%	100%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ 10,000	1%	100%
66000 Grants - Professional Programs	308,827	20%	724,270	37%	135%
66000 Grants - MRPIP	875,265	55%	1,244,500	63%	42%
68000 Transfer to Family Practice Residency	400,000	25%	-	0%	-100%
TOTAL EXPENDITURES	\$ 1,584,092	100%	\$ 1,978,770	100%	25%
		0%		0%	0%

	<u>Description</u>	
	<u>FY18 Actual</u>	<u>FY19 Budgeted</u>
Beginning Fund Balance	\$4,255,803.85	\$3,730,334.81
Revenue	\$1,058,623.04	\$1,108,816.80
Expenditures	(\$1,584,092.08)	(\$1,978,770.00)
Ending Fund Balance	\$3,730,334.81	\$2,860,381.61

Based on state law, starting in July 1992, the Montana Board of Regents began assessing an annual fee to all professional students preparing to be physicians who are supported by the state pursuant to an interstate compact for professional education in medicine and osteopathic medicine (WICHE and WWAMI). The fee cannot exceed 16% of the annual individual medicine support fee paid by the state pursuant to §20-26-1502, MCA except for those students entering the MT WWAMI medical program beginning academic year 2018/2019 and forward who choose to pay a higher fee of 2.5 times the standard fee amount in lieu of a contractual commitment to return to Montana to practice following completion of their medical training pursuant to §20-25-810, MCA, authorized by the 2017 Montana Legislature. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program. However, the 2017 Montana Legislature authorized the one-time only use of funds in this account to support the 2019 biennium present law adjustments for the WWAMI medical education program and to support graduate medical education with a one-time only transfer of funds to the family practice residency program in FY 2018. The 2017 Legislature also increased the maximum amount of educational debt repayment a physician can receive from the rural physician incentive program pursuant to 20-26-1503, MCA from \$100,000 to \$150,000 effective July 1, 2017.

MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM (MRPIP)
Revenue and Expenses - FY 2018 Actual and FY 2019 Estimated

	FY 2018 Actual			FY 2019 Estimated		
	Annual Surcharge	No. of Students	Amount	Annual Surcharge	No. of Students	Amount
Revenue:						
MRPIP Standard Rate Surcharges	\$ 5,224	144	\$752,257	\$ 5,224	135	\$705,240
MRPIP Higher Rate Surcharges				\$ 13,060	10	\$130,600
Osteopathic Student Surcharges	\$ 3,524	6	\$21,144	\$ 3,584	11	\$39,424
STIP Earnings			\$57,937			\$6,268
General Fund Transfer			\$227,285			\$227,285
Total Revenue:			\$1,058,623			\$1,108,817
Expenses:						
Transfer - Professional Programs			\$308,827			\$724,270
Transfer - Family Practice Residency GME			\$400,000			\$0
Loan Disbursements			\$875,264			\$1,244,500
Administrative Expenses			\$0			\$10,000
Total Expenses:			\$1,584,092			\$1,978,770

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Institutional Nursing Incentive Program					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment		0%		0%	0%
66000 Grants	34,843	100%	43,388	100%	25%
TOTAL EXPENDITURES	\$ 34,843	100%	\$ 43,388	100%	25%

Description

The Montana Institutional Nursing Incentive Program is a loan reimbursement program for individuals who are licensed to practice as registered professional nurses pursuant to 20-26-1511 MCA and are currently employed as full-time registered professional nurses by either the Montana state prison or the Montana state hospital. The Board of Regents adopted Policy 940.15, Institutional Nursing Incentive Program, to implement the provisions of 20-26-1511 MCA.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

03 - Improving Teacher Quality					Fund
Federal Grant					03183
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT
	FY 2018	PERCENT	FY 2019	PERCENT	CHANGE
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Salaries	29	0%	12,293	3%	41954%
61400 Employee Benefits	11	0%	4,098	1%	35749%
TOTAL PERSONAL SERVICES	\$ 41	0%	\$ 16,390	4%	40210%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	2	0%	30	0%	1900%
TOTAL OPERATING EXPENSES	\$ 2	0%	\$ 30	0%	1900%
63100 Equipment		0%		0%	0%
66000 Grants	280,183	100%	360,000	96%	28%
TOTAL EXPENDITURES	\$ 280,225	100%	\$ 376,420	100%	34%

Description

Federal grant program to improve teacher quality. Federal Title II regulations set a dollar limit for expenses related to the administration of the grants. The federal government has not renewed this grant and therefore, all remaining funding is required to be spent by December 31, 2018.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

05 - MUS Group Insurance Program					Fund
MUS Self-Funded Health Insurance					06008-06010
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	7.00	100%	7.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	581,078	1%	563,498	1%	-3%
61102 Overtime	11,931	0.01%	10,000	0.01%	-16%
61400 Employee Benefits	153,712	0.15%	140,874	0.13%	-8%
61134 Termination Pay	68,873	0.07%	-	0%	-100%
TOTAL PERSONAL SERVICES	\$ 815,595	1%	\$ 714,372	1%	-12%
OPERATING COSTS					
62100 Contracted Services	7,329,084	7%	8,061,992	7%	10%
62200 Supplies and Materials	28,988	0.03%	29,568	0.03%	2%
62300 Communications	89,443	0.09%	92,126	0.08%	3%
62400 Travel	52,536	0.05%	53,587	0.05%	2%
62500 Rent	60,330	0.06%	62,743	0.06%	4%
62700 Repair and Maintenance	-	0%		0%	0%
62800 Other Expenses	755,179	1%	785,386	1%	4%
TOTAL OPERATING EXPENSES	\$ 8,315,560	8%	\$ 9,085,403	8%	9%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Insurance Benefit Payments	91,552,133	91%	102,538,389	91%	12%
68000 Transfers		0%		0%	0%
6A000 Other Post Employment Benefits		0%		0%	0%
TOTAL EXPENDITURES	\$ 100,683,288	100%	\$ 112,338,164	100%	12%

Description

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. Eligible university system employees and dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Educational Talent Search (ETS)					03806
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	11.65	100%	11.65	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	287,929	49%	344,857	51%	20%
61400 Employee Benefits	127,128	22%	159,700	23%	26%
TOTAL PERSONAL SERVICES	\$ 415,057	71%	\$ 504,558	74%	22%
OPERATING COSTS					
62100 Contracted Services	22,491	4%	5,000	1%	-78%
62200 Supplies and Materials	13,997	2%	50,000	7%	257%
62300 Communications	12,369	2%	12,500	2%	1%
62400 Travel	56,357	10%	51,000	7%	-10%
62500 Rent	16,123	3%	16,607	2%	3%
62700 Repair and Maintenance	45,383	8%	150	0%	-100%
62800 Other Expenses	-	0%	42,000	6%	100%
TOTAL OPERATING EXPENSES	\$ 166,720	29%	\$ 177,257	26%	6%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 581,777	100%	\$ 681,814	100%	17%

Description

ETS is a federally funded pre-college outreach program that serves low income, first generation college students in grades 6th -12th to complete high school and enroll in an institution of higher education of their choice. The target area locations include Great Falls and the Blackfeet, Crow, and Flathead Reservations. Funds for this program come from the 1965 Higher Education Act which created the three original TRiO programs designed to address the non-monetary barriers to postsecondary education. ETS provides individualized mentoring, advising, counseling and related services such as college visits, test preparation and job shadowing that encourage and assist students and their families to consider, prepare for, enroll in and successfully complete a postsecondary degree or certificate program.

**THE MONTANA UNIVERSITY SYSTEM
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COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gaining Early Awareness & Readiness for Undergraduate Programs(GEAR UP)					03042
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	7.25	100%	7.25	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	335,519	9%	249,140	5%	-26%
61400 Employee Benefits	139,599	4%	145,236	3%	4%
TOTAL PERSONAL SERVICES	\$ 475,118	13%	\$ 394,376	7%	-17%
OPERATING COSTS					
62100 Contracted Services	213,528	6%	249,553	5%	17%
62200 Supplies and Materials	112,609	3%	63,380	1%	-44%
62300 Communications	7,228	0%	8,800	0%	22%
62400 Travel	135,300	4%	141,830	3%	5%
62500 Rent	36,762	1%	41,600	1%	13%
62700 Repair and Maintenance	43	0%		0%	-100%
62800 Other Expenses	140,127	4%	141,485	3%	1%
TOTAL OPERATING EXPENSES	\$ 645,596	18%	\$ 646,648	12%	0%
66000 Grants	1,713,958	47%	2,877,000	53%	68%
68000 Transfers	842,950	23%	1,500,000	28%	78%
TOTAL EXPENDITURES	\$ 3,677,622	100%	\$ 5,418,024	100%	47%

Description

Montana GEAR UP is going into it's last year of a seven-year federal Department of Education discretionary grant administered by the Office of the Commissioner of Higher Education. The program has re-applied to continue the federal grant and are waiting official response from the federal government. Montana GEAR UP works with 18 schools in low-income communities to increase student's academic performance, high school graduation rate and enrollment in postsecondary education. GEAR UP also supports statewide services with ACT Plus Writing assessment for all Montana public high school juniors.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gear Up (Scholarship Component)					03412
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	17,618	1%	19,380	1%	1%
61400 Employee Benefits	8,841	1%	9,620	1%	1%
TOTAL PERSONAL SERVICES	\$ 26,459	2%	\$ 29,000	2%	2%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications	90	0%	100	0%	11%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62600 Utilities		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other - Scholarships/Fellowships	1,343,547	98%	1,500,000	98%	12%
TOTAL OPERATING EXPENSES	\$ 1,343,637	98%	\$ 1,500,100	98%	12%
63100 Equipment and Capital		0%		0%	0%
66000 Grants		0%		0%	0%
TOTAL EXPENDITURES	\$ 1,370,096	100%	\$ 1,529,100	100%	12%

Description

As a part of the Montana GEAR UP Program, scholarships are provided to students served under both the 1999 and 2005 grants. As juniors, all GEAR UP students taking college prep curriculum and maintaining a 2.0 GPA are eligible to apply for and receive \$1,500 Achievement Grants. Students receiving the Achievement Grants may then apply for the competitive Pathways Scholarship valued at up to \$22,200. Applicants must be Pell Grant eligible, have a 2.5 GPA and take the college prep curriculum, plus submit an application providing extracurricular and community activities, a one-page personal statement, and a school project.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
American Indian / Minority Achievement					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	95,868	76%	97,123	73%	1%
61400 Employee Benefits	25,901	21%	32,374	24%	25%
TOTAL PERSONAL SERVICES	\$ 121,769	97%	\$ 129,497	98%	6%
OPERATING COSTS					
62100 Contracted Services	36	0%	-	0%	-100%
62200 Supplies and Materials	761	1%	280	0%	-63%
62300 Communications	512	0%	518	0%	1%
62400 Travel	2,575	2%	1,959	1%	-24%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	150	0%	150	0%	0%
TOTAL OPERATING EXPENSES	\$ 4,034	3%	\$ 2,907	2%	-28%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 125,803	100%	\$ 132,404	100%	5%

Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. The program is funded entirely from state general fund.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

07 - MUS Workers Compensation Program					Fund
MUS Self-Funded Workers' Compensation					06082
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	74,688	3%	75,435	2%	1%
61400 Employee Benefits	24,821	1%	25,308	1%	2%
TOTAL PERSONAL SERVICES	\$ 99,509	4%	\$ 100,743	2%	1%
OPERATING COSTS					
62100 Contracted Services	630,786	25%	683,500	16%	8%
62200 Supplies and Materials	516	0%	1,000	0%	94%
62300 Communications	466	0%	500	0%	7%
62400 Travel	634	0%	1,000	0%	58%
62500 Rent	7,778	0%	9,000	0%	16%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	37,403	2%	37,000	1%	-1%
62800 Other Exp-Safety Smart Funding	446,970	18%	500,000	12%	12%
TOTAL OPERATING EXPENSES	\$ 1,124,554	45%	\$ 1,232,000	28%	10%
63100 Equipment		0%		0%	0%
67000 Benefits & Claims	1,263,273	51%	3,000,000	69%	137%
TOTAL EXPENDITURES	\$ 2,487,336	100%	\$ 4,332,743	100%	74%

Description

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education. The FY 18 budgeted amount in benefits and claims is an actuary estimate of the ultimate losses. In the past, actual expenses have not risen to that level.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

08 - Work Force Development Program					Fund
Carl D. Perkins					01100/03215
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	4.20	100%	4.20	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	234,614	5%	253,420	5%	8%
61400 Employee Benefits	86,496	2%	93,731	2%	8%
TOTAL PERSONAL SERVICES	\$ 321,109	6%	\$ 347,150	7%	8%
OPERATING COSTS					
62100 Contracted Services	10,802	0%	55,000	1%	409%
62200 Supplies and Materials	4,019	0%	4,220	0%	5%
62300 Communications	4,020	0%	4,140	0%	3%
62400 Travel	18,273	0%	20,100	0%	10%
62500 Rent	27,285	1%	28,104	1%	3%
62800 Other Expenses	19,632	0%	25,000	0%	27%
TOTAL OPERATING EXPENSES	\$ 84,030	2%	\$ 136,564	3%	63%
66000 Grants	1,868,112	37%	1,788,083	34%	-4%
68000 Transfers to OPI	2,765,868	55%	3,010,712	57%	9%
TOTAL EXPENDITURES	\$ 5,039,120	100%	\$ 5,282,509	100%	5%

Description

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education with special emphasis on educational pathways. The formula and competitive grants fund equipment, faculty and other support directly to career and technical education programs in secondary and two-year postsecondary institutions.

The program is required to maintain \$90,067 in general fund support of administrative costs for Carl Perkins. The fund has a 5% administrative costs cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

11 - Tribal College Assistance Program					Fund
Non-beneficiary Tribal Student Assistance					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
66000 Grants	837,875	100%	837,875	100%	0%
TOTAL EXPENDITURES	\$ 837,875	100%	\$ 837,875	100%	0%

Description

The purpose of this appropriation is to provide state funded reimbursements to tribal colleges for resident non-beneficiary students (non-enrolled tribal members) attending tribally controlled community colleges in Montana, according to the provisions of 20-25-428, MCA. In FY 18, state law set a statutory maximum of \$3,280 per non-beneficiary student. In FY 18, the reimbursement per student was adjusted to \$2,833.82 per the requirements of state law (20-25-428, MCA)

FY18 Non-beneficiary Student Distribution Tribal Colleges		
College	Non-Beneficiary FTE Reported	Prorated \$2,833.82/FTE
Aaniih Nakoda College	13.63	\$ 38,625
Blackfeet Community College	30.90	\$ 87,565
Chief Dull Knife College	18.27	\$ 51,774
Fort Peck Community College	46.00	\$ 130,355
Little Big Horn College	10.80	\$ 30,605
Salish Kootenai College	166.00	\$ 470,414
Stone Child College	10.07	\$ 28,537
Total	295.67	\$ 837,875

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Federal Fund					03401
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.0	0%	0.0	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	41,076	0%	-	0%	-100%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	6,656,605	38%		0%	-100%
TOTAL OPERATING EXPENSES	\$ 6,697,682	38%	\$ -	0%	-100%
67000 Claims Purchases	11,046,861	62%	-	0%	-100%
TOTAL EXPENDITURES	\$ 17,744,543	100%	\$ -	0%	-100%

Description

Since the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will transfer the loan servicing of the its portfolio of approximately \$1.1 billion to a federally approved national education loan servicing provider. Effective October 1, 2017, the portfolio was transferred. This has been approved by the federal government and by the Board of Regents at the May 25-26, 2017 meeting.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Operating Fund					03400
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT
	FY 2018	PERCENT	FY 2019	PERCENT	CHANGE
TOTAL FTEs	7.00	100%	1.00	100%	-86%
PERSONAL SERVICES					
61100 Employee Salaries	328,174	22%	73,627	11%	-78%
61400 Employee Benefits	128,059	8%	30,815	4%	-76%
TOTAL PERSONAL SERVICES	\$ 456,233	30%	\$ 104,442	15%	-77%
OPERATING COSTS					
62100 Contracted Services	746,725	49%	525,000	75%	-30%
62200 Supplies and Materials	2,112	0%	500	0%	-76%
62300 Communications	16,240	1%	4,000	1%	-75%
62400 Travel	4,027	0%	5,000	1%	24%
62500 Rent	47,615	3%	14,400	2%	-70%
62600 Utilities	11,010	1%	2,000	0%	-82%
62700 Repair and Maintenance	-	0%	750	0%	100%
62800 Other Expenses	230,535	15%	40,000	6%	-83%
TOTAL OPERATING EXPENSES	\$ 1,058,263	70%	\$ 591,650	85%	-44%
63100 Equipment		0%	-	0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
69000 Debt Service	-	0%		0%	0%
TOTAL EXPENDITURES	\$ 1,514,496	100%	\$ 696,092	100%	-54%

Description

Federal Family Education Loan Program new loan originations were eliminated with the federally mandated shift to the Direct Loan Program on July 1, 2010. GSL continued to maintain the existing guaranty portfolio until transferring the portfolio to a federally approved national education loan servicing provider on October 1, 2017.

The transfer was approved by the federal government and by the Board of Regents at the May 25-26, 2017 meeting. GSL will continue to maintain the agency operating fund and to provide other student financial aid-related activities for the benefit of students as determined by the board.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Private Funding					08009/08046/08154
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.0	0%	0.0	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	1,822	1%	15,000	2%	723%
62200 Supplies and Materials	5,000	1%	500	0%	-90%
62300 Communications		0%	2,500	0%	100%
62400 Travel	1,715	0%	5,000	1%	192%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	352,678	97%	607,000	96%	72%
TOTAL OPERATING EXPENSES	\$ 361,215	99%	\$ 630,000	100%	74%
68000 Fund Transfers	2,091	1%	-	0%	-100%
TOTAL EXPENDITURES	\$ 363,306	100%	\$ 630,000	100%	73%

Description

Private funding received from the federally approved national education loan servicing provider to continue student financial aid-related activities for the benefits of students as determined by the board. The private grant has been awarded for 6-years. FY 19 is the first year of the grant and it will end June 30, 2025.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

13 - Board of Regents - Admin					Fund
Operating Account					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2018	PERCENT	FY 2019	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61300 Per Diem	3,800	6%	6,300	9%	66%
TOTAL PERSONAL SERVICES	\$ 3,800	6%	\$ 6,300	9%	66%
OPERATING COSTS					
62100 Contracted Services	32,240	48%	30,000	45%	-7%
62200 Supplies and Materials	2,752	4%	2,800	4%	2%
62300 Communications	137	0%	300	0%	119%
62400 Travel	26,030	39%	26,030	39%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%		0%	0%
62800 Other Expenses	1,790	3%	1,920	3%	7%
TOTAL OPERATING EXPENSES	\$ 62,949	94%	\$ 61,050	91%	-3%
		0%		0%	0%
TOTAL EXPENDITURES	\$ 66,749	100%	\$ 67,350	100%	1%

Description

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA.

The program provides administrative support, travel and per diem for the board.