

UM Western

FY24 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

UM Western

Current Unrestricted Revenue & Metrics

REVENUE	FY18	FY22	FY23	%Change		FY24	%Change
				1yr	5yr	Budgeted	1yr
State Support (base)*	\$7,688,131	\$8,351,816	\$8,362,102	0%	9%	\$9,073,165	9%
State Support (OTO)		\$144,005	\$391,460	172%	-	\$36,000	-91%
Net Tuition Revenue	\$6,680,783	\$5,844,646	\$6,167,622	6%	-8%	\$6,110,412	-1%
Transfers/Other	\$138,964	\$343,433	\$454,299	32%	227%	\$757,978	67%
Total Operating Revenue	\$14,507,878	\$14,683,900	\$15,375,483	5%	6%	\$15,977,555	4%
*includes campus base + earned portion of PF							
Student FTE	1,437	1,206	1,212	0%	-16%	1,212	0%
Resident Students	1,092	890	869	-2%	-20%	869	0%
Non-resident Students	344	316	343	9%	0%	343	0%
Key Metrics							
State % Share	53.5%	59.2%	58.7%	-1%	5%	59.9%	1%
State Support per Res FTE	\$7,038	\$9,384	\$9,623	3%	37%	\$10,441	9%

- **State % Share – budgeted for 60%, peer group median = 60%**
- **State \$\$ per Resident FTE = \$10,441, MUS FY22 average = \$11,426**

UM Western

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY18	FY22	FY23	%Change		FY24 Budgeted	%Change 1yr
				1yr	5yr		
Instruction	\$7,375,622	\$7,410,340	\$7,628,250	3%	3%	\$7,616,334	0%
Academic Support	\$1,104,084	\$960,488	\$1,163,596	21%	5%	\$1,153,205	-1%
Student Services	\$2,372,291	\$2,559,366	\$3,261,899	27%	37%	\$3,306,270	1%
Institutional Support	\$1,548,968	\$1,619,326	\$1,695,631	5%	9%	\$2,032,580	20%
Operation & Maintenance	\$1,790,031	\$1,549,575	\$1,636,197	6%	-9%	\$1,844,166	13%
Research	\$0	\$0	\$0	-	-	\$0	-
Public Service	\$0	\$0	\$0	-	-	\$0	-
Scholarships	\$15,473	\$59,400	\$30,700	-48%	98%	\$25,000	-19%
Total CU Exp (net of waivers) →	\$14,206,469	\$14,158,495	\$15,416,274	9%	9%	\$15,977,555	4%
Student FTE	1,437	1,206	1,212	0%	-16%	1,212	0%
Key Metrics							
% Instruction Exp	52%	52%	49%	-3%	-2%	48%	-2%
% Instruct/Acad/Stud Ser	76%	77%	78%	1%	2%	76%	-3%
Expenditures per Student	\$9,889	\$11,740	\$12,720	8%	29%	\$13,183	4%

- **Instruction – comprises 48% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is 76% BOR target = 70%**
- **Expenditures per Student – 77% of peer group median** (includes agencies)

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Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING	FY18	FY22	FY23	%Change		FY24	%Change
				1yr	5yr	Budgeted	1yr
Contract Faculty (all)	79	78	71	-9%	-11%	72	1%
Contract Administrators	5	4	4	2%	-11%	5	6%
Contract Professionals	16	22	20	-7%	26%	20	1%
Classified FTE	48	42	45	6%	-7%	47	4%
Total Faculty/Staff	148	146	140	-4%	-5%	143	2%
EXPENDITURES							
Personnel Services	11,360,710	11,443,864	12,353,480	8%	9%	12,530,260	1%
Total Expenditures <small>(net of waivers)</small>	14,206,469	14,158,495	15,416,274	9%	9%	15,977,555	4%
Student FTE	1,437	1,206	1,212	0%	-16%	1,212	0%
Key Metrics							
Student to Faculty Ratio	18.2	15.5	17.1	10%	-6%	16.9	-1%
%Personnel Services of Total	80%	81%	80%	-1%	0%	78%	-2%

- **Student to Faculty Ratio – budgeted for 17 to 1, peers = 14 to 1**
- **Personal Services % Share – budgeted for 78%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

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Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY18	FY22	FY23	%Change		FY24	%Change
				1yr	5yr	Budgeted	1yr
BOR Designated	\$172,877	\$246,771	\$273,400	11%	58%	\$219,500	-20%
Resident Discretionary	\$417,225	\$415,287	\$449,021	8%	8%	\$427,000	-5%
Non-resident Discretionary	\$356,691	\$255,657	\$316,986	24%	-11%	\$365,000	15%
Scholarships	\$15,473	\$59,400	\$31,558	-47%	104%	\$228,485	624%
Total Discounts/Waivers/Sch	\$962,266	\$977,116	\$1,070,964	10%	11%	\$1,239,985	16%
Student FTE	1,437	1,206	1,212	0%	-16%	1,212	0%
Key Metrics							
Waivers per Student FTE	\$670	\$810	\$884	9%	32%	\$1,023	16%
Net Tuition Per Student FTE	\$4,651	\$4,846	\$5,089	5%	9%	\$5,042	-1%

- **Waivers per student: budgeted to slightly increase**
- **Net tuition per student remains consistent**

UM Western

Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY20	FY21	FY22	FY23	FY24	% Change	
						23 vs 24	Fall 2023
					Budgeted	Projected	YTD
Resident Undergrad	988	899	890	869	869	0.0%	-0.3%
Resident Graduate	0	0	0	0	0		
Non-resident Undergrad	69	73	48	58	58	0.0%	-1.5%
WUE	264	242	268	285	285	0.0%	9.4%
Non-resident Graduate	0	0	0	0	0		
Student FTE Total	1,321	1,214	1,206	1,212	1,212	0.0%	3.1%

*Fall 23 YTD comparison with
Fall 22 as of 9/17

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term,
 fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: 0% increase**
- **Fall 2023: 3% increase compared to Fall 2022 (YTD)**