

Montana University System – OCHE

| | |
|------------|---|
| CHE 103-01 | Administration |
| CHE 103-01 | Distance Learning, Ongoing |
| CHE 103-01 | Distance Learning OTO |
| CHE 103-01 | Transferability and Student Data, Biennial |
| CHE 103-01 | Transferability and Student Data, OTO |
| CHE 103-02 | Student Assistance |
| CHE 103-02 | Student Assistance, Narrative |
| CHE 103-02 | Family Education Savings Program |
| CHE 103-02 | Rural Physician Incentive Program |
| CHE 103-02 | Rural Physician Incentive Program, Narrative |
| CHE 103-02 | Quality Educator Loan Forgiveness Program |
| CHE 103-03 | Improving Teacher Quality Grant |
| CHE 103-05 | MUS Group Insurance |
| CHE 103-06 | Minority Achievement |
| CHE 103-06 | GEAR UP |
| CHE 103-06 | GEAR UP Achievement Grant and Pathways Scholarship |
| CHE 103-06 | Educational Talent Search (ETS) |
| CHE 103-07 | MUS Self-funded Workers Compensation Program |
| CHE 103-08 | Workforce Development, Carl Perkins Grant |
| CHE 103-08 | Workforce Development, WIRED Grant |
| CHE 103-11 | Tribal College Assistance |
| CHE 103-11 | Tribal College Assistance, Non-beneficiary Assistance |
| CHE 103-12 | Guaranteed Student Loan Program, Federal Fund |
| CHE 103-12 | Guaranteed Student Loan Program, Operating Fund |
| CHE 103-13 | Board of Regents |

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | | |
|-------------------------------------|----------------------------------|-------------------|---------------------|---------------------|---------------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 01 | | | |
| ACCOUNTING ENTITY | Program | | Code | | | |
| | ADMINISTRATION PROGRAM /BIENNIAL | | 01100 / 03080/06539 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| Contract Faculty (AY Equivalent) | | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| Summer Session Component | | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| Contract Administrative | | 11.00 | 52.63% | 11.00 | 52.63% | 0.00% |
| Contract Professional | | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| Classified | | 9.90 | 47.37% | 9.90 | 47.37% | 0.00% |
| Graduate Teaching Assistant | | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | | 20.90 | 100% | 20.90 | 100% | 0.00% |
| PERSONAL SERVICES | | | | | | |
| Contract Faculty | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| Contract Administrative | | 1,010,168 | 41.99% | 1,059,037 | 40.47% | 4.84% |
| Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| Classified | | 432,430 | 17.98% | 453,873 | 17.34% | 4.96% |
| Other Compensation | | 0 | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 1,443,098 | 59.99% | 1,512,910 | 57.81% | 4.84% |
| Employee Benefits | | 376,128 | 15.64% | 471,571 | 18.02% | 25.38% |
| TOTAL PERSONAL SERVICES | | 1,819,226 | 75.62% | 1,984,481 | 75.83% | 9.08% |
| OPERATING COSTS | | | | | | |
| 2100 Contracted Services | | 162,034 | 6.74% | 208,939 | 7.98% | 28.95% |
| 2200 Supplies and Materials | | 47,077 | 1.96% | 48,489 | 1.85% | 3.00% |
| 2300 Communications | | 31,330 | 1.30% | 32,500 | 1.24% | 3.73% |
| 2400 Travel | | 37,184 | 1.55% | 45,000 | 1.72% | 21.02% |
| 2500 Rent | | 184,027 | 7.65% | 185,710 | 7.10% | 0.91% |
| 2600 Utilities | | 472 | 0.02% | 0 | 0.00% | -100.00% |
| 2700 Repair and Maintenance | | 3,573 | 0.15% | 5,000 | 0.19% | 39.94% |
| 2800 Other | | 52,000 | 2.16% | 53,000 | 2.03% | 1.92% |
| TOTAL OPERATING EXPENSES | | 517,697 | 21.52% | 578,638 | 22.11% | 11.77% |
| EQUIPMENT AND CAPITAL | | 68,676 | 2.85% | 53,838 | 2.06% | -21.61% |
| DEBT SERVICE | | | 0.00% | | 0.00% | 0.00% |
| TRANSFERS | | | 0.00% | | 0.00% | 0.00% |
| TOTAL EXPENDITURES BY OBJECT | | 2,405,599 | 100.00% | 2,616,957 | 0 | 8.79% |

***** PROGRAM DESCRIPTION *****

FY 2010 includes the following Program Transfer requiring Board of Regent approval:

\$391,292 general fund from the Appropriation Distribution program for modified positions requested during the legislature but not approved.

The Administration Program is funded with \$2,253,779 of general fund, \$272,383 of federal indirect cost recoveries and \$90,795 of proprietary indirect cost recoveries and from the Appropriation Distribution Program.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | | Code | |
|------------------------------------|---|-------------------|---------|----------------------|---------|-----------------------------|
| COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 01 | | | | |
| ACCOUNTING ENTITY | | Program | | | Code | |
| DISTANCE LEARNING ONGOING/BIENNIAL | | 01100 | | | | |
| | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 20010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | 1.00 | 0.00% | 1.00 | 0.00% | 0.00% |
| | Summer Session Component (1) | | | | | 0.00% |
| | Total Contract Faculty | | | | | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | | | | 0.00% |
| | Classified | | | | | 0.00% |
| | Graduate Teaching Assistant | | | | | 0.00% |
| | Graduate Research Assistant | | | | | 0.00% |
| | Part-time and Other {vacancies} | | | | | 0.00% |
| | TOTAL FTEs | 1.00 | 100% | 1.00 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 107,334 | 43.72% | 107,334 | 49.50% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Other Compensation | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 107,334 | 43.72% | 107,334 | 49.50% | 0.00% |
| | Employee Benefits | 23,916 | 9.74% | 25,112 | 11.58% | 5.00% |
| | Termination Pay | | 0.00% | | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES/Per Diem | 131,250 | 53.46% | 132,446 | 61.08% | 0.91% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 40,700 | 16.58% | 10,700 | 4.93% | -73.71% |
| | 2200 Supplies and Materials | 2,882 | 1.17% | 2,882 | 1.33% | 0.00% |
| | 2300 Communications | 11,595 | 4.72% | 11,595 | 5.35% | 0.00% |
| | 2400 Travel | 10,663 | 4.34% | 10,663 | 4.92% | 0.00% |
| | 2500 Rent | 100 | 0.04% | 100 | 0.05% | 0.00% |
| | 2600 Utilities | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2700 Repair & Maintenance | | 0.00% | 0 | 0.00% | 0.00% |
| | 2800 Other | 8,332 | 3.39% | 8,332 | 3.84% | 0.00% |
| | TOTAL OPERATING EXPENSES | 74,272 | 30.25% | 44,272 | 20.42% | -40.39% |
| | Equipment | | 0.00% | | 0.00% | 0.00% |
| | Transfers | 40,000 | 16.29% | 40,138 | 18.51% | 0.34% |
| | Grants to Campuses | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 245,522 | 100.00% | 216,856 | 100.00% | -11.68% |

*** PROGRAM DESCRIPTION ***

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| | | Name | | Code | | |
|-------------------|---|-------------------|---------|---------------------|---------|-----------------------------|
| UNIT | COMMISSIONER OF HIGHER EDUCATION | | | PROGRAM 01 | | |
| | | Program | | Code | | |
| ACCOUNTING ENTITY | DISTANCE LEARNING ONE TIME ONLY | | | 01100 | | |
| | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | | | | 0.00% |
| | Summer Session Component (1) | | | | | 0.00% |
| | Total Contract Faculty | | | | | 0.00% |
| | Contract Administrative | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Professional | | | | | 0.00% |
| | Classified | | | | | 0.00% |
| | Graduate Teaching Assistant | | | | | 0.00% |
| | Graduate Research Assistant | | | | | 0.00% |
| | Part-time and Other {vacancies} | | | | | 0.00% |
| | TOTAL FTEs | 0.00 | 0% | 0.00 | 0% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Other Compensation | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Employee Benefits | | 0.00% | | 0.00% | 0.00% |
| | Termination Pay | | 0.00% | | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES/Per Diem | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Less: Vacancy Savings | | 0.00% | | 0.00% | 0.00% |
| | Net: Personal Services | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 13,388 | 5.65% | 0 | 0.00% | -100.00% |
| | 2200 Supplies and Materials | | 0.00% | | 0.00% | 0.00% |
| | 2300 Communications | 13,220 | 5.58% | 0 | 0.00% | -100.00% |
| | 2400 Travel | | 0.00% | | 0.00% | 0.00% |
| | 2500 Rent | | 0.00% | | 0.00% | 0.00% |
| | 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| | 2700 Repair & Maintenance | | 0.00% | | 0.00% | 0.00% |
| | 2800 Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL OPERATING EXPENSES | 26,608 | 11.24% | 0 | 0.00% | -100.00% |
| | Equipment | | 0.00% | | 0.00% | 0.00% |
| | Local Assistance | 57,215 | 24.16% | 0 | 0.00% | -100.00% |
| | Transfers | 179,585 | 75.84% | 0 | 0.00% | -100.00% |
| | TOTAL EXPENDITURES BY OBJECT | 236,800 | 100.00% | 0 | 0.00% | -100.00% |

*** PROGRAM DESCRIPTION ***

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | Code | | |
|---|---|-------------------|----------------|---------------------|----------------|-----------------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 01 | | |
| ACCOUNTING ENTITY | | Program | | Code | | |
| TRANSFERABILITY AND STUDENT DATA/BIENNIAL | | | | 01100 | | |
| | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | | | | |
| | Summer Session Component (1) | | | | | |
| | Total Contract Faculty | | | | | |
| | Contract Administrative | 1.00 | 40.00% | 1.00 | 40.00% | 0.00% |
| | Contract Professional | | | | | |
| | Classified | 1.50 | 60.00% | 1.50 | 60.00% | 0.00% |
| | Graduate Teaching Assistant | | | | | |
| | Graduate Research Assistant | | | | | |
| | Part-time and Other {vacancies} | | | | | |
| | TOTAL FTEs | 2.50 | 100% | 2.50 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 82,888 | 27.13% | 82,888 | 32.10% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | 77,846 | 25.48% | 77,846 | 30.15% | 0.00% |
| | Other Compensation | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 160,734 | 52.61% | 160,734 | 62.25% | 0.00% |
| | Employee Benefits | 50,643 | 16.58% | 52,551 | 20.35% | 3.77% |
| | TOTAL PERSONAL SERVICES/Per Diem | 211,377 | 69.19% | 213,285 | 82.60% | 0.90% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 329 | 0.11% | 350 | 0.14% | 6.38% |
| | 2200 Supplies and Materials | 10,585 | 3.46% | 12,083 | 4.68% | 14.15% |
| | 2300 Communications | 5,795 | 1.90% | 6,000 | 2.32% | 3.54% |
| | 2400 Travel | 10,193 | 3.34% | 11,000 | 4.26% | 7.92% |
| | 2500 Rent | 7,850 | 2.57% | 7,500 | 2.90% | -4.46% |
| | 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| | 2700 Repair & Maintenance | | 0.00% | | 0.00% | 0.00% |
| | 2800 Other | 8,064 | 2.64% | 8,000 | 3.10% | -0.79% |
| | TOTAL OPERATING EXPENSES | 42,816 | 14.01% | 44,933 | 17.40% | 4.94% |
| | Equipment | 51,311 | 16.80% | | 0.00% | -100.00% |
| | Grants | | 0.00% | | 0.00% | 0.00% |
| | Scholarships | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 305,504 | 100.00% | 258,218 | 100.00% | -15.48% |

*** PROGRAM DESCRIPTION ***

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| | | Name | | Code | | |
|-------------------|---|-------------------|---------|---------------------|---------|-----------------------------|
| UNIT | COMMISSIONER OF HIGHER EDUCATION | | | PROGRAM 01 | | |
| | | Program | | Code | | |
| ACCOUNTING ENTITY | TRANSFERABILITY OF STUDENT DATA ONE TIME ONLY | | | 01100 | | |
| | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | | | | |
| | Summer Session Component (1) | | | | | |
| | Total Contract Faculty | | | | | |
| | Contract Administrative | | | | | |
| | Contract Professional | | | | | |
| | Classified | | | | | |
| | Graduate Teaching Assistant | | | | | |
| | Graduate Research Assistant | | | | | |
| | Part-time and Other (vacancies) | | | | | |
| | TOTAL FTEs | | | | | |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | | | | |
| | Contract Administrative | | | | | |
| | Contract Professional | | | | | |
| | Classified | | | | | |
| | Other Compensation | | | | | |
| | Part-time | | | | | |
| | Total Salaries | | | | | |
| | Employee Benefits | | | | | |
| | Termination Pay | | | | | |
| | TOTAL PERSONAL SERVICES/Per Diem | | | | | |
| | Less: Vacancy Savings | | | | | |
| | Net: Personal Services | | | | | |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 44,480 | 4.54% | | 0.00% | -100.00% |
| | 2200 Supplies and Materials | 22,177 | 2.27% | | 0.00% | -100.00% |
| | 2300 Communications | 64 | 0.01% | | 0.00% | -100.00% |
| | 2400 Travel | 41,213 | 4.21% | | 0.00% | -100.00% |
| | 2500 Rent | 200 | 0.02% | | | -100.00% |
| | 2600 Utilities | | | | | |
| | 2700 Repair & Maintenance | 12,880 | 1.32% | | | |
| | 2800 Other | | | | | |
| | TOTAL OPERATING EXPENSES | 121,014 | 12.36% | 0 | 0.00% | -100.00% |
| | Equipment | 35,000 | 3.58% | | 0.00% | -100.00% |
| | Grants | 822,887 | 84.06% | | | |
| | Scholarships | | | | | |
| | TOTAL EXPENDITURES BY OBJECT | 978,901 | 100.00% | 0 | 0.00% | -100.00% |

*** PROGRAM DESCRIPTION ***

The 2007 Legislature approved support for the development and implemetation of a statewide student coursework transferability and student data plan as an one-time-only(OTO) appropriation for fiscal years 2008 and 2009. The 2009 Legislature did not continue state support of the OTO funding for the 2011 biennium.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | |
|--|---|---------------|-------------------|---------------|-----------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | 5102 | | |
| ACCOUNTING ENTITY | Program | | Code | | |
| | STUDENT ASSISTANCE-CAMPUS PROGRAMS AND GENERAL FUND MATCH | | 01100/03164 | | |
| DESCRIPTION OF ACTIVITY | ACTUAL | | BUDGETED | | PERCENT INCR. (DECR.) |
| | FY 2009 | PERCENT | FY 2010 | PERCENT | |
| TOTAL FTE EMPLOYEES | | | | | |
| PERSONAL SERVICES | | | | | |
| Contract Faculty | | 0.0% | | 0.0% | 0.0% |
| Contract Administrative | | 0.0% | | 0.0% | 0.0% |
| Contract Professional | | 0.0% | | 0.0% | 0.0% |
| Classified | 32,000 | 0.3% | 33,163 | 0.3% | 3.6% |
| Part-time | | 0.0% | | 0.0% | 0.0% |
| Other Compensation | | | | | |
| Total Salaries | | 0.0% | | 0.0% | 0.0% |
| Employee Benefits | | 0.0% | | 0.0% | 0.0% |
| TOTAL PERSONAL SERVICES | 32,000 | 0.3% | 33,163 | 0.3% | 3.6% |
| OPERATING COSTS | | | | | |
| 2100 Contracted Services | | 0.0% | | 0.0% | 0.0% |
| 2200 Supplies and Materials | | 0.0% | | 0.0% | 0.0% |
| 2300 Communications | | 0.0% | | 0.0% | 0.0% |
| 2400 Travel | | 0.0% | | 0.0% | 0.0% |
| 2500 Rent | | 0.0% | | 0.0% | 0.0% |
| 2600 Utilities | | 0.0% | | 0.0% | 0.0% |
| 2700 Repair and Maintenance | | 0.0% | | 0.0% | 0.0% |
| 2800 Other (WICHE dues) | 120,000 | 1.0% | 125,000 | 1.0% | 4.2% |
| 2998 Overhead Cost Distribution | | 0.0% | | 0.0% | 0.0% |
| TOTAL OPERATING EXPENSES | 120,000 | 1.0% | 125,000 | 1.0% | 4.2% |
| GRANTS: | | 0.0% | | 0.0% | 0.0% |
| Professional Student Exchange: | | 0.0% | | 0.0% | 0.0% |
| WICHE (General Fund) | 2,020,100 | 16.4% | 2,137,767 | 17.6% | 5.8% |
| WWAMI (General Fund) | 2,939,491 | 23.9% | 3,127,505 | 25.7% | 6.4% |
| Minnesota Dental (General Fund) | 106,500 | 0.9% | 132,000 | 1.1% | 23.9% |
| Student Grants: | | 0.0% | | 0.0% | 0.0% |
| Governors Postsecondary Scholarship Prg. | 2,533,000 | | 2,450,000 | | |
| Baker Grants (General Fund) | 2,048,775 | 16.6% | 2,041,990 | 16.8% | -0.3% |
| Work Study Program (General Fund) | 1,132,646 | 9.2% | 862,989 | 7.1% | -23.8% |
| Montana Higher Ed Grant (MHEG) | | 0.0% | | 0.0% | 0.0% |
| General Fund | 574,970 | 4.7% | 553,088 | 4.6% | -3.8% |
| Federal | 82,891 | 0.7% | 86,196 | 0.7% | 4.0% |
| SEOG (General Fund) | 476,032 | 3.9% | 438,449 | 3.6% | -7.9% |
| Perkins Matching (General Fund) | 149,873 | 1.2% | 68,292 | 0.6% | -54.4% |
| SLEAP (Federal) | 106,625 | 0.9% | 104,244 | 0.9% | -2.2% |
| TOTAL GRANTS | 12,170,903 | 98.8% | 12,002,520 | 98.7% | -1.4% |
| TOTAL EXPENDITURES BY OBJECT | 12,322,903 | 100.0% | 12,160,683 | 100.0% | -1.3% |
| <i>(Total General Fund)</i> | <i>12,133,387</i> | <i>98.5%</i> | <i>11,970,243</i> | <i>98.4%</i> | <i>-1.3%</i> |

*****PROGRAM DESCRIPTION*****

MHEG is the Montana Higher Ed Grant. It is awarded to Montana residents attending Montana institutions who show financial need. The state match is dollar for dollar of federal funds. At the Federal level, this grant is now called LEAP (Leveraging Educational Assistance Programs.)

SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.

PERKINS Loan Funds provide low-interest loans to students who are undergraduate or graduate students.

The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.

The BAKER GRANT was created by the Board of Regents in 1997 to provide assistance for working Montana students.

SLEAP is federal dollars. A portion of SLEAP is used to include the 4-year private colleges in the MTAP Grant Program.

**WICHE/WWAMI/MINNESOTA DENTAL
Student Assistance Programs
Support by Program - FY 2009 Actual and FY 2010 Budgeted**

| PROGRAM | FY 2009 ACTUAL | | FY 2010 BUDGETED | |
|----------------------------|--------------------|--------------------|--------------------|--------------------|
| | Number of Students | Total Support | Number of Students | Total Support |
| WICHE: | | | | |
| Medicine | 26 | \$685,000 | 25 | \$707,500 |
| Osteopathic Medicine | 8 | 136,500 | 7 | 131,600 |
| Dentistry | 9 | 191,700 | 9 | 198,000 |
| Veterinary Medicine | 36 | 952,000 | 36 | 1,011,600 |
| Podiatry | 0 | 0 | 1 | 13,100 |
| Optometry | 3 | 43,800 | 3 | 45,300 |
| Occupational Therapy | 1 | 11,100 | 2 | 30,667 |
| TOTAL WICHE | 83 | \$2,020,100 | 83 | \$2,137,767 |
| WWAMI MEDICINE | 80 | \$2,939,491 | 80 | \$3,127,505 |
| MINNESOTA DENTAL | 6 | \$106,500 | 6 | \$132,000 |
| WICHE DUES | | \$120,000 | | \$125,000 |
| TOTAL PSEP PROGRAMS | 169 | \$5,186,091 | 169 | \$5,522,272 |

The WICHE Professional Student Exchange, WWAMI Medical Exchange and Minnesota Dental Exchange programs are cooperative education agreements which provide Montana residents with educational opportunities in professional fields that are unavailable in the State of Montana.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | |
|-------------------------------------|--|---------|------------|---------|-----------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 02 | | |
| ACCOUNTING ENTITY | Program | | Code | | |
| | FAMILY EDUCATION SAVINGS PROGRAM ADMINISTRATIVE FEE/BIENNIAL | | 02846 | | |
| DESCRIPTION OF ACTIVITY | ACTUAL | | BUDGETED | | PERCENT INCR. (DECR.) |
| | FY 2009 | PERCENT | FY 2010 | PERCENT | |
| Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| Summer Session Component | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| Contract Professional | | 0.00% | | 0.00% | 0.00% |
| Classified | 1.00 | 100.00% | 1.00 | 100.00% | 0.00% |
| Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | 1.00 | 100% | 1.00 | 100% | 0.00% |
| | | | | | |
| PERSONAL SERVICES | | | | | |
| 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| 1125 Classified | 47,188 | 47.27% | 47,188 | 46.23% | 0.00% |
| GTA's | | 0.00% | | 0.00% | 0.00% |
| Per Diem | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | 47,188 | 47.27% | 47,188 | 46.23% | 0.00% |
| 1140 Employee Benefits | 13,615 | 13.64% | 14,160 | 13.87% | 4.00% |
| TOTAL PERSONAL SERVICES | 60,803 | 60.90% | 61,348 | 60.10% | 0.90% |
| OPERATING COSTS | | | | | |
| 2100 Contracted Services | 15,146 | 15.17% | 18,018 | 17.65% | 18.96% |
| 2200 Supplies and Materials | 562 | 0.56% | 500 | 0.49% | -10.98% |
| 2300 Communications | 3,083 | 3.09% | 3,177 | 3.11% | 3.06% |
| 2400 Travel | 5,255 | 5.26% | 3,960 | 3.88% | -24.64% |
| 2500 Rent | 1,415 | 1.42% | 1,505 | 1.47% | 6.36% |
| 2600 Utilities | 461 | 0.46% | 475 | 0.47% | 3.03% |
| 2700 Repair and Maintenance | 124 | 0.12% | 100 | 0.10% | -19.58% |
| 2800 Other | 12,986 | 13.01% | 13,000 | 12.73% | 0.11% |
| TOTAL OPERATING EXPENSES | 39,032 | 39.10% | 40,735 | 39.90% | 4.36% |
| EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| TRANSFERS | | 0.00% | | 0.00% | 0.00% |
| TOTAL EXPENDITURES BY OBJECT | 99,835 | 100.00% | 102,083 | 100.00% | 2.25% |

This state special revenue funding is from an annual account maintenance fees paid by non-resident participants in the savings plan program. For FY2010, additional contract service expenses will be incurred due to the need for an RFP to bring on additional investment managers for the program.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | Code | |
|---|----------------|----------------|----------------|----------------|-----------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 02 | |
| ACCOUNTING ENTITY | | Program | | Code | |
| RURAL PHYSICIAN INCENTIVE PROGRAM - STATUTORY APPROPRIATION | | | | 02943 | |
| DESCRIPTION OF ACTIVITY | ACTUAL | | BUDGETED | | PERCENT INCR. (DECR.) |
| | FY 2009 | PERCENT | FY 2010 | PERCENT | |
| Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| Summer Session Component | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| Contract Professional | | 0.00% | | 0.00% | 0.00% |
| Classified | 0.15 | 100.00% | 0.30 | 100.00% | 100.00% |
| Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | 0.15 | 100% | 0.30 | 100% | 100.00% |
| PERSONAL SERVICES | | | | | |
| 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| 1125 Classified | 7,989 | 4.22% | 12,000 | 5.45% | 50.21% |
| GTA's | | 0.00% | | 0.00% | 0.00% |
| Per Diem | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 0.00% | | 0.00% | 0.00% |
| 1140 Employee Benefits | 1,573 | 0.83% | 3,000 | 1.36% | 90.72% |
| TOTAL PERSONAL SERVICES | 9,562 | 5.05% | 15,000 | 6.82% | 56.87% |
| OPERATING COSTS | | | | | |
| 2100 Contracted Services | | 0.00% | | 0.00% | 0.00% |
| 2200 Supplies and Materials | | 0.00% | | 0.00% | 0.00% |
| 2300 Communications | | 0.00% | | 0.00% | 0.00% |
| 2400 Travel | | 0.00% | | 0.00% | 0.00% |
| 2500 Rent | | 0.00% | | 0.00% | 0.00% |
| 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| 2700 Repair and Maintenance | | 0.00% | | 0.00% | 0.00% |
| 2800 Other | | 0.00% | | 0.00% | 0.00% |
| TOTAL OPERATING EXPENSES | 0 | 0.00% | 0 | 0.00% | 0.00% |
| EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| GRANTS | 179,850 | 94.95% | 205,000 | 93.18% | 13.98% |
| TOTAL EXPENDITURES BY OBJECT | 189,412 | 100.00% | 220,000 | 100.00% | 16.15% |
| | | 0.00% | | 0.00% | 0.00% |

*****PROGRAM DESCRIPTION*****

| | FY09 Actual | FY10 Budgeted |
|------------------------|----------------|----------------|
| Beginning Fund Balance | \$756,456 | \$1,123,629 |
| Revenue | 556,585 | 616,496 |
| Expenditures | <u>189,412</u> | <u>481,750</u> |
| Ending Fund Balance | \$1,123,629 | \$1,258,375 |

The Board of Regents assesses a fee to students enrolling in a professional school or program of study, preparing to be physicians in the fields of medicine or osteopathic medicine who are supported by the state pursuant to an interstate compact for a professional education program in those fields, as those fields are defined by the compact. The fee will not exceed 16% of the annual individual medicine support fee paid by the state pursuant to 20-25-804, MCA. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of rural physicians who practice in medically underserved areas of the state that demonstrate a need for assistance in

Effective July 1, 2009 the maximum loan repayment benefit for new participants will increase to \$100,000 over a one-to five-year period of service.

MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM
Estimated Revenue and Expenses - FY 2009 and FY 2010

| | FY 2009 Actual | | | FY 2010 Estimated | | |
|--------------------------------|------------------|-----------------|---------------------|-------------------|-----------------|---------------------|
| | Annual Surcharge | No. of Students | Amount | Annual Surcharge | No. of Students | Amount |
| | | | | | | |
| | | | | | | |
| Revenue: | | | | | | |
| Medical Student Surcharges | \$ 4,384 | 106 | \$464,704.00 | \$ 4,528 | 105 | \$475,440.00 |
| Osteopathic Student Surcharges | \$ 2,912 | 7 | \$20,384.00 | \$ 3,008 | 7 | \$21,056.00 |
| STIP Earnings | | | \$14,676.35 | | | \$0.00 |
| General Fund Tranfer | | | \$56,821.25 | | | \$120,000.00 |
| Total Revenue: | | | \$556,585.60 | | | \$616,496.00 |
| | | | | | | |
| Expenses: | | | | | | |
| Loan Disbursements | | | \$179,850.00 | | | \$466,750.00 |
| Administrative Expenses | | | \$9,562.36 | | | \$15,000.00 |
| | | | | | | |
| Total Expenses: | | | \$189,412.36 | | | \$481,750.00 |
| | | | | | | |
| | | | | | | |

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | | |
|-------------------------|---|-------------------|------------|---------------------|---------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 02 | | | |
| ACCOUNTING ENTITY | Program | | Code | | | |
| | Quality Educator Loan Forgiveness Program | | 01100 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | |
| | Classified | 0.10 | 100.00% | 0.50 | 100.00% | 400.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 0.10 | 100% | 0.50 | 100% | 400.00% |
| | | | | | | |
| | PERSONAL SERVICES | | | | | |
| | 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | 1125 Classified | 6,855 | 2.03% | 29,536 | 3.24% | 330.90% |
| | GTA's | | 0.00% | | 0.00% | 0.00% |
| | Per Diem | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 6,855 | 2.03% | 29,536 | 3.24% | 330.90% |
| | 1140 Employee Benefits | | 0.00% | 0 | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES | 6,855 | 2.03% | 29,536 | 3.24% | 330.90% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | | 0.00% | | 0.00% | 0.00% |
| | 2200 Supplies and Materials | | 0.00% | | 0.00% | 0.00% |
| | 2300 Communications | | 0.00% | | 0.00% | 0.00% |
| | 2400 Travel | | 0.00% | | 0.00% | 0.00% |
| | 2500 Rent | | 0.00% | | 0.00% | 0.00% |
| | 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | | 0.00% | | 0.00% | 0.00% |
| | 2800 Other (GSL Time and Effort) | | 0.00% | | 0.00% | 0.00% |
| | TOTAL OPERATING EXPENSES | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| | GRANTS | 330,785 | 97.97% | 881,409 | 96.76% | 166.46% |
| | TOTAL EXPENDITURES BY OBJECT | 337,639 | 100.00% | 910,945 | 100.00% | 169.80% |
| | | | | | | |

The 2007 legislature created a quality educator loan forgiveness program for teachers serving in critical shortage areas of the state, as defined by subject area or geography by the Board of Public Education and the Office of Public Instruction. The 2009 legislature continued general fund support for the program.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | | |
|---|----------------------------------|-------------------|------------|---------------------|---------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 03 | | | |
| ACCOUNTING ENTITY | Program | | Code | | | |
| | IMPROVING TEACHER QUALITY GRANT | | 03183 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| Contract Faculty (AY Equivalent) | | | 0.00% | | 0.00% | 0.00% |
| Summer Session Component (1) | | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| Contract Administrative | | | 0.00% | 0.00 | 0.00% | 0.00% |
| Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| Classified | | | 0.00% | | 0.00% | 0.00% |
| Graduate Teaching Assistant | | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | | 0.00 | 0% | 0.00 | 0% | 0.00% |
| PERSONAL SERVICES | | | | | | |
| 1123 Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| 1128 Contract Administrative | | 9,680 | 2.67% | 9,680 | 2.66% | 0.00% |
| 1124 Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| 1125 Classified | | | 0.00% | | 0.00% | 0.00% |
| GTA's | | | 0.00% | | 0.00% | 0.00% |
| Part-time | | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 9,680 | 2.67% | 9,680 | 2.66% | 0.00% |
| 1140 Employee Benefits | | 5,138 | 1.42% | 5,138 | 1.41% | 0.00% |
| TOTAL PERSONAL SERVICES/Per Diem | | 14,818 | 4.09% | 14,818 | 4.08% | 0.00% |
| OPERATING COSTS | | | | | | |
| 2100 Contracted Services | | | 0.00% | | 0.00% | 0.00% |
| 2200 Supplies and Materials | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| 2300 Communications | | 3 | 0.00% | 10 | 0.00% | 233.33% |
| 2400 Travel | | 890 | 0.25% | 1,100 | 0.30% | 23.60% |
| 2500 Rent | | | 0.00% | | 0.00% | 0.00% |
| 2600 Utilities | | | 0.00% | | 0.00% | 0.00% |
| 2700 Repair and Maintenance | | | 0.00% | | 0.00% | 0.00% |
| 2800 Other | | 1,679 | 0.46% | 1,463 | 0.40% | -12.86% |
| TOTAL OPERATING EXPENSES | | 2,572 | 0.71% | 2,573 | 0.71% | 0.04% |
| EQUIPMENT AND CAPITAL | | | 0.00% | | 0.00% | 0.00% |
| GRANTS | | 345,342 | 95.21% | 346,156 | 95.22% | 0.24% |
| TOTAL EXPENDITURES BY OBJECT | | 362,732 | 100.00% | 363,547 | 100.00% | 0.22% |

*** PROGRAM DESCRIPTION ***

Federal Title II regulations allows 5% for expenses related to the administration of the Improving Teacher Quality Grants.

A portion of the Director of Academic Initiatives will be charged to this grant. The balance of this position will be charged to the general fund in the Administration Program.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | | | Code | |
|-------------------------|---|-------------------|---------|---------------------|-------------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 05 | |
| ACCOUNTING ENTITY | Program | | | | Code | |
| | MONTANA UNIVERSITY SYSTEM GROUP INSURANCE | | | | 06008/06009 | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 1.00 | 20.00% | 1.00 | 20.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | 4.00 | 80.00% | 4.00 | 80.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 5.00 | 100% | 5.00 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 81,120 | 0.11% | 81,120 | 0.11% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | 145,242 | 0.21% | 145,242 | 0.19% | 0.00% |
| | Other Comp (Term Pay/Comp Abs) | 12,573 | 0.02% | 15,100 | 0.02% | 20.10% |
| | Total Salaries | 238,935 | 0.34% | 241,462 | 0.31% | 1.06% |
| | Employee Benefits | 72,934 | 0.10% | 75,851 | 0.10% | 4.00% |
| | TOTAL PERSONAL SERVICES | 311,869 | 0.44% | 317,313 | 0.41% | 1.75% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 4,566,474 | 6.46% | 4,750,000 | 6.19% | 4.02% |
| | 2200 Supplies and Materials | 24,270 | 0.03% | 25,000 | 0.03% | 3.01% |
| | 2300 Communications | 10,313 | 0.01% | 11,000 | 0.01% | 6.66% |
| | 2400 Travel | 12,001 | 0.02% | 12,000 | 0.02% | -0.01% |
| | 2500 Rent | 10,196 | 0.01% | 11,000 | 0.01% | 7.89% |
| | 2600 Utilities | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | 5,455 | 0.01% | 5,500 | 0.01% | 0.82% |
| | 2800 Other | 937,949 | 1.33% | 985,000 | 1.28% | 5.02% |
| | TOTAL OPERATING EXPENSES | 5,566,658 | 7.87% | 5,799,500 | 7.55% | 4.18% |
| | EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| | BENEFITS AND CLAIMS | 64,845,726 | 91.69% | 70,681,841 | 92.04% | 9.00% |
| | TOTAL EXPENDITURES BY OBJECT | 70,724,253 | 100.00% | 76,798,654 | 100.00% | 8.59% |

*** PROGRAM DESCRIPTION ***

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. All university system employees and eligible dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | | |
|-------------------------|---|-------------------|------------|---------------------|---------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 06 | | | |
| ACCOUNTING ENTITY | Program | | Code | | | |
| | MINORITY ACHIEVEMENT | | 01100 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Administrative | 1.00 | 100.00% | 1.00 | 100.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | 0.00 | 0.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other {vacancy} | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 1.00 | 100% | 1.00 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 50,279 | 64.71% | 46,607 | 66.13% | -7.30% |
| | Contract Professional | | 0.00% | | | |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Other Compensation | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 50,279 | 64.71% | 46,607 | 66.13% | -7.30% |
| | Employee Benefits | 16,489 | 21.22% | 15,536 | 22.05% | -5.78% |
| | TOTAL PERSONAL SERVICES/Per Diem | 66,768 | 85.93% | 62,143 | 88.18% | -6.93% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 54 | 0.07% | 50 | 0.07% | -7.41% |
| | 2200 Supplies and Materials | 1,890 | 2.43% | 1,000 | 1.42% | -47.09% |
| | 2300 Communications | 969 | 1.25% | 1,000 | 1.42% | 3.20% |
| | 2400 Travel | 6,530 | 8.40% | 5,382 | 7.64% | -17.58% |
| | 2500 Rent | | 0.00% | 0 | 0.00% | 0.00% |
| | 2600 Utilities | | 0.00% | 0 | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | | 0.00% | 0 | 0.00% | 0.00% |
| | 2800 Other | 1,489 | 1.92% | 900 | 1.28% | -39.56% |
| | TOTAL OPERATING EXPENSES | 10,932 | 14.07% | 8,331 | 11.82% | -23.79% |
| | EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| | GRANTS | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 77,700 | 100.00% | 70,474 | 100.00% | -9.30% |

*** PROGRAM DESCRIPTION ***

This program is responsible for American Indian and minority recruitment, enrollment, retention and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for all.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | Code | | | |
|--|--|-------------------|------------|---------------------|---------|-----------------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | PROGRAM 06 | | | |
| ACCOUNTING ENTITY | | Program | Code | | | |
| Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP) | | | 03042 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| Contract Faculty (AY Equivalent) | | | 0.00% | | 0.00% | 0.00% |
| Summer Session Component (1) | | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | 1.00 | 15.38% | 1.00 | 15.38% | 0.00% |
| Contract Professional | | | 0.00% | | 0.00% | |
| Classified | | 5.50 | 84.62% | 5.50 | 84.62% | 0.00% |
| Graduate Teaching Assistant | | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | | 6.50 | 100% | 6.50 | 100% | 0.00% |
| PERSONAL SERVICES | | | | | | |
| Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | 68,182 | 2.36% | 68,182 | 1.96% | 0.00% |
| Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| Classified | | 184,861 | 6.39% | 189,797 | 5.45% | 2.67% |
| Part-time | | | 0.00% | | 0.00% | 0.00% |
| Other Compensation | | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 253,043 | 8.75% | 257,979 | 7.41% | 1.95% |
| Employee Benefits | | 86,782 | 3.00% | 89,253 | 2.56% | 2.85% |
| TOTAL PERSONAL SERVICES/Per Diem | | 339,825 | 11.75% | 347,232 | 9.98% | 2.18% |
| OPERATING COSTS | | | | | | |
| 2100 Contracted Services | | 104,312 | 3.61% | 129,162 | 3.71% | 23.82% |
| 2200 Supplies and Materials | | 37,529 | 1.30% | 49,529 | 1.42% | 31.98% |
| 2300 Communications | | 7,272 | 0.25% | 8,550 | 0.25% | 17.57% |
| 2400 Travel | | 119,378 | 4.13% | 145,378 | 4.18% | 21.78% |
| 2500 Rent | | 28,955 | 1.00% | 32,280 | 0.93% | 11.48% |
| 2600 Utilities | | 0 | 0.00% | | 0.00% | 0.00% |
| 2700 Repair and Maintenance | | 401 | 0.01% | 425 | 0.01% | 5.99% |
| 2800 Other | | 47,225 | 1.63% | 56,125 | 1.61% | 18.84% |
| TOTAL OPERATING EXPENSES | | 345,072 | 11.93% | 421,449 | 12.11% | 22.13% |
| EQUIPMENT AND CAPITAL | | | 0.00% | | 0.00% | 0.00% |
| GRANTS | | 1,307,891 | | 1,811,375 | | |
| TRANSFERS | | 900,000 | 31.11% | 900,000 | 25.86% | 0.00% |
| TOTAL EXPENDITURES BY OBJECT | | 2,892,788 | 100.00% | 3,480,056 | 100.00% | 20.30% |

***** PROGRAM DESCRIPTION *****

Montana GEAR UP operates under a six-year discretionary federal grant awarded in 2005 by the U.S Department of Education to the Office of the Commissioner of Higher Education. Montana GEAR UP believes that postsecondary education is possible for all Montana students, regardless of economic background, and strives to empower them to realize that ambition. Montana GEAR UP brings this message to middle and high schools, students, parents and the community through early college and career awareness activities, scholarships, financial aid information, and improved academic support to help raise the expectations and achievement of all. The program serves an entire cohort of students beginning no later than the seventh grade and follows the cohort through high school. Grant funds are also used to provide college scholarships to GEAR UP students.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | | Code | | |
|-------------------------|--|-------------------|---------|---------------------|---------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | | PROGRAM 6 | | |
| ACCOUNTING ENTITY | Program | | | Code | | |
| | GEAR UP (SCHOLARSHIP COMPONENT FROM THE FIRST AWARD) | | | 03411 | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 0.00 | 0% | 0.00 | 0% | 0.00% |
| | | | | | | |
| | PERSONAL SERVICES | | | | | |
| | 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | 1125 Classified | | 0.00% | | 0.00% | 0.00% |
| | GTA's | | 0.00% | | 0.00% | 0.00% |
| | Per Diem | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | | 0.00% | | 0.00% | 0.00% |
| | 1140 Employee Benefits | | 0.00% | | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES/Per Diem | | 0.00% | 0 | 0.00% | 0.00% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | | 0.00% | | 0.00% | 0.00% |
| | 2200 Supplies and Materials | | 0.00% | | 0.00% | 0.00% |
| | 2300 Communications | | 0.00% | | 0.00% | 0.00% |
| | 2400 Travel | | 0.00% | | 0.00% | 0.00% |
| | 2500 Rent | | 0.00% | | 0.00% | 0.00% |
| | 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | | 0.00% | | 0.00% | 0.00% |
| | 2800 Other - Scholarships/Fellowships | 186,444 | 100.00% | 0 | 0.00% | -100.00% |
| | TOTAL OPERATING EXPENSES | 186,444 | 100.00% | 0 | 0.00% | -100.00% |
| | EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| | GRANTS | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 186,444 | 100.00% | 0 | 0.00% | -100.00% |
| | | | 0.00% | | 0.00% | 0.00% |

PROGRAM DESCRIPTION

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | Code | | |
|---|--|-------------------|---------|---------------------|---------|-----------------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 06 | | |
| ACCOUNTING ENTITY | | Program | | Code | | |
| EDUCATIONAL TALENT SEARCH | | | | 03806 | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| Contract Faculty (AY Equivalent) | | | 0.00% | | 0.00% | 0.00% |
| Summer Session Component (1) | | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | 1.00 | 8.73% | 1.00 | 8.73% | 0.00% |
| Contract Professional | | | 0.00% | | 0.00% | |
| Classified | | 10.45 | 91.27% | 10.45 | 91.27% | 0.00% |
| Graduate Teaching Assistant | | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | | 11.45 | 100% | 11.45 | 100% | 0.00% |
| PERSONAL SERVICES | | | | | | |
| Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | 67,246 | 10.20% | 56,936 | 9.74% | -15.33% |
| Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| Classified | | 275,153 | 41.73% | 250,596 | 42.86% | -8.92% |
| Part-time | | | 0.00% | | 0.00% | 0.00% |
| Other Compensation | | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 342,399 | 51.93% | 307,532 | 52.60% | -10.18% |
| Employee Benefits | | 132,239 | 20.06% | 130,685 | 22.35% | -1.18% |
| TOTAL PERSONAL SERVICES/Per Diem | | 474,638 | 71.99% | 438,217 | 74.95% | -7.67% |
| OPERATING COSTS | | | | | | |
| 2100 Contracted Services | | 27,756 | 4.21% | 8,000 | 1.37% | -71.18% |
| 2200 Supplies and Materials | | 20,125 | 3.05% | 7,000 | 1.20% | -65.22% |
| 2300 Communications | | 8,916 | 1.35% | 10,990 | 1.88% | 23.26% |
| 2400 Travel | | 73,126 | 11.09% | 70,000 | 11.97% | -4.27% |
| 2500 Rent | | 20,103 | 3.05% | 22,800 | 3.90% | 13.42% |
| 2600 Utilities | | 0 | 0.00% | | 0.00% | 0.00% |
| 2700 Repair and Maintenance | | 0 | 0.00% | | 0.00% | 0.00% |
| 2800 Other | | 34,674 | 5.26% | 27,687 | 4.74% | -20.15% |
| TOTAL OPERATING EXPENSES | | 184,700 | 28.01% | 146,477 | 25.05% | -20.69% |
| EQUIPMENT AND CAPITAL | | | 0.00% | | 0.00% | 0.00% |
| GRANTS | | | | | | |
| TRANSFERS | | | 0.00% | | 0.00% | 0.00% |
| TOTAL EXPENDITURES BY OBJECT | | 659,338 | 100.00% | 584,694 | 100.00% | -11.32% |

***** PROGRAM DESCRIPTION *****

Montana Educational Talent Search creates a long-term academic contract with middle school students that subsequently provides academic support, skills building and counseling to encourage the planning and preparation and pursuit of a post-secondary education. The program is federally funded.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | | |
|-------------------------|---|-----------|------------|-----------|---------|-----------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 07 | | | |
| ACCOUNTING ENTITY | Program | | Code | | | |
| | MUS SELF FUNDED WORKERS' COMPENSATION PROGRAM | | 06082 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL | | BUDGETED | | PERCENT INCR. (DECR.) |
| | | FY 2008 | PERCENT | FY 2009 | PERCENT | |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 1.00 | 100.00% | 1.00 | 100.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 1.00 | 100% | 1.00 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 63,930 | 1.73% | 63,930 | 1.73% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Other Compensation | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 63,930 | 1.73% | 63,930 | 1.73% | 0.00% |
| | Employee Benefits | 17,465 | 0.47% | 18,165 | 0.49% | 4.01% |
| | TOTAL PERSONAL SERVICES/Per Diem | 81,395 | 2.20% | 82,095 | 2.23% | 0.86% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 567,043 | 15.33% | 576,100 | 15.63% | 1.60% |
| | 2200 Supplies and Materials | 611 | 0.02% | 1,000 | 0.03% | 63.67% |
| | 2300 Communications | 2,600 | 0.07% | 5,000 | 0.14% | 92.31% |
| | 2400 Travel | 1,509 | 0.04% | 2,500 | 0.07% | 65.67% |
| | 2500 Rent | 6,571 | 0.18% | 7,800 | 0.21% | 18.70% |
| | 2600 Utilities | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2800 Other (Dues, Meeting Costs) | 29,600 | 0.80% | 31,700 | 0.86% | 7.09% |
| | TOTAL OPERATING EXPENSES | 607,934 | 16.43% | 624,100 | 16.93% | 2.66% |
| | BENEFITS AND CLAIMS | 3,010,701 | 81.37% | 2,980,000 | 80.84% | -1.02% |
| | TOTAL EXPENDITURES BY OBJECT | 3,700,030 | 100.00% | 3,686,195 | 100.00% | -0.37% |

***** PROGRAM DESCRIPTION *****

The Montana Board of Regents created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | Code | | |
|--|-------------------------------------|-------------------|---------|---------------------|---------|-----------------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 08 | | |
| ACCOUNTING ENTITY | | Program | | Code | | |
| WORKFORCE DEVELOPMENT PROGRAM - CARL PERKINS | | | | 01100/03215/03951 | | |
| | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Administrative | 1.00 | 20.00% | 0.40 | 8.00% | -60.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | 4.00 | 80.00% | 4.60 | 92.00% | 15.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other (vacancies) | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 5.00 | 100% | 5.00 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 49,345 | 0.87% | 49,345 | 0.86% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | 150,199 | 2.65% | 150,199 | 2.63% | 0.00% |
| | Other Compensation | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 199,544 | 3.52% | 199,544 | 3.49% | 0.00% |
| | Employee Benefits | 57,343 | 1.01% | 59,637 | 1.04% | 4.00% |
| | TOTAL PERSONAL SERVICES | 256,887 | 4.53% | 259,181 | 4.54% | 0.89% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 16,292 | 0.29% | 16,500 | 0.29% | 1.28% |
| | 2200 Supplies and Materials | 4,572 | 0.08% | 4,500 | 0.08% | -1.57% |
| | 2300 Communications | 5,796 | 0.10% | 6,000 | 0.11% | 3.52% |
| | 2400 Travel | 16,900 | 0.30% | 17,000 | 0.30% | 0.59% |
| | 2500 Rent | 23,460 | 0.41% | 26,040 | 0.46% | 11.00% |
| | 2600 Utilities | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2700 Repair & Maintenance | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2800 Other | 20,458 | 0.36% | 21,000 | 0.37% | 2.65% |
| | TOTAL OPERATING EXPENSES | 87,478 | 1.54% | 91,040 | 1.59% | 4.07% |
| | Equipment | | | | | |
| | GRANTS | 2,117,785 | 37.32% | 2,139,938 | 37.45% | 1.05% |
| | TRANSFERS TO OPI | 3,212,650 | 56.61% | 3,223,712 | 56.42% | 0.34% |
| | TOTAL EXPENDITURES BY OBJECT | 5,674,800 | 100.00% | 5,713,871 | 100.00% | 0.69% |

***** PROGRAM DESCRIPTION *****

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education. The formula and competitive grants fund equipment, faculty and other support directly to vocational education programs in two-year postsecondary institutions. Tech Prep grants are allocated across five regions in Montana to support planning, collaboration and integration of the vocational education infrastructure and curricula at postsecondary institutions in each region.

The program is required to maintain \$90,091 in general fund support of administrative costs for Carl Perkins and Tech Prep. The fund has a 5% cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | Code | | |
|-------------------------------------|--|-------------------|---------|---------------------|---------|-----------------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 08 | | |
| ACCOUNTING ENTITY | | Program | | Code | | |
| WORKFORCE DEVELOPMENT / WIRED GRANT | | | | 03160 | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| Contract Faculty (AY Equivalent) | | | 0.00% | | 0.00% | 0.00% |
| Summer Session Component (1) | | | 0.00% | | 0.00% | 0.00% |
| Total Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | | 0.00% | | 0.00% | 0.00% |
| Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| Classified | | 1.00 | 100.00% | 0.50 | 100.00% | -50.00% |
| Graduate Teaching Assistant | | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other | | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | | 1.00 | 100% | 0.50 | 100% | -50.00% |
| TOTAL FY FTE STUDENTS | | | | | | 0.00% |
| (1) Instruction Program Only | | | | | | |
| PERSONAL SERVICES | | | | | | |
| Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | | 0.00% | | 0.00% | 0.00% |
| Contract Professional | | | 0.00% | | 0.00% | 0.00% |
| Classified | | 77,679 | 5.54% | 38,840 | 1.70% | -50.00% |
| Part-time | | | 0.00% | | 0.00% | 0.00% |
| Other Compensation | | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 77,679 | 5.54% | 38,840 | 1.70% | -50.00% |
| Employee Benefits | | 23,478 | 1.67% | 12,209 | 0.53% | -48.00% |
| TOTAL PERSONAL SERVICES | | 101,157 | 7.22% | 51,049 | 2.23% | -49.53% |
| OPERATING COSTS | | | | | | |
| 2100 Contracted Services | | 413 | 0.03% | 400 | 0.02% | -3.15% |
| 2200 Supplies and Materials | | 130 | 0.01% | 60 | 0.00% | -53.85% |
| 2300 Communications | | 1,908 | 0.14% | 1,000 | 0.04% | -47.59% |
| 2400 Travel | | 13,746 | 0.98% | 6,000 | 0.26% | -56.35% |
| 2500 Rent | | 6,303 | 0.45% | 3,467 | 0.15% | -44.99% |
| 2600 Utilities | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| 2700 Repair and Maintenance | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| 2800 Other | | 7,736 | 0.55% | 3,000 | 0.13% | -61.22% |
| TOTAL OPERATING EXPENSES | | 30,236 | 2.16% | 13,927 | 0.61% | -53.94% |
| EQUIPMENT AND CAPITAL | | | 0.00% | | 0.00% | 0.00% |
| GRANTS | | 1,270,558 | 90.63% | 2,225,361 | 97.16% | 75.15% |
| TRANSFERS | | | 0.00% | | 0.00% | 0.00% |
| TOTAL EXPENDITURES BY OBJECT | | 1,401,951 | 100.00% | 2,290,337 | 100.00% | 63.37% |

*** PROGRAM DESCRIPTION ***

The federally funded e Workforce Innovation in Regional Economic Development grant, is intended to catalyze the creation of high-skill and high-wage opportunities for American workers within the context of regional economies. The Grant is scheduled to be closed out by December 31, 2009.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| | | Name | | Code | | |
|-------------------------|-------------------------------------|-------------------|---------|---------------------|---------|-----------------------------|
| UNIT | COMMISSIONER OF HIGHER EDUCATION | | | PROGRAM 11 | | |
| | | Program | | Code | | |
| ACCOUNTING ENTITY | TRIBAL COLLEGE ASSISTANCE | | | 01100 | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 0.00 | 0% | 0.00 | 0% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | 1125 Classified | | 0.00% | | 0.00% | 0.00% |
| | GTA's | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 1140 Employee Benefits | | 0.00% | | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | | 0.00% | | 0.00% | 0.00% |
| | 2200 Supplies and Materials | | 0.00% | | 0.00% | 0.00% |
| | 2300 Communications | | 0.00% | | 0.00% | 0.00% |
| | 2400 Travel | | 0.00% | | 0.00% | 0.00% |
| | 2500 Rent | | 0.00% | | 0.00% | 0.00% |
| | 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | | 0.00% | | 0.00% | 0.00% |
| | 2800 Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL OPERATING EXPENSES | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | GRANTS | 450,002 | 100.00% | 441,002 | 100.00% | -2.00% |
| | TRANSFERS | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 450,002 | 100.00% | 441,002 | 100.00% | -2.00% |

*** PROGRAM DESCRIPTION ***

The purpose of this appropriation is to provide "financial assistance to resident non-beneficiary students attending tribally controlled community colleges in Montana" according to the provisions of 20-25-428 MCA. The Legislature appropriated \$450,002 for fiscal year 2009. The budgets have been reduced by the legislature by 2% for fiscal year 2010.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| | | Name | | Code | | |
|-------------------------|---|---------|---------|------------|---------|------------------|
| UNIT | COMMISSIONER OF HIGHER EDUCATION | | | PROGRAM 11 | | |
| | | Program | | Code | | |
| ACCOUNTING ENTITY | TRIBAL COLLEGE ASSISTANCE - NON-BENEFICIARY ASSISTANCE INCREASE OTO | | | 01100 | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL | | BUDGETED | | PERCENT |
| | | FY 2009 | PERCENT | FY 2010 | PERCENT | INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 0.00 | 0% | 0.00 | 0% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | 1125 Classified | | 0.00% | | 0.00% | 0.00% |
| | GTA's | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 1140 Employee Benefits | | 0.00% | | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES/Per Diem | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | | 0.00% | | 0.00% | 0.00% |
| | 2200 Supplies and Materials | | 0.00% | | 0.00% | 0.00% |
| | 2300 Communications | | 0.00% | | 0.00% | 0.00% |
| | 2400 Travel | | 0.00% | | 0.00% | 0.00% |
| | 2500 Rent | | 0.00% | | 0.00% | 0.00% |
| | 2600 Utilities | | 0.00% | | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | | 0.00% | | 0.00% | 0.00% |
| | 2800 Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL OPERATING EXPENSES | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | GRANTS | 493,548 | 100.00% | 450,000 | 100.00% | -8.82% |
| | TRANSFERS | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 493,548 | 100.00% | 450,000 | 100.00% | -8.82% |

*** PROGRAM DESCRIPTION ***

The Legislature approved a one-time-only general fund increase of \$450,000 in fiscal year 2010 for non-beneficiary student assistance. When added to the base budget, the non-beneficiary student assistance is approximately equal to the statutory maximum allocation of \$3,024 general fund per student FTE, based upon the historical FTE enrollment averages.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | | Name | | Code | | |
|--|--|------------|---------|------------|---------|-----------------------|
| COMMISSIONER OF HIGHER EDUCATION | | | | PROGRAM 12 | | |
| ACCOUNTING ENTITY | | Program | | Code | | |
| GUARANTEED STUDENT LOAN PROGRAM-FEDERAL FUND | | | | 03401 | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL | | BUDGETED | | PERCENT INCR. (DECR.) |
| | | FY 2009 | PERCENT | FY 2010 | PERCENT | |
| Contract Faculty (AY Equivalent) | | | 0.00% | | 0.00% | 0.00% |
| Contract Administrative | | | 0.00% | | 0.00% | 0.00% |
| Contract Professional | | | | | | |
| Classified | | | 0.00% | | 0.00% | 0.00% |
| Graduate Teaching Assistant | | | 0.00% | | 0.00% | 0.00% |
| Graduate Research Assistant | | | 0.00% | | 0.00% | 0.00% |
| Part-time and Other (vacancies) | | | 0.00% | | 0.00% | 0.00% |
| TOTAL FTEs | | 0.00 | 0% | 0.00 | 0% | 0.00% |
| PERSONAL SERVICES | | | | | | |
| 1123 Contract Faculty | | | 0.00% | | 0.00% | 0.00% |
| 1128 Contract Administrative | | | 0.00% | | 0.00% | 0.00% |
| 1124 Contract Professional | | | | | | |
| 1125 Classified | | | 0.00% | | 0.00% | 0.00% |
| Termination Payout | | | 0.00% | | 0.00% | 0.00% |
| Part-time | | | 0.00% | | 0.00% | 0.00% |
| Total Salaries | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| 1140 Employee Benefits | | | 0.00% | | 0.00% | 0.00% |
| TOTAL PERSONAL SERVICES/Per Diem | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| Less: Vacancy Savings | | | 0.00% | | 0.00% | 0.00% |
| Net: Personal Services | | 0 | 0.00% | 0 | 0.00% | 0.00% |
| OPERATING COSTS | | | | | | |
| 2100 Contracted Services | | 804,363 | 4.56% | 850,000 | 3.45% | 5.67% |
| 2200 Supplies and Materials | | | 0.00% | | 0.00% | 0.00% |
| 2300 Communications | | | 0.00% | | 0.00% | 0.00% |
| 2400 Travel | | | 0.00% | | 0.00% | 0.00% |
| 2500 Rent | | | 0.00% | | 0.00% | 0.00% |
| 2600 Utilities | | | 0.00% | | 0.00% | 0.00% |
| 2700 Repair and Maintenance | | | 0.00% | | 0.00% | 0.00% |
| 2800 Other | | 0 | 0.00% | | 0.00% | 0.00% |
| TOTAL OPERATING EXPENSES | | 804,363 | 4.56% | 850,000 | 3.45% | 5.67% |
| TRANSFER TO OPERATING FUND | | | 0.00% | | 0.00% | 0.00% |
| CLAIMS PURCHASES | | 16,850,592 | 95.44% | 23,771,179 | 96.55% | 41.07% |
| TOTAL EXPENDITURES BY OBJECT | | 17,654,955 | 100.00% | 24,621,179 | 100.00% | 39.46% |

*** PROGRAM DESCRIPTION ***

GSL operates under federal regulation with federal funds to guarantee student loans that are made by private lenders to higher education students in Montana. GSL purchases and services student loans that are in default, works with students to prevent default, collects the outstanding balance from the defaulted loans for repayment to the US Department of Education.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | | Code | | | |
|-------------------------|--|-------------------|----------------|---------------------|----------------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | | PROGRAM 12 | | | |
| ACCOUNTING ENTITY | Program | | Code | | | |
| | GUARANTEED STUDENT LOAN PROGRAM-OPERATING FUND | | 03400 | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL FY 2009 | PERCENT | BUDGETED FY 2010 | PERCENT | PERCENT INCR. (DECR.) |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Administrative | 3.00 | 5.34% | 3.00 | 5.34% | 0.00% |
| | Contract Professional | | | | | |
| | Classified | 53.20 | 94.66% | 53.20 | 94.66% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 56.20 | 100% | 56.20 | 100% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | Contract Administrative | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Contract Professional | | | | | |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Other Compensation | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Part Time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Employee Benefits | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Termination Pay | | | | | |
| | TOTAL PERSONAL SERVICES/Per Diem | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | Less: Vacancy Savings | | 0.00% | | 0.00% | 0.00% |
| | Net: Personal Services | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 1,871,432 | 19.61% | 1,984,575 | 16.82% | 6.05% |
| | 2200 Supplies and Materials | 42,494 | 0.45% | 50,776 | 0.43% | 19.49% |
| | 2300 Communications | 202,623 | 2.12% | 255,757 | 2.17% | 26.22% |
| | 2400 Travel | 42,264 | 0.44% | 69,000 | 0.58% | 63.26% |
| | 2500 Rent | 46,278 | 0.49% | 50,804 | 0.43% | 9.78% |
| | 2600 Utilities | 24,987 | 0.26% | 25,736 | 0.22% | 3.00% |
| | 2700 Repair and Maintenance | 7,649 | 0.08% | 8,980 | 0.08% | 17.41% |
| | 2800 Other | 887,921 | 9.31% | 914,558 | 7.75% | 3.00% |
| | TOTAL OPERATING EXPENSES | 3,125,647 | 32.76% | 3,360,187 | 28.48% | 7.50% |
| | EQUIPMENT AND CAPITAL | 13,314 | 0.14% | 9,029 | 0.08% | -32.18% |
| | COLLECTION RECOVERIES SHARE | 6,306,603 | 66.10% | 8,302,010 | 70.35% | 31.64% |
| | TRANSFER TO GEAR UP | 65,091 | 0.68% | 85,000 | 0.72% | 30.59% |
| | DEBT SERVICE | 30,798 | 0.32% | 44,000 | 0.37% | 42.86% |
| | TOTAL EXPENDITURES BY OBJECT | 9,541,453 | 100.00% | 11,800,226 | 100.00% | 23.67% |

*** PROGRAM DESCRIPTION ***

GSL operates under federal regulations which requires the agency to account for FFELP activities and other student loan activities in an agency operating fund. Revenue for loan processing and issuance, account maintenance, default aversion and GSL's share of collection recoveries are recorded in the operating fund.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

| UNIT | Name | Code | | | | |
|-------------------------|---|------------|---------|----------|---------|-----------------------------|
| | COMMISSIONER OF HIGHER EDUCATION | PROGRAM 13 | | | | |
| ACCOUNTING ENTITY | Program | Code | | | | |
| | BOARD OF REGENTS | 01100 | | | | |
| DESCRIPTION OF ACTIVITY | | ACTUAL | | BUDGETED | | PERCENT INCREASE (DECREASE) |
| | | FY 2009 | PERCENT | FY 2010 | PERCENT | |
| | Contract Faculty (AY Equivalent) | | 0.00% | | 0.00% | 0.00% |
| | Summer Session Component (1) | | 0.00% | | 0.00% | 0.00% |
| | Total Contract Faculty | 0.00 | 0.00% | 0.00 | 0.00% | 0.00% |
| | Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | Classified | | 0.00% | | 0.00% | 0.00% |
| | Graduate Teaching Assistant | | 0.00% | | 0.00% | 0.00% |
| | Graduate Research Assistant | | 0.00% | | 0.00% | 0.00% |
| | Part-time and Other | | 0.00% | | 0.00% | 0.00% |
| | TOTAL FTEs | 0.00 | 0% | 0.00 | 0% | 0.00% |
| | PERSONAL SERVICES | | | | | |
| | 1123 Contract Faculty | | 0.00% | | 0.00% | 0.00% |
| | 1128 Contract Administrative | | 0.00% | | 0.00% | 0.00% |
| | 1124 Contract Professional | | 0.00% | | 0.00% | 0.00% |
| | 1125 Classified | | 0.00% | | 0.00% | 0.00% |
| | GTA's | | 0.00% | | 0.00% | 0.00% |
| | Part-time | | 0.00% | | 0.00% | 0.00% |
| | Total Salaries | | 0.00% | 0 | 0.00% | 0.00% |
| | 1140 Employee Benefits | | 0.00% | | 0.00% | 0.00% |
| | TOTAL PERSONAL SERVICES/PER DIEM | 4,800 | 25.20% | 6,300 | 13.15% | 31.25% |
| | OPERATING COSTS | | | | | |
| | 2100 Contracted Services | 9,232 | 4.85% | 605 | 1.26% | -93.45% |
| | 2200 Supplies and Materials | 2,515 | 1.44% | 9,670 | 20.18% | 284.49% |
| | 2300 Communications | 1,712 | 0.76% | 1,061 | 2.21% | -38.03% |
| | 2400 Travel | 24,202 | 56.04% | 22,000 | 45.91% | -9.10% |
| | 2500 Rent | 675 | 0.00% | 120 | 0.25% | -82.22% |
| | 2600 Utilities | 0 | 0.00% | 0 | 0.00% | 0.00% |
| | 2700 Repair and Maintenance | 200 | 0.00% | 0 | 0.00% | -100.00% |
| | 2800 Other | 7,526 | 11.70% | 8,160 | 17.03% | 8.42% |
| | TOTAL OPERATING EXPENSES | 46,062 | 74.80% | 41,616 | 86.85% | -9.65% |
| | EQUIPMENT AND CAPITAL | | 0.00% | | 0.00% | 0.00% |
| | TRANSFERS | | 0.00% | | 0.00% | 0.00% |
| | TOTAL EXPENDITURES BY OBJECT | 50,862 | 100.00% | 47,916 | 100.00% | -5.79% |

***** PROGRAM DESCRIPTION *****

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA. The program provides administrative support, travel and per diem for the board.